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Press Release

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Upward Revision of Full-Year Forecast for Fiscal 2025

In light of our recent business performance, we have revised our consolidated earnings forecast for the full year of fiscal 2025 (year ended March 2026), which was previously announced on February 10, 2026. The details of the revision are described below.

1. Revision of FY2025 full-year forecast (April 1, 2025 to March 31, 2026)

(Consolidated basis; in millions of yen, except for per share amounts and change ratios)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit per share (yen)
Previous forecast (A)	960,000	45,000	48,000	49,000	322.27
Latest forecast (B)	960,000	51,500	58,000	54,500	358.45
Change (B–A)	0	6,500	10,000	5,500	
Change (%)	0.0	14.4	20.8	11.2	
<Reference> FY2024 full-year results	922,516	34,264	37,626	22,486	134.60

* The accounting of a business consolidation that was provisionally recorded in the consolidated financial statements for fiscal 2024 was finalized in the first quarter of fiscal 2025, and the finalized accounts for the business consolidation have been reflected in the amounts for fiscal 2024.

2. Reasons for the revision

Operating income is expected to be 51.5 billion yen, 6.5 billion yen higher than the previously announced forecast, primarily due to cost reduction efforts across all group companies and a reduction in operating loss of the overseas engineering operations due to a recovery in their performance. Ordinary income and profit attributable to owners of parent are also expected to exceed the previous forecasts.

As a result, we expect to achieve the operating income target of 50 billion yen on a consolidated basis set forth in Medium-Term Management Plan 2025 for the period through fiscal 2025, which was announced on May 14, 2021.

Note: As the above-mentioned earnings forecast is based on the information available as of the date of this press release, future results may differ from figures indicated in the forecast due to various factors.

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