

This release is an English translation of the original Japanese text of the disclosure document dated April 9, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.

April 9, 2026

To whom it may concern

Company name Solasto Corporation
Representative Toru Noda, President and Representative Director
(Securities Code: 6197, Tokyo Stock Exchange Prime)
Contact Satoshi Yokota
Corporate Officer, Head of the Corporate
Management Division
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Company name MP-2605 Co., Ltd.
Representative Toru Noda, Representative Director

**Notice regarding Change of Conditions, etc., of Tender Offer by MP-2605 Co., Ltd.
for Common Stock of Solasto Corporation (Securities Code 6197) as part of an MBO**

Solasto Corporation received notification from MP-2605 Co., Ltd. on April 9, 2026 that MP-2605 Co., Ltd. decided to change the conditions, etc., of the tender offer for share certificates, etc. of Solasto Corporation, which MP-2605 Co., Ltd. has been conducting since March 25, 2026. Accordingly, at MP-2605 Co., Ltd.'s request, Solasto Corporation hereby make an announcement as described in the Attachment.

End

This material is being made public in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) pursuant to the request made by MP-2605 Co., Ltd. (the Tender Offeror) to Solasto Corporation (the Target Company of the Tender Offer).

(Attachment)

“Notice regarding Change of Conditions, etc., of Tender Offer for Common Stock of Solasto Corporation (Securities Code 6197) as part of an MBO” dated April 9, 2026

April 9, 2026

To whom it may concern

Company name: MP-2605 Co., Ltd.
Representative: Toru Noda, Representative Director

**Notice regarding Change of Conditions, etc., of Tender Offer for Common Stock of Solasto Corporation
(Securities Code 6197) as part of an MBO**

MP-2605 Co., Ltd. (the “Tender Offeror”) decided on March 24, 2026 to acquire the shares of common stock of Solasto Corporation (Securities Code: 6197; Prime Market of the Tokyo Stock Exchange, Inc.; the “Target Company”) (the “Target Company Shares”) through a tender offer (the “Tender Offer”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”), and commenced the Tender Offer on March 25 of the same year.

On March 24, 2026, the announcement date of the Tender Offer, the Tender Offeror proposed to the Target Company Employee Shareholding Association, whose members are employees of the Target Company, arrangements regarding the continued holding of the Target Company Shares (or shares of MP-2603 Co., Ltd., which is the Tender Offeror Grandparent Company), and the Target Company Employee Shareholding Association agreed to this proposal as of April 8, 2026.

Accordingly, the Tender Offeror hereby announces that it will make partial amendments to the “Notice regarding Commencement of Tender Offer for Common Stock of Solasto Corporation (Securities Code 6197) as part of an MBO,” which was published on March 24, 2026 by the Tender Offeror.

Amended portions are underlined.

(Before Change)

MP-2605 Co., Ltd. (the “Tender Offeror”) hereby announces that, today, it has decided to acquire all of the common shares of Solasto Corporation (Securities Code: 6197; Prime Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”); the “Target Company”) (the “Target Company Shares”) (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered (as defined below), and the shares held by the employee shareholding association of the Target Company (the “Target Company Employee Shareholding Association”) in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association (as defined below; the same shall apply hereinafter)) through a tender offer (the “Tender Offer”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”).

(Omitted)

The Tender Offer will be, as detailed below, implemented as part of a management buyout (MBO) transaction (Note 2), with the approval of the board of directors of the Target Company, to acquire, on an amicable basis, all of the Target Company Shares (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association).

(Omitted)

Furthermore, the Tender Offeror intends to provide the employees of the Target Company with greater shared incentives to enhance the corporate value of the Target Company and, today, will propose arrangements to the Target Company Employee Shareholding Association, which was the fifth largest shareholder of the Target Company as of September 30, 2025 (shares owned: 2,382,144 shares; Ownership Ratio (Note 6): 2.63%; this percentage may fluctuate due to factors such as employees leaving the Target Company Employee Shareholding Association.), for the continued holding of the Target Company Shares (or shares of the Tender Offeror Grandparent Company), with the outline as follows. However, as of today, the details remain undecided as discussions with the Target Company Employee Shareholding Association regarding this arrangement have not yet commenced (hereinafter, this arrangement is referred to as the “Continued Shareholding by the Employee Shareholding Association”).

- Not to tender all of the Target Company Shares owned by the Target Company Employee Shareholding Association (the “Shares Held by the Employee Shareholding Association”) in the Tender Offer, and to suspend contributions by members and periodic purchases of the shares by the Target Company Employee Shareholding Association.
- In the event that the Second Share Consolidation (as defined below; the same shall apply hereinafter) is implemented, the Stock Lending (as defined below) will be carried out prior to it.
- Implementation of the Triangular Share Exchange (as defined below; the same shall apply hereinafter) following the Squeeze-Out Procedures.

In the case where the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, following the Squeeze-Out Procedures, the Target Company Employee Shareholding Association will continue to hold an investment in the Target Company through the Tender Offeror Grandparent Company, alongside the MBK Fund and Mr. Noda. In the case where the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, the Tender Offeror intends to submit an amendment to the Tender Offer Registration Statement pertaining to the Tender Offer regarding such consent and related matters. The timing of such submission is expected to be around mid-April 2026. Meanwhile, in the case where the Target Company Employee Shareholding Association does not consent to the Continued Shareholding by the Employee Shareholding Association, the Triangular Share Exchange is not expected to be implemented.

Furthermore, in connection with the Tender Offer, as of March 24, 2026, the Tender Offeror entered into a transaction agreement with Daito Trust Construction Co., Ltd. (shares owned: 31,805,100 shares; Ownership Ratio: 35.07%; “Daito Trust Construction”), the largest shareholder of the Target Company as of September 30, 2025, which includes provisions for Daito Trust Construction not to tender any of the Target Company Shares owned by Daito Trust Construction (the “Shares Agreed Not to Be Tendered”) in the Tender Offer, to vote in favor of a proposal regarding the Share Consolidation (Note 7) in relation to the Target Company Shares owned by Daito Trust Construction at the Extraordinary Shareholders’ Meeting (Note 8), and to sell all of the Shares Agreed Not to Be Tendered owned by Daito Trust Construction in response to the Treasury Share Acquisition (as defined below, the same shall apply hereinafter) to be implemented by the Target Company after the Share Consolidation becomes effective.

In the Tender Offer, if the total number of the shares, etc., tendered in the Tender Offer (the “Tendered Shares, Etc.”) is less than the minimum number of shares to be purchased (Note 9) (i.e., 28,530,600 shares; Ownership Ratio: 31.46%), the Tender Offeror will not purchase any of the Tendered Shares, Etc.

On the other hand, as stated above, the Tender Offer aims to take the Target Company Shares private, and therefore, the Tender Offeror has not set a maximum number of the shares to be purchased, and if the total number of the Tendered Shares, Etc., is equal to or greater than the minimum number of shares to be purchased (i.e., 28,530,600 shares), the Tender Offeror will purchase all of the Tendered Shares, Etc.

(Omitted)

Finally, in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, subject to the completion of the Squeeze-Out Procedures and the Treasury Share Acquisition and after the Target Company receives an exemption from the obligation to file annual securities reports, the Tender Offeror and the Target Company Employee Shareholding Association intend to implement a triangular share exchange, with the aim of the Target Company Employee Shareholding Association transferring the Target Company Shares to the Tender Offeror and receiving class A shares of the Tender Offeror Grandparent Company (the “Class A Shares”) as consideration (specifically, this refers to a share exchange where the Tender Offeror is the wholly-owning parent company after the share exchange, the Target Company is the wholly-owned subsidiary after the share exchange, and the consideration for the share exchange consists of Class A Shares held by the Tender Offeror, which are then delivered to the Target Company Employee Shareholding Association, which is the shareholder of the Target Company at the time of the share exchange. Further, the reason for using class shares as consideration is that, with regard to the shares of the Tender Offeror Grandparent Company that will be held by the Target Company Employee Shareholding Association, it is necessary to establish a mechanism different from that of common shares in order to define the terms and conditions, such as acquisition clauses required to address situations such as withdrawal of members from the Target Company Employee Shareholding Association following the implementation of the triangular share exchange.) (the “Triangular Share Exchange”), and to enter into a shareholders agreement concerning the Tender Offeror Grandparent Company between the Target Company Employee Shareholding Association and the MBK Fund. Though the details remain undetermined as of today, they will be determined through future discussions with the Target Company Employee Shareholding Association. Furthermore, the specific schedule for the Triangular Share Exchange remains undetermined as of today (Note 11). Although the details of the Class A Shares remain undetermined as of today, while the terms will generally be the same as those for

common shares, the details of the acquisition clauses and other necessary terms to address situations such as employees withdrawing from the Target Company Employee Shareholding Association following the implementation of the Triangular Share Exchange will be determined in consultation with the Target Company Employee Shareholding Association.

(Omitted)

(Note 3) After the Transactions, Mr. Noda intends to increase his shareholding in the Tender Offeror Grandparent Company through the Re-Investment. The specific terms of the Re-Investment have not yet been determined. Furthermore, the Tender Offeror intends to propose a series of procedures to enable the Target Company Employee Shareholding Association to become a (joint) shareholder of the Tender Offeror Grandparent Company through the Triangular Share Exchange.

(Omitted)

(Note 6) “Ownership Ratio” means the ratio (rounded to the second decimal place; hereinafter the same shall apply to the calculation of the Ownership Ratio) of the number of shares held by a relevant shareholder out of the number of shares (90,691,224 shares) calculated by deducting the number of the treasury shares owned by the Target Company as of February 28, 2026 (i.e., 4,050,569 shares), from the total number of issued shares of the Target Company as of the same date (i.e., 94,741,793 shares), as set forth in the Share Buyback Report submitted by the Target Company on March 13, 2026. In addition to the 92,465 restricted shares of the Target Company granted to Mr. Noda as restricted stock compensation, Mr. Noda indirectly holds 24,121 Target Company Shares through the officer shareholding association of the Target Company; combined, Mr. Noda owns 116,586 of the Target Company Shares (Ownership Ratio: 0.13%).

(Omitted)

(Note 9) The minimum number of shares to be purchased (i.e., 28,530,600 shares) has been set as the number (i.e., 28,530,600 shares) obtained by (i) deducting (a) the number of voting rights (318,051 units) pertaining to the Shares Agreed Not to Be Tendered (i.e., 31,805,100 shares) and the number of voting rights (i.e., 1,251 units) pertaining to the restricted shares held by the directors of the Target Company (the “Restricted Shares”) (Note 12) (i.e., 125,241 shares) from (b) the number of voting rights (i.e., 604,608 units), which is obtained by multiplying (x) the number of voting rights of the Target Company (i.e., 906,912 units) (the number of voting rights pertaining to the number of shares (i.e., 90,691,224 shares) which is calculated by deducting the number of treasury shares owned by the Target Company as of February 28, 2026 (i.e., 4,050,569 shares) from the total number of issued shares of the Target Company as of the same date, as set forth in the Share Buyback Report submitted by the Target Company on March 13, 2026 (i.e., 94,741,793 shares)) by (y) two-thirds (2/3), and then (ii) multiplying the number of voting rights obtained therefrom by 100. The minimum number of shares to be purchased has been set to make the Prospective Remaining Shareholders (as defined below) hold two-thirds (2/3) or more of the total number of voting rights of all shareholders of the Target Company after the Tender Offer, in order to ensure that the Squeeze-Out Procedures (as defined below) will be implemented, given that (i) if the Tender Offeror is unable to acquire all of the Target Company Shares (excluding the treasury shares held by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association) in the Tender Offer, the Tender Offeror plans to request, after the consummation of the Tender Offer, that the Target Company implement the series of procedures to make the Tender Offeror, Daito Trust Construction, and the Target Company Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association (collectively, the “Prospective Remaining Shareholders”) the only shareholders of the Target Company (the “Squeeze-Out Procedures”), and (ii) a special resolution of a shareholders’ meeting, as provided for in Article 309, Paragraph 2 of the Companies Act, is required, since the Share Consolidation is expected to be implemented as the Squeeze-Out Procedures. In calculating the minimum number of shares to be purchased, the number of voting rights pertaining to the Shares Held by the Employee Shareholding Association has not been deducted, since the Tender Offeror has not discussed with the Target Company Employee Shareholding Association regarding the Continued Shareholding by the Employee Shareholding Association. In addition, if any shareholders other than the Prospective Remaining Shareholders exist in the Target Company following the Share Consolidation, after the Target Company receives an exemption from the obligation to file annual securities reports as well as the implementation of the Treasury Share Acquisition, the Tender Offeror and the Target Company Employee Shareholding Association (in the event that it has consented to the

Continued Shareholding by the Employee Shareholding Association) plan to, as part of the Squeeze-Out Procedures, implement procedures to make the Tender Offeror and the Target Company Employee Shareholding Association the only shareholders of the Target Company through transactions, which include lending all of the Target Company Shares the Target Company Employee Shareholding Association holds to the Tender Offeror, with the Target Company Employee Shareholding Association acting as the lender and the Tender Offeror as the borrower, and, subsequently, conducting another consolidation of the Target Company Shares (the “Second Share Consolidation”), and, after the Second Share Consolidation becomes effective, the Tender Offeror returning the Target Company Shares it borrowed to the Target Company Employee Shareholding Association (hereinafter, the transactions involving such lending and return shall be referred to as the “Stock Lending”). The terms of the Stock Lending, including the stock lending fee, remain undetermined as of today. In addition, the Tender Offeror has not set a minimum number of shares to be purchased that corresponds to the so-called “majority of minority” in the Tender Offer, because the Tender Offeror believes that setting such minimum number that corresponds to the so-called “majority of minority” may make the completion of the Tender Offer uncertain and may not contribute to the interests of general shareholders who wish to tender their shares in the Tender Offer.

(Omitted)

(After Change)

MP-2605 Co., Ltd. (the “Tender Offeror”) hereby announces that, today, it has decided to acquire all of the common shares of Solasto Corporation (Securities Code: 6197; Prime Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”); the “Target Company”) (the “Target Company Shares”) (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered (as defined below), and the shares held by the employee shareholding association of the Target Company (the “Target Company Employee Shareholding Association”)) through a tender offer (the “Tender Offer”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”).

(Omitted)

The Tender Offer will be, as detailed below, implemented as part of a management buyout (MBO) transaction (Note 2), with the approval of the board of directors of the Target Company, to acquire, on an amicable basis, all of the Target Company Shares (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association).

(Omitted)

Furthermore, the Tender Offeror intends to provide the employees of the Target Company with greater shared incentives to enhance the corporate value of the Target Company and, on March 24, 2026, will propose arrangements to the Target Company Employee Shareholding Association, which was the fifth largest shareholder of the Target Company as of September 30, 2025 (shares owned as of February 28, 2026: 2,382,144 shares; Ownership Ratio (Note 6): 2.63%; this percentage may fluctuate due to factors such as employees leaving the Target Company Employee Shareholding Association.), for the continued holding of the Target Company Shares (or shares of the Tender Offeror Grandparent Company), with the outline as follows, and the Target Company Employee Shareholding Association agreed to this arrangement as of April 8, 2026 (hereinafter, this arrangement is referred to as the “Continued Shareholding by the Employee Shareholding Association”).

- Not to tender all of the Target Company Shares owned by the Target Company Employee Shareholding Association (the “Shares Held by the Employee Shareholding Association,” as of the filing date of the Amendment to the Tender Offer Registration Statement pertaining to the Tender Offer, the number of shares owned by the Target Company Employee Shareholding Association is 2,321,240 shares and the Ownership Ratio is 2.56%) in the Tender Offer, and to suspend contributions by members and periodic purchases of the shares by the Target Company Employee Shareholding Association.
- In the event that the Second Share Consolidation (as defined below; the same shall apply hereinafter) is implemented, the Stock Lending (as defined below) will be carried out prior to it.
- Implementation of the Triangular Share Exchange (as defined below; the same shall apply hereinafter) following the Squeeze-Out Procedures.

Therefore, following the Squeeze-Out Procedures, the Target Company Employee Shareholding Association will continue to hold an investment in the Target Company through the Tender Offeror Grandparent Company, alongside the MBK Fund and Mr. Noda.

Furthermore, in connection with the Tender Offer, as of March 24, 2026, the Tender Offeror entered into a transaction agreement with Daito Trust Construction Co., Ltd. (shares owned: 31,805,100 shares; Ownership Ratio: 35.12%; “Daito Trust Construction”), the largest shareholder of the Target Company as of September 30, 2025, which includes provisions for Daito Trust Construction not to tender any of the Target Company Shares owned by Daito Trust Construction (the “Shares Agreed Not to Be Tendered”) in the Tender Offer, to vote in favor of a proposal regarding the Share Consolidation (Note 7) in relation to the Target Company Shares owned by Daito Trust Construction at the Extraordinary Shareholders’ Meeting (Note 8), and to sell all of the Shares Agreed Not to Be Tendered owned by Daito Trust Construction in response to the Treasury Share Acquisition (as defined below, the same shall apply hereinafter) to be implemented by the Target Company after the Share Consolidation becomes effective.

In the Tender Offer, if the total number of the shares, etc., tendered in the Tender Offer (the “Tendered Shares, Etc.”) is less than the minimum number of shares to be purchased (Note 9) (i.e., 26,115,700 shares; Ownership Ratio: 28.84%), the Tender Offeror will not purchase any of the Tendered Shares, Etc.

On the other hand, as stated above, the Tender Offer aims to take the Target Company Shares private, and therefore, the Tender Offeror has not set a maximum number of the shares to be purchased, and if the total number of the Tendered Shares, Etc., is equal to or greater than the minimum number of shares to be purchased (i.e., 26,115,700 shares), the Tender Offeror will purchase all of the Tendered Shares, Etc.

(Omitted)

Finally, subject to the completion of the Squeeze-Out Procedures and the Treasury Share Acquisition and after the Target Company receives an exemption from the obligation to file annual securities reports, the Tender Offeror and the Target Company Employee Shareholding Association intend to implement a triangular share exchange, with the aim of the Target Company Employee Shareholding Association transferring the Target Company Shares to the Tender Offeror and receiving class A shares of the Tender Offeror Grandparent Company (the “Class A Shares”) as consideration (specifically, this refers to a share exchange where the Tender Offeror is the wholly-owning parent company after the share exchange, the Target Company is the wholly-owned subsidiary after the share exchange, and the consideration for the share exchange consists of Class A Shares held by the Tender Offeror, which are then delivered to the Target Company Employee Shareholding Association, which is the shareholder of the Target Company at the time of the share exchange. Further, the reason for using class shares as consideration is that, with regard to the shares of the Tender Offeror Grandparent Company that will be held by the Target Company Employee Shareholding Association, it is necessary to establish a mechanism different from that of common shares in order to define the terms and conditions, such as acquisition clauses required to address situations such as withdrawal of members from the Target Company Employee Shareholding Association following the implementation of the triangular share exchange.) (the “Triangular Share Exchange”), and to enter into a shareholders agreement concerning the Tender Offeror Grandparent Company between the Target Company Employee Shareholding Association and the MBK Fund. Though the details remain undetermined as of today, they will be determined through future discussions with the Target Company Employee Shareholding Association. Furthermore, the specific schedule for the Triangular Share Exchange remains undetermined as of today (Note 11). Although the details of the Class A Shares remain undetermined as of today, while the terms will generally be the same as those for common shares, the details of the acquisition clauses and other necessary terms to address situations such as employees withdrawing from the Target Company Employee Shareholding Association following the implementation of the Triangular Share Exchange will be determined in consultation with the Target Company Employee Shareholding Association.

(Omitted)

(Note 3) After the Transactions, Mr. Noda intends to increase his shareholding in the Tender Offeror Grandparent Company through the Re-Investment. The specific terms of the Re-Investment have not yet been determined. Furthermore, the Target Company Employee Shareholding Association will be a (joint) shareholder of the Tender Offeror Grandparent Company through the Triangular Share Exchange.

(Omitted)

(Note 6) “Ownership Ratio” means the ratio (rounded to the second decimal place; hereinafter the same shall apply to the calculation of the Ownership Ratio) of the number of shares held by a relevant shareholder out of the number of shares (90,550,624 shares; the “Base Number of Shares”) calculated by deducting the total number (i.e., 4,191,169 shares) of (i) the number of the treasury shares owned by the Target Company as of February 28, 2026, as set forth in the share buyback report submitted by the Target Company on March 13, 2026 (the “Share Buyback Report”) (i.e., 4,050,569 shares), (ii) the number of treasury shares acquired by the Target Company from March 1, 2026 through March 24, 2026 (i.e., 124,100 shares), as set forth in the “Announcement on Cancellation and the Status of Acquisition of Treasury Shares” submitted by the Target Company on March 24, 2026 and (iii) the number of treasury shares reported by the Target Company as having been acquired with the settlement dates of February

26,2026 and February 27, 2026 (i.e., 16,500 shares; such number of shares are not included in either of (i) or (ii) above), from the total number of issued shares of the Target Company as of March 24, 2026 which was reported by the Target Company to the effect that such number has not been changed from the total number of issued shares of the Target Company as of the same date (i.e., 94,741,793 shares), as set forth in the Share Buyback Report. In addition to the 92,465 restricted shares of the Target Company granted to Mr. Noda as restricted stock compensation, Mr. Noda indirectly holds 24,655 Target Company Shares through the officer shareholding association of the Target Company; combined, Mr. Noda owns 117,120 of the Target Company Shares (Ownership Ratio: 0.13%).

(Omitted)

(Note 9) The minimum number of shares to be purchased (i.e., 26,115,700 shares) has been set as the number (i.e., 26,115,700 shares) obtained by (i) deducting (a) the number of voting rights (318,051 units) pertaining to the Shares Agreed Not to Be Tendered (i.e., 31,805,100 shares), the number of voting rights pertaining to the Shares Held by the Employee Shareholding Association (i.e., 23,212 units) and the number of voting rights (i.e., 1,251 units) pertaining to the restricted shares held by the directors of the Target Company (the “Restricted Shares”) (Note 12) (i.e., 125,241 shares) from (b) the number of voting rights (i.e., 603,671 units), which is obtained by multiplying (x) the number of voting rights of the Target Company (i.e., 905,506 units) (the number of voting rights pertaining to the Base Number of Shares) by (y) two-thirds (2/3), and then (ii) multiplying the number of voting rights obtained therefrom by 100. The minimum number of shares to be purchased has been set to make the Prospective Remaining Shareholders (as defined below) hold two-thirds (2/3) or more of the total number of voting rights of all shareholders of the Target Company after the Tender Offer, in order to ensure that the Squeeze-Out Procedures (as defined below) will be implemented, given that (i) if the Tender Offeror is unable to acquire all of the Target Company Shares (excluding the treasury shares held by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association) in the Tender Offer, the Tender Offeror plans to request, after the consummation of the Tender Offer, that the Target Company implement the series of procedures to make the Tender Offeror, Daito Trust Construction, and the Target Company Employee Shareholding Association (collectively, the “Prospective Remaining Shareholders”) the only shareholders of the Target Company (the “Squeeze-Out Procedures”), and (ii) a special resolution of a shareholders’ meeting, as provided for in Article 309, Paragraph 2 of the Companies Act, is required, since the Share Consolidation is expected to be implemented as the Squeeze-Out Procedures. In addition, if any shareholders other than the Prospective Remaining Shareholders exist in the Target Company following the Share Consolidation, after the Target Company receives an exemption from the obligation to file annual securities reports as well as the implementation of the Treasury Share Acquisition, the Tender Offeror and the Target Company Employee Shareholding Association plan to, as part of the Squeeze-Out Procedures, implement procedures to make the Tender Offeror and the Target Company Employee Shareholding Association the only shareholders of the Target Company through transactions, which include lending all of the Target Company Shares the Target Company Employee Shareholding Association holds to the Tender Offeror, with the Target Company Employee Shareholding Association acting as the lender and the Tender Offeror as the borrower, and, subsequently, conducting another consolidation of the Target Company Shares (the “Second Share Consolidation”), and, after the Second Share Consolidation becomes effective, the Tender Offeror returning the Target Company Shares it borrowed to the Target Company Employee Shareholding Association (hereinafter, the transactions involving such lending and return shall be referred to as the “Stock Lending”). The terms of the Stock Lending, including the stock lending fee, remain undetermined as of today. In addition, the Tender Offeror has not set a minimum number of shares to be purchased that corresponds to the so-called “majority of minority” in the Tender Offer, because the Tender Offeror believes that setting such minimum number that corresponds to the so-called “majority of minority” may make the completion of the Tender Offer uncertain and may not contribute to the interests of general shareholders who wish to tender their shares in the Tender Offer.

(Omitted)

(6) Number of Shares, Etc., to be Purchased

(Before Change)

Class of Shares	Number of Shares to Be Purchased	Minimum Number of Shares to Be Purchased	Maximum Number of Shares to Be Purchased
Common Stock	<u>58,886,124</u> (shares)	<u>28,530,600</u> (shares)	– (shares)

Total	<u>58,886,124</u> (shares)	<u>28,530,600</u> (shares)	– (shares)
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(After Change)

Class of Shares	Number of Shares to Be Purchased	Minimum Number of Shares to Be Purchased	Maximum Number of Shares to Be Purchased
Common Stock	<u>56,424,284</u> (shares)	<u>26,115,700</u> (shares)	– (shares)
Total	<u>56,424,284</u> (shares)	<u>26,115,700</u> (shares)	– (shares)

For details of the above, please refer to the Amendment to the Tender Offer Registration Statement pertaining to the Tender Offer submitted by the Tender Offeror on April 9, 2026.

End

[Soliciting Regulations]

This press release is an announcement regarding the Tender Offer to the general public and is not prepared for the purpose of soliciting tenders. If a shareholder tenders his or her shares, the shareholder should decide to tender based on his/her own judgment after carefully reading the tender offer explanatory statement concerning the Tender Offer. This press release and reference documents thereof shall neither be, nor constitute a part of, an offer to sell or a solicitation thereof, or a solicitation of an offer to purchase, any securities whatsoever. Moreover, this press release and reference documents thereof (or any part thereof) or the fact of distribution thereof shall not be interpreted to be the basis of any agreement related to the Tender Offer, nor may it be relied in concluding any such agreement.

[Regulations of the United States]

The Tender Offer is for the shares of the Target Company, which is a company incorporated in Japan. The Tender Offer is to be conducted in accordance with the procedures and information disclosure standards prescribed in the laws of Japan, and these procedures and information disclosure standards are not necessarily the same as the procedures and information disclosure standards in the U.S. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended), and the rules prescribed thereunder do not apply to the Tender Offer, and the Tender Offer does not conform to those procedures and standards. The financial statements contained in this press release and reference materials thereof have been prepared in accordance with Japanese accounting standards, which may substantially differ from generally accepted accounting principles in the U.S. and other countries. Moreover, as the Tender Offeror and the Target Company are companies incorporated outside of the U.S. and some or all of its directors are non-U.S. residents, it may be difficult to enforce any rights or claims arising under the U.S. federal securities laws. In addition, it may not be possible to commence legal actions against a non-U.S. company or its directors in a non-U.S. court on the ground of a violation of the U.S. securities laws. Furthermore, a company incorporated outside the U.S., as well as its directors and affiliates, may not necessarily be compelled to submit to the jurisdiction of U.S. courts.

Unless otherwise provided, all procedures for the Tender Offer shall be conducted entirely in the Japanese language. Some or all of the documents relating to the Tender Offer are or will be prepared in the English language. However, should there be any inconsistency between the document in English and that in Japanese, the Japanese document shall prevail.

This press release and reference documents thereof contain “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to any known or unknown risks, uncertainties, or any other factors, it is possible that actual results may substantially differ from the description as expressly or implicitly indicated in these forward-looking statements. Neither the Tender Offeror, the Target Company nor any of their affiliates give any assurance that the results expressly or implicitly indicated in these forward-looking statements will be achieved. The “forward-looking statements” in this press release or reference materials thereof have been prepared based on the information held by the Tender Offeror or the Target Company as of today, and unless otherwise required by applicable laws and regulations, neither the Tender Offeror, the Target Company nor any of their affiliates is obliged to amend or modify such statements in order to reflect any events or circumstances in the future.

Prior to or during the period of the Tender Offer, the Tender Offeror, the Tender Offeror (including its affiliates), the Target Company, Daito Trust Construction, their respective financial advisors, and the Tender Offer Agent (including their respective affiliates) may, in addition to the ordinary course of their business and to the extent permitted under the related Japanese financial instruments and exchange laws and regulations and other applicable laws and regulations, make purchases or take actions in connection with the purchase of the Target Company Shares for their own accounts or for their customers’ accounts outside the Tender Offer in accordance with the requirements of Rule 14e-5(b) under the U.S. Securities Exchange Act of 1934. In such cases, the Target Company Shares may be purchased and sold at a market price through market transactions or at a price determined through negotiations outside the market. If any information concerning such purchase is disclosed in Japan, such information will also be disclosed on the English website (or another means of disclosure) of the person who made such purchase.

[Other Countries]

In certain countries or regions, the announcement, issue or distribution of this press release may be restricted under the laws thereof. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release does not constitute any solicitation of an offer for selling, etc., or offer for purchase, etc., of shares concerning the Tender Offer, and it constitutes nothing more than the distribution of materials for reference.