Feburuary 16, 2026

Company name	KeePer Technical Laboratory., Co. Ltd.
Name of representative	Yoshimichi Tani, Chairman and CEO
	Securities code: 6036 TSE Prime Market
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Notice of Revision to Earnings Forecast

At a meeting of the Board of Directors held on February 16, 2026, the Company resolved to revise its earnings forecast for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026), which was originally announced on August 15, 2025 at the time of the release of the financial results for the fiscal year ended June 30, 2025, in light of recent business performance trends and other factors, as described below.

1. Revision to Earnings Forecast for the Current Fiscal Year (July 1, 2025 to June 30, 2026)

(Millions of Yen)	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Earnings per Share (Yen)
Previous Forecast (A)	26,300	8,000	8,000	7,200	263.93
Revised Forecast (B)		7,287	7,287	9,340	342.22
Change (B–A)		-713	-713	+2,140	+78.29
Percentage Change (%)		91.1%	91.1%	129.7%	129.7%
Reference: Results for the Previous Fiscal Year (FY ended June 30, 2025)	23,093	7,098	7,131	4,888	179.14

2. Reason for the Revision

In the second quarter of the fiscal year ending June 30, 2026, the Company recorded extraordinary income of ¥6,762 million from the sale of investment securities. As a result, the Company has revised its full-year earnings forecast.

The forecast for a decrease in operating income is attributable to business investments made in order to effectively utilize the aforementioned extraordinary income as funding for future growth, as detailed below.

Expenses funded by the extraordinary income recorded in the first half of the fiscal year ending June 30, 2026 totaled ¥453 million:

- ¥90 million: Television program broadcasting costs (October-December 2025)
- ¥217 million: TV commercials for “Diamond II KeePer”

- ¥82 million: Taxes and dues (non-deductible enterprise tax under the size-based taxation system) related to the extraordinary income
- ¥13 million: Legal fees associated with the tender offer (TOB)
- ¥31 million: One-time depreciation expense associated with the relocation of the former KeePer LABO Ichihara Store
- ¥20 million: Investment in the LABO application

These strategic expenditures are intended to support the Company's medium- to long-term growth.

In addition, the Company plans to record expenses totaling ¥578 million in the second half of the fiscal year ending June 30, 2026 (as previously disclosed on January 30, 2026), as follows:

- ¥90 million: Television program broadcasting costs (January-March 2026)
- ¥18 million: Spot TV commercials in Sendai, Chubu, and Fukuoka scheduled for April 2026
- ¥470 million: Payment of special bonuses based on employees' years of service (including the Company's portion of social insurance contributions)

The Company is currently formulating its five-year business plan and will promptly disclose it upon completion.