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November 12, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Chofu Seisakusho Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5946
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	32,546	1.5	1,096	163.2	2,451	(2.9)	1,853	120.7
September 30, 2025	32,053	1.0	416	(22.6)	2,523	(3.4)	839	(54.6)

Note: Comprehensive income For the nine months ended September 30, 2026: ¥4,237 million [235.7%]
For the nine months ended September 30, 2025: ¥1,262 million [(48.5)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	54.50	-
September 30, 2025	24.69	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	151,086	140,405	92.9
December 31, 2025	148,076	137,732	93.0

Reference: Equity
As of September 30, 2026: ¥140,405 million
As of December 31, 2025: ¥137,732 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	23.00	-	23.00	46.00
Fiscal year ending December 31, 2026	-	23.00	-		
Fiscal year ending December 31, 2026 (Forecast)				23.00	46.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	48,000	3.2	2,400	40.2	4,600	0.3	3,200	47.1	94.11

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	34,239,312 shares
As of December 31, 2025	34,239,312 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	238,179 shares
As of December 31, 2025	237,029 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	34,001,583 shares
Nine months ended September 30, 2025	34,003,259 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Qualitative Information on the Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,733	2,415
Notes and accounts receivable - trade, and contract assets	9,439	7,006
Securities	8,654	10,290
Merchandise and finished goods	4,973	6,177
Work in process	789	614
Raw materials and supplies	2,912	3,420
Other	500	514
Allowance for doubtful accounts	(4)	(5)
Total current assets	30,998	30,434
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,518	5,378
Machinery, equipment and vehicles, net	2,799	2,776
Land	14,593	14,593
Construction in progress	19	0
Other, net	191	232
Total property, plant and equipment	23,122	22,982
Intangible assets	1,268	1,193
Investments and other assets		
Investment securities	87,613	92,267
Long-term loans receivable	139	187
Retirement benefit asset	64	-
Other	4,869	4,021
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	92,686	96,476
Total non-current assets	117,077	120,652
Total assets	148,076	151,086

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,137	2,707
Short-term borrowings	-	1,030
Income taxes payable	662	107
Provision for bonuses	326	898
Provision for product compensation loss	1,367	1,218
Provision for product warranties	268	278
Accounts payable - other	1,000	421
Accrued expenses	90	119
Deposits received	994	799
Other	1,046	398
Total current liabilities	8,893	7,981
Non-current liabilities		
Retirement benefit liability	-	241
Deferred tax liabilities	1,076	1,983
Other	373	473
Total non-current liabilities	1,450	2,699
Total liabilities	10,343	10,680
Net assets		
Shareholders' equity		
Share capital	7,000	7,000
Capital surplus	3,554	3,554
Retained earnings	121,528	121,817
Treasury shares	(520)	(520)
Total shareholders' equity	131,563	131,852
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,731	8,178
Remeasurements of defined benefit plans	437	374
Total accumulated other comprehensive income	6,169	8,553
Total net assets	137,732	140,405
Total liabilities and net assets	148,076	151,086

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	32,053	32,546
Cost of sales	25,243	25,064
Gross profit	6,810	7,482
Selling, general and administrative expenses	6,394	6,386
Operating profit	416	1,096
Non-operating income		
Interest income	839	1,021
Dividend income	299	348
Rental income from real estate	499	516
Foreign exchange gains	200	57
Electricity sale income	432	365
Other	165	180
Total non-operating income	2,438	2,490
Non-operating expenses		
Interest expenses	5	7
Rental expenses on real estate	205	203
Electricity sale expenses	111	115
Loss on investments in silent partnerships	-	805
Other	8	2
Total non-operating expenses	331	1,134
Ordinary profit	2,523	2,451
Extraordinary income		
Gain on sale of non-current assets	0	1
Total extraordinary income	0	1
Extraordinary losses		
Loss on disposal of non-current assets	1	0
Loss on sale of investment securities	0	20
Provision for product compensation loss	1,500	-
Total extraordinary losses	1,502	20
Profit before income taxes	1,021	2,432
Income taxes - current	870	740
Income taxes - deferred	(688)	(161)
Total income taxes	182	579
Profit	839	1,853
Profit attributable to owners of parent	839	1,853

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	839	1,853
Other comprehensive income		
Valuation difference on available-for-sale securities	475	2,447
Remeasurements of defined benefit plans, net of tax	(52)	(63)
Total other comprehensive income	422	2,384
Comprehensive income	1,262	4,237
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,262	4,237

(Notes on segment information, etc.)

Segment Information

The nine months of the previous fiscal year (January 1, 2025 to September 30, 2025) and the nine months of the current fiscal year (January 1, 2026 to September 30, 2026)

Since the Group is a single segment of the manufacture and sale of housing-related equipment, it is omitted.