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August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: TOKYO ROPE MFG. CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 5981

URL: <https://www.tokyoropeco.jp/>

Representative: Hideyuki Harada, President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	15,260	5.8	620	(17.1)	851	(1.4)	607	(9.8)
June 30, 2025	14,418	(3.3)	748	22.5	863	11.4	673	(15.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,081 million [105.1%]

For the three months ended June 30, 2025: ¥ 527 million [(51.0)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	39.42	-
June 30, 2025	43.22	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	89,741	41,573	46.3
March 31, 2026	89,071	41,191	46.2

Reference: Equity

As of June 30, 2026: ¥ 41,573 million

As of March 31, 2026: ¥ 41,191 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	45.00	70.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	40.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	67,000	4.5	4,300	(11.3)	4,400	(14.3)	3,000	(13.8)	192.76

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,268,242 shares
As of March 31, 2026	16,268,242 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	848,089 shares
As of March 31, 2026	847,950 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,420,241 shares
Three months ended June 30, 2025	15,592,120 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,074	7,475
Notes and accounts receivable - trade, and contract assets	13,479	11,646
Electronically recorded monetary claims - operating	3,376	3,466
Merchandise and finished goods	6,842	7,345
Work in process	4,580	4,984
Raw materials and supplies	5,232	5,386
Other	1,171	1,400
Allowance for doubtful accounts	(172)	(134)
Total current assets	41,585	41,571
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,093	6,103
Machinery, equipment and vehicles, net	3,664	3,884
Land	17,379	17,380
Leased assets, net	648	622
Construction in progress	674	565
Other, net	461	477
Total property, plant and equipment	28,921	29,034
Intangible assets	372	380
Investments and other assets		
Investment securities	9,269	9,542
Retirement benefit asset	1,944	2,116
Deferred tax assets	1,751	1,594
Other	5,271	5,547
Allowance for doubtful accounts	(44)	(44)
Total investments and other assets	18,192	18,755
Total non-current assets	47,485	48,170
Total assets	89,071	89,741

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,612	7,096
Electronically recorded obligations - operating	2,109	2,186
Short-term borrowings	13,531	12,705
Accrued expenses	2,855	3,238
Provision for bonuses	1,150	1,653
Other	3,348	3,114
Total current liabilities	29,607	29,994
Non-current liabilities		
Long-term borrowings	9,254	9,048
Lease liabilities	649	632
Deferred tax liabilities for land revaluation	3,954	3,954
Provision for retirement benefits for directors (and other officers)	147	152
Provision for share awards for directors (and other officers)	3	3
Retirement benefit liability	3,198	3,317
Asset retirement obligations	650	651
Other	413	412
Total non-current liabilities	18,272	18,173
Total liabilities	47,880	48,168
Net assets		
Shareholders' equity		
Share capital	1,000	1,000
Capital surplus	1,066	1,066
Retained earnings	23,438	23,346
Treasury shares	(1,211)	(1,212)
Total shareholders' equity	24,293	24,201
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,871	3,994
Deferred gains or losses on hedges	(2)	(1)
Revaluation reserve for land	8,772	8,772
Foreign currency translation adjustment	3,875	4,218
Remeasurements of defined benefit plans	380	387
Total accumulated other comprehensive income	16,898	17,372
Total net assets	41,191	41,573
Total liabilities and net assets	89,071	89,741

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	14,418	15,260
Cost of sales	11,090	11,922
Gross profit	3,328	3,338
Selling, general and administrative expenses	2,579	2,717
Operating profit	748	620
Non-operating income		
Interest income	9	28
Dividend income	116	131
Foreign exchange gains	-	2
Share of profit of entities accounted for using equity method	92	153
Other	55	67
Total non-operating income	274	384
Non-operating expenses		
Interest expenses	115	100
Foreign exchange losses	9	-
Other	34	53
Total non-operating expenses	159	153
Ordinary profit	863	851
Extraordinary losses		
Impairment losses	61	37
Total extraordinary losses	61	37
Profit before income taxes	801	813
Income taxes	127	205
Profit	673	607
Profit attributable to owners of parent	673	607

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	673	607
Other comprehensive income		
Valuation difference on available-for-sale securities	457	122
Deferred gains or losses on hedges	(0)	1
Foreign currency translation adjustment	(436)	189
Remeasurements of defined benefit plans, net of tax	34	6
Share of other comprehensive income of entities accounted for using equity method	(201)	153
Total other comprehensive income	(146)	473
Comprehensive income	527	1,081
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	527	1,081