

Consolidated Financial Results for Fiscal 2025 (Year Ended March 2026)

<Japanese GAAP>

May 14, 2026

Company name: Toyo Seikan Group Holdings, Ltd.
 Listing: Tokyo Stock Exchange
 Stock code: 5901
 URL: <https://www.tskg-hd.com/en/>
 Representative: Takuji Nakamura, President and Representative Director
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Ordinary General Meeting of Shareholders (scheduled): June 26, 2026
 Filing of securities report (scheduled): June 23, 2026
 Commencement of dividend payment (scheduled): June 29, 2026
 Supplementary materials for the financial results: To be available
 Financial results briefing: To be held (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for FY2025 (from April 1, 2025 to March 31, 2026)

(1) Results of operations

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025	963,213	4.4	52,005	51.8	58,270	56.7	54,983	144.5
FY2024	922,516	-3.0	34,264	1.2	37,182	-4.0	22,486	-2.6

[Note] Comprehensive income: 75,226 million yen (37.1%) for FY2025;
 54,873 million yen (-9.4%) for FY2024

	Profit per share	Diluted profit per share	ROE	Ratio of ordinary income to total assets	Operating income margin
	yen	yen	%	%	%
FY2025	361.63	—	8.1	4.8	5.4
FY2024	134.60	—	3.4	3.1	3.7

[Ref.] Equity in income (losses) of affiliates: 3,125 million yen for FY2025;
 3,710 million yen for FY2024

[Note] The accounting of a business consolidation that was provisionally recorded in the consolidated financial statements for fiscal 2024 was finalized in the first quarter of fiscal 2025, and the finalized accounts for the business consolidation have been reflected in the amounts for fiscal 2024.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
March 31, 2026	1,240,692	727,593	56.2	4,639.87
March 31, 2025	1,202,930	694,915	55.5	4,192.76

[Ref.] Equity capital (excluding non-controlling interests): 697,703 million yen as of March 31, 2026;
 667,064 million yen as of March 31, 2025

[Note] The accounting of a business consolidation that was provisionally recorded in the consolidated financial statements for fiscal 2024 was finalized in the first quarter of fiscal 2025, and the finalized accounts for the business consolidation have been reflected in the amounts for fiscal 2024.

(3) Cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
FY2025	89,028	-20,584	-66,125	114,912
FY2024	94,062	-51,109	-18,768	110,007

2. Cash dividends

	Annual dividend per share					Total annual dividend payment	Payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	Q1	Q2	Q3	Q4	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY2024	—	45.00	—	46.00	91.00	14,930	67.6	2.3
FY2025	—	57.00	—	75.00	132.00	19,910	36.5	3.0
FY2026 (E)	—	93.00	—	93.00	186.00		93.2	

3. Consolidated earnings forecast for FY2026 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year FY2026	525,000	8.4	20,000	-33.7	22,500	-32.7	19,000	-44.3	126.35
Full-year FY2026	1,030,000	6.9	30,000	-42.3	35,000	-39.9	30,000	-45.4	199.51

[Reference] Non-consolidated financial results**1. Non-consolidated financial results for FY2025 (from April 1, 2025 to March 31, 2026)**

(1) Results of operations

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025	24,428	27.7	6,724	154.5	10,343	64.9	22,100	795.8
FY2024	19,136	-7.6	2,642	-30.2	6,272	-34.3	2,467	-71.4

	Profit per share	Diluted profit per share
	yen	yen
FY2025	145.35	—
FY2024	14.77	—

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
March 31, 2026	575,580	319,495	55.5	2,124.71
March 31, 2025	591,142	334,113	56.5	2,100.03

[Ref.] Equity capital: 319,495 million yen as of March 31, 2026;
334,113 million yen as of March 31, 2025

2. Non-consolidated earnings forecast for FY2026 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary income		Profit		Profit per share
	million yen	%	million yen	%	million yen	%	yen
Half-year FY2026	33,000	97.1	21,000	149.9	22,000	32.3	146.30
Full-year FY2026	41,000	67.8	21,000	103.0	22,000	-0.5	146.30