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July 15, 2026

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Recording of Extraordinary Losses and Differences Between Full-Year Consolidated Financial Forecast for Fiscal Year Ending May 2026 and Actual Results

Gunosy Inc. (hereinafter "the Company") hereby notifies you that differences have arisen between the forecast figures in the consolidated financial forecast for the full fiscal year ending May 2026 (June 1, 2025 to May 31, 2026) announced on January 14, 2026, and the actual results announced today, as described below.

1. Recording of Extraordinary Losses

① Impairment Loss

The Company and its subsidiaries conducted impairment processing on fixed assets held, in accordance with the "Accounting Standard for Impairment of Fixed Assets," and recorded an impairment loss of 69 million yen.

② Valuation Loss on Investment Securities

With respect to a portion of the investment securities held by the Company's subsidiaries for pure investment purposes, an assessment was conducted on market values, financial conditions, and future prospects, resulting in the recording of a valuation loss on investment securities of 60 million yen through impairment processing.

2. Differences Between Full-Year Consolidated Financial Forecast for Fiscal Year Ending May 2026 and Actual Results (June 1, 2025 to May 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share
Previously Announced Forecast (A) (January 14, 2026)	Millions of yen 6,450	Millions of yen 250	Millions of yen 360	Millions of yen 134	Yen/Sen 5.60
Actual Results (B)	6,441	186	354	(11)	(0.50)
Change (B-A)	(8)	(63)	(5)	(145)	—
Change (%)	(0.1)	(25.6)	(1.7)	—	—
(Reference) Previous Fiscal Year Actual Results (Fiscal Year Ended May 2025)	6,098	575	325	78	3.29

(Note) Net income per share is calculated based on the average number of shares issued during the period.

3. Reasons for the Variance

In the Fiscal Year Ending May 2026, with respect to the consolidated full-year earnings forecast announced on January 13, 2026, the Media Business and New Business performed largely in line with expectations in terms of operating income. On the other hand, in the G Holdings Business, although existing core titles performed favorably, operating income fell below the earnings forecast as a result of increased costs, including upfront investment in advertising and promotional expenses related to titles scheduled for release in the Fiscal Year Ending May 2027, as well as the expensing of unconsumed advance payment balances associated with the termination of services for certain operated titles.

Net income attributable to owners of the parent fell below the earnings forecast due to the recording of the extraordinary losses described in "1. Recording of Extraordinary Losses."

For details on the consolidated and non-consolidated financial results, please refer to the "Summary of Financial Results for the Fiscal Year Ending May 2026 [Japanese GAAP] (Consolidated)" announced today (July 15, 2026).

End