

This release is an English translation of the original Japanese text of the disclosure document dated April 9, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.

April 9, 2026

To whom it may concern

Company name Solasto Corporation
Representative Toru Noda, President and Representative Director
(Securities Code: 6197, Tokyo Stock Exchange Prime)
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Company name MP-2605 Co., Ltd.
Representative Toru Noda, Representative Director

(Amendment) Notice regarding the Amendment to the Public Notice of the Commencement of the Tender Offer in Connection with the Filing of an Amendment to the Tender Offer Registration Statement by MP-2605 Co., Ltd.

On April 9, 2026, MP-2605 Co., Ltd. filed with the Director-General of the Kanto Local Finance Bureau an Amendment to the Tender Offer Registration Statement pursuant to Article 27-8, Paragraphs 1 and 2 of the Financial Instruments and Exchange Act with respect to the Tender Offer Registration Statement dated March 25, 2026, concerning a tender offer for the common shares of Solasto Corporation.

In connection with this, the Company hereby announces that the “Public Notice of the Commencement of the Tender Offer” dated March 25, 2026, will be amended as attached.

End

This material is being made public in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) pursuant to the request made by MP-2605 Co., Ltd. (the Tender Offeror) to Solasto Corporation (the Target Company of the Tender Offer).

(Attachment)

“(Amendment) Notice regarding the Amendment to the Public Notice of the Commencement of the Tender Offer in Connection with the Filing of an Amendment to the Tender Offer Registration Statement” dated April 9, 2026

April 9, 2026

To whom it may concern

Company name: MP-2605 Co., Ltd.
Representative: Toru Noda, Representative Director

(Amendment) Notice regarding the Amendment to the Public Notice of the Commencement of the Tender Offer in Connection with the Filing of an Amendment to the Tender Offer Registration Statement

On March 25, 2026, MP-2605 Co., Ltd. (the “Tender Offeror”) commenced a tender offer (the “Tender Offer”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”) as part of a series of transactions to take the common shares of Solasto Corporation (a company listed on the Prime Market of Tokyo Stock Exchange, Inc.; Securities Code: 6197; the “Target Company”) (the “Target Company Shares”) private by acquiring all of the Target Company Shares (excluding the treasury shares owned by the Target Company, any of the Target Company Shares owned by Daito Trust Construction Co., Ltd., and any of the Target Company Shares owned by the employee shareholding association of the Target Company in the event that the said employee shareholding association consents to arrangements regarding the continued holding of the Target Company Shares (or shares of the Tender Offeror Grandparent Company (Note 1)) (Note 2)).

As the waiting period stipulated in the main text of Article 27, Paragraph 2 of the Foreign Exchange and Foreign Trade Act (Act No. 228 of 1949, as amended) was shortened effective April 7, 2026, pursuant to the proviso of the same paragraph, and the acquisition of the Target Company Shares by the Tender Offeror became possible as of April 8, 2026, certain matters requiring amendment have arisen in the Tender Offer Registration Statement for the Tender Offer and in the “Public Notice of the Commencement of the Tender Offer” dated March 25, 2026, which is attached thereto (the “Public Notice of the Commencement of the Tender Offer”). Therefore, the Tender Offeror filed an amendment to the Tender Offer Registration Statement with the Director-General of the Kanto Local Finance Bureau on April 9, 2026, in accordance with Article 27-8, Paragraphs 1 and 2 of the Act, to amend those matters and add related attachments.

In connection with this, the Tender Offeror hereby announces that the details of the Public Notice of the Commencement of the Tender Offer will be amended as follows.

Please note that this amendment does not constitute a change to the terms of purchase, etc. defined in Article 27-3, Paragraph 2, Item 1 of the Act.

(Note 1) This refers to MP-2603 Co., Ltd., which owns all of the issued shares of MP-2604 Co., Ltd., which in turn owns all of the issued shares of the Tender Offeror.

(Note 2) For an overview of the arrangements, please see “Notice regarding Commencement of Tender Offer for Common Stock of Solasto Corporation (Securities Code 6197) as part of an MBO” dated March 24, 2026.

Details of the amendment to the Public Notice of the Commencement of the Tender Offer

The Tender Offeror hereby announces that the details of the Public Notice of the Commencement of the Tender Offer will be amended as follows. In addition, the amended portions are underlined.

2. Details of the Tender Offer

(11) Other Conditions and Methods of Purchase, Etc.

- (ii) Conditions of Withdrawal, Etc., of the Tender Offer, Details thereof and Method of Disclosure of Withdrawal, Etc.

(Before Amendment)

The Tender Offer may be withdrawn upon the occurrence of any event listed in Article 14, Paragraph 1, Item 1, Sub-Items (a) through (j) and Sub-Items (m) through (t), Item 3, Sub-Items (a) through (h) and Sub-Item (j),

and Item 4 of the same Paragraph, as well as Article 14, Paragraph 2, Items 3 through 6 of the Enforcement Order. If the body responsible for the execution of services of the Target Company decides to issue dividends on surplus (excluding cases where cash or other assets to be delivered to shareholders are expected to be less than the amount equivalent to 10% of the book value of net assets stated in the balance sheet as of the end of the fiscal year ended on March 31, 2025 of the Target Company (1,654,000,000 yen)) with a reference date prior to the Settlement Commencement Date and the body responsible for the execution of services of the Target Company decides to acquire treasury shares (excluding cases where cash or other assets delivered in exchange for the acquisition of treasury shares expected to be less than the amount equivalent to 10% of the book value of net assets stated on the balance sheet as of the end of the fiscal year ended on March 31, 2025 of the Target Company (1,654,000,000 yen)), since a significant outflow of company assets from the Target Company would seriously impede the achievement of the purpose of this Tender Offer, even in such cases, the Tender Offer may be withdrawn, etc., as it would constitute a case falling under an “action equivalent to what is set forth in sub-items (a) through (s)” stipulated in Article 14, Paragraph 1, Item 1, Sub-Item (t) of the Enforcement Order. The “facts equivalent to those set forth in Sub-Items (a) through (i)” in Article 14, Paragraph 1, Item 3, Sub-Item (j) of the Enforcement Order means the cases (a) where it is found that there is a false statement regarding, or an omission of, a material matter required to be stated in the statutory disclosure documents that the Target Company previously submitted and where the Tender Offeror was unaware of the false statements, etc., and could not have discovered them even if it had exercised due care, and (b) where the facts listed in Sub-Items (a) through (g) of the same Item have occurred at any important subsidiary of the Target Company.

If the Minister of Finance and the minister having jurisdiction over the business recognize that, in relation to the notification under Article 27, Paragraph 1 of the Foreign Exchange Act, it is necessary to examine whether or not the Tender Offer falls under the category of inward direct investment, etc. concerning national security, etc. or that it falls under the category of inward direct investment, etc. concerning national security, etc., and the waiting period for which the Tender Offeror can acquire the Target Company Shares is extended, or recommendation of change or suspension is made to the contents of the inward direct investment, etc. by the day prior to the expiration of the Tender Offer Period (including the case where the period has been extended), the Tender Offer may be withdrawn on the ground that the “permission, etc.” in Article 14, Paragraph 1, Item 4 of the Enforcement Order has not been obtained.

If the Tender Offeror decides to withdraw the Tender Offer, they shall provide a public notice electronically and shall subsequently publish a notice in the Nihon Keizai Shimbun; provided, however, that, if it is impracticable to give such public notice by the last day of the Tender Offer Period, the Tender Offeror shall make a public announcement pursuant to Article 20 of the TOB Order and give a public notice as soon as possible.

(After Amendment)

The Tender Offer may be withdrawn upon the occurrence of any event listed in Article 14, Paragraph 1, Item 1, Sub-Items (a) through (j) and Sub-Items (m) through (t), Item 3, Sub-Items (a) through (h) and Sub-Item (j) of the same Paragraph, as well as Article 14, Paragraph 2, Items 3 through 6 of the Enforcement Order. If the body responsible for the execution of services of the Target Company decides to issue dividends on surplus (excluding cases where cash or other assets to be delivered to shareholders are expected to be less than the amount equivalent to 10% of the book value of net assets stated in the balance sheet as of the end of the fiscal year ended on March 31, 2025 of the Target Company (1,654,000,000 yen)) with a reference date prior to the Settlement Commencement Date and the body responsible for the execution of services of the Target Company decides to acquire treasury shares (excluding cases where cash or other assets delivered in exchange for the acquisition of treasury shares expected to be less than the amount equivalent to 10% of the book value of net assets stated on the balance sheet as of the end of the fiscal year ended on March 31, 2025 of the Target Company (1,654,000,000 yen)), since a significant outflow of company assets from the Target Company would seriously impede the achievement of the purpose of this Tender Offer, even in such cases, the Tender Offer may be withdrawn, etc., as it would constitute a case falling under an “action equivalent to what is set forth in sub-items (a) through (s)” stipulated in Article 14, Paragraph 1, Item 1, Sub-Item (t) of the Enforcement Order. The “facts equivalent to those set forth in Sub-Items (a) through (i)” in Article 14, Paragraph 1, Item 3, Sub-Item (j) of the Enforcement Order means the cases (a) where it is found that there is a false statement regarding, or an omission of, a material matter required to be stated in the statutory disclosure documents that the Target Company previously submitted and where the Tender Offeror was unaware of the false statements, etc., and could not have discovered them even if it had exercised due care, and (b) where the facts listed in Sub-Items (a) through (g) of the same Item have occurred at any important subsidiary of the Target Company.

If the Tender Offeror decides to withdraw the Tender Offer, they shall provide a public notice electronically and shall subsequently publish a notice in the Nihon Keizai Shimbun; provided, however, that, if it is impracticable to give such public notice by the last day of the Tender Offer Period, the Tender Offeror shall make a public announcement pursuant to Article 20 of the TOB Order and give a public notice as soon as possible.

End

[Soliciting Regulations]

This press release is an announcement regarding the Tender Offer to the general public and is not prepared for the purpose of soliciting tenders. If a shareholder tenders his or her shares, the shareholder should decide to tender based on his/her own judgment after carefully reading the tender offer explanatory statement concerning the Tender Offer. This press release and reference documents thereof shall neither be, nor constitute a part of, an offer to sell or a solicitation thereof, or a solicitation of an offer to purchase, any securities whatsoever. Moreover, this press release and reference documents thereof (or any part thereof) or the fact of distribution thereof shall not be interpreted to be the basis of any agreement related to the Tender Offer, nor may it be relied in concluding any such agreement.

[Regulations of the United States]

The Tender Offer is for the shares of the Target Company, which is a company incorporated in Japan. The Tender Offer is to be conducted in accordance with the procedures and information disclosure standards prescribed in the laws of Japan, and these procedures and information disclosure standards are not necessarily the same as the procedures and information disclosure standards in the U.S. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended), and the rules prescribed thereunder do not apply to the Tender Offer, and the Tender Offer does not conform to those procedures and standards. The financial statements contained in this press release and reference materials thereof have been prepared in accordance with Japanese accounting standards, which may substantially differ from generally accepted accounting principles in the U.S. and other countries. Moreover, as the Tender Offeror and the Target Company are companies incorporated outside of the U.S. and some or all of its directors are non-U.S. residents, it may be difficult to enforce any rights or claims arising under the U.S. federal securities laws. In addition, it may not be possible to commence legal actions against a non-U.S. company or its directors in a non-U.S. court on the ground of a violation of the U.S. securities laws. Furthermore, a company incorporated outside the U.S., as well as its directors and affiliates, may not necessarily be compelled to submit to the jurisdiction of U.S. courts.

Unless otherwise provided, all procedures for the Tender Offer shall be conducted entirely in the Japanese language. Some or all of the documents relating to the Tender Offer are or will be prepared in the English language. However, should there be any inconsistency between the document in English and that in Japanese, the Japanese document shall prevail.

This press release and reference documents thereof contain “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to any known or unknown risks, uncertainties, or any other factors, it is possible that actual results may substantially differ from the description as expressly or implicitly indicated in these forward-looking statements. Neither the Tender Offeror, the Target Company nor any of their affiliates give any assurance that the results expressly or implicitly indicated in these forward-looking statements will be achieved. The “forward-looking statements” in this press release or reference materials thereof have been prepared based on the information held by the Tender Offeror or the Target Company as of today, and unless otherwise required by applicable laws and regulations, neither the Tender Offeror, the Target Company nor any of their affiliates is obliged to amend or modify such statements in order to reflect any events or circumstances in the future.

Prior to or during the period of the Tender Offer, the Tender Offeror, the Tender Offeror (including its affiliates), the Target Company, Daito Trust Construction Co., Ltd., their respective financial advisors, and the Tender Offer Agent (including their respective affiliates) may, in addition to the ordinary course of their business and to the extent permitted under the related Japanese financial instruments and exchange laws and regulations and other applicable laws and regulations, make purchases or take actions in connection with the purchase of the Target Company Shares for their own accounts or for their customers’ accounts outside the Tender Offer in accordance with the requirements of Rule 14e-5(b) under the U.S. Securities Exchange Act of 1934. In such cases, the Target Company Shares may be purchased and sold at a market price through market transactions or at a price determined through negotiations outside the market. If any information concerning such purchase is disclosed in Japan, such information will also be disclosed on the English website (or another means of disclosure) of the person who made such purchase.

[Other Countries]

In certain countries or regions, the announcement, issue or distribution of this press release may be restricted under the laws thereof. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release does not constitute any solicitation of an offer for selling, etc., or offer for purchase, etc., of shares concerning the Tender Offer, and it constitutes nothing more than the distribution of materials for reference.