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November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: EnBio Holdings, Inc
Listing: Tokyo Stock Exchange
Securities code: 6092
URL: https://enbio-holdings.com/
Representative: Yoshikazu Nakamura, President & Chief Executive Officer
Inquiries: Masahiro Tanaka, General Manager of Accounting Dept.
Telephone: 03-5297-7155
Scheduled date to file quarterly securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1.Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	5,756	1.3	712	8.6	642	7.3	394	(27.5)
September 30, 2025	5,683	(4.6)	656	(15.0)	598	(6.4)	543	30.8

Note:Comprehensive income For the six months ended September 30, 2026 ¥511 million [53.7%]
For the six months ended September 30, 2025 ¥332 million [(60.0%)]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	48.56	–
September 30, 2025	67.15	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	22,761	9,765	42.5	1,192.40
March 31, 2026	22,848	9,326	40.5	1,139.31

Reference:Equity As of September 30, 2026 ¥9,679 million
As of March 31, 2026 ¥9,248 million

2.Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	9.00	9.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)			-	24.00	24.00

Note:Revisions to the forecast of cash dividends most recently announced: None

3.Forcast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	13,630	7.9	1,220	(24.7)	1,060	(33.7)	690	160.1	85.00

Note:Revisions to the financial results forecast most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	8,175,200 shares
As of March 31, 2026	8,175,200 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	57,605 shares
As of March 31, 2026	57,605 shares

(iii) Average number of shares outstanding during the period

Six months ended September 30, 2026	8,117,595 shares
Six months ended September 30, 2025	8,100,028 shares

*Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Proper use of earnings forecasts, and other special matters

Notes on the use of forward-looking statements

Forward-looking statements that include forecasts of business results are based on the information currently available and certain assumptions judged to be rational. The Company makes no guarantee that these figures will be achieved. Actual business results may differ substantially because of various factors.

Semi-annual Consolidated Financial Statements

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	4,036	3,854
Notes and accounts receivable - trade, and contract assets	2,309	1,145
Inventories	4,445	5,101
Other	618	865
Allowance for doubtful accounts	△0	△21
Total current assets	11,409	10,945
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	675	653
Machinery, equipment and vehicles, net	6,195	6,539
Land	1,444	1,444
Construction in progress	434	173
Other, net	21	18
Total property, plant and equipment	8,771	8,830
Intangible assets		
Goodwill	86	89
Other	331	342
Total intangible assets	417	432
Investments and other assets	2,249	2,552
Total non-current assets	11,438	11,815
Total assets	22,848	22,761
Liabilities		
Current liabilities		
Accounts payable - trade	1,161	838
Accounts payable - other, and accrued expenses	145	149
Short-term borrowings	972	1,219
Current portion of long-term borrowings	1,915	1,652
Income taxes payable	553	242
Contract liabilities	301	226
Provision for bonuses	65	16
Other	67	101
Total current liabilities	5,182	4,446
Non-current liabilities		
Long-term borrowings	7,766	7,918
Asset retirement obligations	375	417
Other	197	213
Total non-current liabilities	8,339	8,549
Total liabilities	13,521	12,995

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	2,325	2,325
Capital surplus	2,412	2,412
Retained earnings	4,341	4,662
Treasury shares	△35	△35
Total shareholders' equity	9,043	9,364
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	15
Deferred gains or losses on hedges	72	89
Foreign currency translation adjustment	115	209
Total accumulated other comprehensive income	204	314
Non-controlling interests	78	85
Total net assets	9,326	9,765
Total liabilities and net assets	22,848	22,761

Semi-annual Consolidated Statement of Income and Comprehensive Income
Semi-annual Consolidated Statement of Income (For the six months)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	5,683	5,756
Cost of sales	4,020	3,942
Gross profit	1,662	1,813
Selling, general and administrative expenses	1,006	1,101
Operating profit	656	712
Non-operating income		
Interest and dividend income	37	38
Rental income from buildings	3	3
Insurance claim income	3	0
Reversal of allowance for doubtful accounts	-	36
Other	6	5
Total non-operating income	51	84
Non-operating expenses		
Interest expenses	87	115
Commission expenses	9	11
Foreign exchange losses	4	26
Other	6	2
Total non-operating expenses	109	155
Ordinary profit	598	642
Extraordinary income		
Gain on sale of investment securities	238	-
Total extraordinary income	238	-
Extraordinary losses		
Loss on fund leakage	-	44
Loss on retirement of non-current assets	0	-
Total extraordinary losses	0	44
Profit before income taxes	836	597
Income taxes - current	278	228
Income taxes - deferred	17	△31
Total income taxes	296	196
Profit	540	400
Profit (loss) attributable to non-controlling interests	△3	6
Profit attributable to owners of parent	543	394

Semi-annual Consolidated Statement of Comprehensive Income (For the six months)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	540	400
Other comprehensive income		
Valuation difference on available-for-sale securities	△0	△1
Deferred gains or losses on hedges	8	16
Foreign currency translation adjustment	△216	95
Total other comprehensive income	△207	110
Comprehensive income	332	511
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	338	503
Comprehensive income attributable to non-controlling interests	△5	7

Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	836	597
Depreciation	258	268
Amortization of goodwill	4	4
Increase (decrease) in allowance for doubtful accounts	0	△33
Interest and dividend income	△37	△38
Interest expenses	87	115
Foreign exchange losses (gains)	4	21
Loss (gain) on sale of investment securities	△238	-
Loss on retirement of non-current assets	0	-
Decrease (increase) in trade receivables	281	1,164
Decrease (increase) in inventories	△613	△613
Increase (decrease) in trade payables	259	△323
Increase (decrease) in contract liabilities	145	△74
Other, net	△57	△121
Subtotal	931	966
Interest and dividends received	20	9
Interest paid	△85	△115
Income taxes refund (paid)	△184	△541
Net cash provided by (used in) operating activities	682	318
Cash flows from investing activities		
Payments into time deposits	△0	△0
Purchase of shares of subsidiaries and associates	△36	-
Purchase of property, plant and equipment	△596	△328
Purchase of intangible assets	△3	△23
Purchase of investment securities	△1	△96
Proceeds from sale of investment securities	585	-
Purchase of long-term prepaid expenses	△14	△5
Loan advances	△251	△122
Proceeds from collection of loans receivable	-	27
Other, net	△5	△18
Net cash provided by (used in) investing activities	△322	△566
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	△436	247
Proceeds from long-term borrowings	1,483	1,124
Repayments of long-term borrowings	△843	△1,242
Commission expenses paid	△7	△5
Dividends paid	△72	△73
Net cash provided by (used in) financing activities	122	51
Effect of exchange rate change on cash and cash equivalents	△15	13
Net increase (decrease) in cash and cash equivalents	467	△182
Cash and cash equivalents at beginning of period	3,263	4,006
Cash and cash equivalents at end of period	3,730	3,824