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November 13, 2026

To whom it may concern

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Representative: President & Representative Director / CFO Yusuke Shibata

(Securities Code: 6191, Tokyo Stock Exchange Prime Market)

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Notice Regarding Differences Between Consolidated Earnings Forecasts and Actual Results

We hereby announce the differences between the consolidated earnings forecasts for the fiscal year ended September 30, 2026, announced on September 10, 2026, and the actual results announced today, as follows.

Description

1. Differences Between Consolidated Earnings Forecasts and Actual Results for the Fiscal Year Ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Unit: million yen)

	Revenue	Operating Profit (Before Impairment Loss, etc.)	Operating Profit (After Impairment Loss, etc.)	Profit Before Tax	Profit Attributable to Owners of the Parent	Basic Earnings Per Share (Yen Sen)
Previous Forecast (A)	34,000	4,530	3,000	2,790	1,950	88.22
Actual Results (B)	37,813	5,052	2,616	2,425	1,263	56.97
Change (B-A)	3,813	522	(384)	(365)	(687)	-
Change (%)	11.2	11.5	(12.8)	(13.1)	(35.2)	-
(Reference) Previous Fiscal Year Results (Fiscal Year Ended September 30, 2025)	28,104	4,657	3,099	3,029	1,779	79.47

(Reasons for the differences)

Regarding the results for the fiscal year ended September 30, 2026, although there was a slowdown in growth in the AirTrip Online Travel Business due to the impact of the external environment, each of the business segments following the AirTrip Online Travel Business (the four segments of Inbound Business, IT Development Business, Investment Business (AirTrip CVC) , and AirTrip Economic Zone and Other Businesses) performed well and steadily, and we continued to accumulate revenue and profit more smoothly than expected. As a result, the Group's overall revenue and operating profit (before depreciation and amortization) in the consolidated financial results exceeded the previously announced forecasts.

On the other hand, the recording of impairment losses and other items during the full-year consolidated closing process exceeded expectations, and each profit level from operating profit (after depreciation and amortization) downwards fell below the initial forecasts. Specific details of the impairment losses and other items include the revaluation of operational investments and the evaluation of subsidiary businesses. Regarding subsidiary businesses, in addition to (1) companies recently acquired through M&A, for which we implemented partial expense recording and accelerated impairment processing in the evaluation of investment amounts in accordance with our accounting policy aimed at maintaining a sound balance sheet as before, (2) there was a loss recorded at Hybrid Technologies Co., Ltd. (Securities Code: 4260) due to the recording of group common expenses associated with its transition to a holding company structure on October 1, 2026. This is due to a review of cost allocation within the Group and is not attributable to a decline in future profitability.

As a result of the above, operating profit (before depreciation and amortization), which the Company positions as its most important financial metric, achieved the target of 5,000 million yen for the fiscal year ending September 30, 2028, two years ahead of schedule. Following this earlier-than-planned achievement, from the fiscal year ending September 30, 2027 onwards, we will aim to achieve an operating profit (before depreciation and amortization) of 10,000 million yen based on the medium- to long-term growth strategy 'AirTrip 100' announced this time. In addition, in accordance with the previously announced shareholder return policy, we will aim to maximize shareholder value by implementing a total of over 10,000 million yen in dividends over the three-year period from the fiscal year ended September 30, 2026 to the fiscal year ending September 30, 2028, with a dividend payout ratio of 100% (calculated based on adjusted operating profit after tax (before depreciation and amortization)).

End