November 12, 2026

To whom it may concern,

Company name: Atrae, Inc.
Representative: Yoshihide Arai, President and CEO
Stock Code: 6194 TSE Prime Market
Contact: Hidekazu Suzuki, Director CFO

Notice Regarding Announcement of Consolidated Financial Results Forecast Following the Transition to Consolidated Financial Reporting

As Atrae, Inc. (the "Company") will transition from non-consolidated financial results to consolidated financial results starting from the fiscal year ending September 30, 2027, the Company hereby announces our full-year consolidated financial results forecast for the fiscal year ending September 30, 2027, as follows.

1. Reason for Transition to Consolidated Financial Results

As announced in the "Notice Regarding Establishment of a Subsidiary" dated on August 12, 2026, the Company established a subsidiary in November 2026. Consequently, the Company will transition to consolidated financial accounting starting from the fiscal year ending September 30, 2027.

2. Consolidated financial results forecast for the fiscal year ending September 30, 2027 (from October 1, 2026 to September 30, 2027)

	Net sales	Operating profit before share-based payment expenses	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
full year	Millions of yen 10,800	Millions of yen 2,129	Millions of yen 1,860	Millions of yen 1,788	Millions of yen 1,183	Yen 53.28

(*) Please note that year-on-year percentage changes are not presented, as there is no prior consolidated fiscal year to compare against.

3. Overview of Consolidated Financial Results Forecast

The above consolidated financial results forecast incorporates the business performance of MICOTH, Inc., which is included in the scope of consolidation. Since MICOTH, Inc. is a recently established subsidiary, the Company believes its impact on the consolidated financial results for the current fiscal year will be minor. However, the Company anticipates that it will contribute to enhancing our corporate value over the medium to long term.

Notes 1: Forward-looking statements, including the financial forecasts stated in this material, are based on information currently available to the Company and certain assumptions deemed reasonable. Results may differ materially from the financial forecasts due to various factors.

Notes 2: This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader's convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.