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Press Release

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Upward Revision of First-Half and Full-Year Forecasts for Fiscal 2026

In light of our recent business performance, we have revised our consolidated earnings forecasts for the first half and full year of fiscal 2026 (year ending March 2027) that were previously announced on May 14, 2026. The details of the revision are described below.

1. Revision of consolidated earnings forecasts

Revision of FY2026 half-year forecast (April 1, 2026 to September 30, 2026)

(in millions of yen, except for per share amounts and change ratios)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast (A)	525,000	20,000	22,500	19,000	126.35
Revised forecast (B)	535,000	28,000	29,500	22,000	146.10
Change (B–A)	10,000	8,000	7,000	3,000	
Change (%)	1.9	40.0	31.1	15.8	
<Reference> FY2025 half-year results	484,303	30,155	33,419	34,127	222.01

Revision of FY2026 full-year forecast (April 1, 2026 to March 31, 2027)

(in millions of yen, except for per share amounts and change ratios)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast (A)	1,030,000	30,000	35,000	30,000	199.51
Revised forecast (B)	1,040,000	38,000	40,500	31,500	209.18
Change (B–A)	10,000	8,000	5,500	1,500	
Change (%)	1.0	26.7	15.7	5.0	
<Reference> FY2025 full-year results	963,213	52,005	58,270	54,983	361.63

2. Reasons for the revision

[FY2026 first half]

Net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the first six months of the year will exceed the previously announced forecast mainly due to a higher sales volume of steel plate products.

[FY2026 full year]

Net sales and operating profit will exceed the previously announced forecast following the upward revision of the fiscal 2026 half-year forecast. Ordinary profit and profit attributable to owners of parent will also exceed the previous forecast due to an increase in operating profit, despite a fall in equity in earnings of affiliates.

The interim and year-end dividends for fiscal 2026 will be paid as initially planned.

Note: As the above-mentioned earnings forecast is based on the information available as of the date of this press release, future results may differ from the figures indicated in the forecast due to various factors.

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