This release is an English translation of the original Japanese text of the disclosure document dated May 12, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.

May 12, 2026

To Whom It May Concern:

Company name: Solasto Corporation
Representative: Toru Noda, President and Representative Director, CEO
(TSE Prime, Code No. 6197)
Contact: Satoshi Yokota, Corporate Officer, General Manager of Management Division
(TEL. 03-6890-8904)

Notice Regarding the Results of the Tender Offer for Common Shares of the Company by MP-2605 Co., Ltd. and Changes in the Parent Company and Major Shareholder that is the Largest Shareholder

MP-2605 Co., Ltd. (the "Offeror") conducted a tender offer for the common stock of Solasto Corporation (the "Company") (the "Company's Stock") from March 25, 2026 (the "Tender Offer"). As the Tender Offer was completed on May 11, 2026, The Company hereby announces the result hereof as described below. In addition, as a result of the Tender Offer, a change is expected to occur in the parent company and major shareholder that is the largest shareholder of the Company as of May 18, 2026, which is the commencement date of settlement of the Tender Offer, and the Company hereby announces such change.

1. Results of the Tender Offer

The Company received a report today from the Offeror regarding the results of the Tender Offer, as described in the attached document titled "Notice regarding Results of Tender Offer for Common Shares of Solasto Corporation (Securities Code 6197)."

As the total number of shares of the Company's Stock tendered in the Tender Offer reached or exceeded the minimum number of shares to be purchased (26,115,700 shares), the Tender Offer has been successfully completed.

2. Change in the Parent Company and Major Shareholder that is the Largest Shareholder

(1) Planned date of change

May 18, 2026 (the commencement date of settlement of the Tender Offer)

(2) Circumstances leading to the Change

The Company was informed today by the Offeror that, with respect to the results of the Tender Offer, an application was made for 48,373,328 shares of the Company's Stock, and that as the total number of shares tendered in the Tender Offer reached or exceeded the minimum number of

shares to be purchased (26,115,700 shares), the Tender Offer was successfully completed and the Offeror will acquire all of such shares.

As a result, upon settlement of the Tender Offer, the ratio of the voting rights held by the Offeror to the total number of voting rights of all shareholders of the Company is expected to exceed 50% as of May 18, 2026 (the commencement date of settlement of the Tender Offer), and accordingly, the Offeror will newly become the parent company and major shareholder that is the largest shareholder of the Company. In connection therewith, MP-2604 Co., Ltd. the parent company of the Offeror (the "Offeror's Parent Company"), and MP-2603 Co., Ltd. the parent company of the Offeror's Parent Company (the "Offeror's Grandparent Company"), will also indirectly hold the Company's Stock through the Offeror and will therefore each become the parent company of the Company.

In addition, Daito Trust Construction Co., Ltd. (the "Daito TC"), which is currently the largest shareholder of the Company, will, upon settlement of the Tender Offer, no longer qualify as a major shareholder that is the largest shareholder of the Company.

3. Overview of the Shareholder Subject to the Change

(1) Overview of the Shareholder Newly Becoming the Parent Company and Major Shareholder that is the Largest Shareholder

(1)	Name	MP-2605 Co., Ltd.
(2)	Address	2-6-1 Toranomon, Minato-ku, Tokyo
(3)	Representative's name and title	Toru Noda, Representative Director
(4)	Description of business	1. Management consulting business 2. Acquisition, holding and sale of securities 3. Any and all businesses incidental or related to the foregoing
(5)	Capital	50,000 yen (as of March 24, 2026)
(6)	Date of incorporation	February 10, 2026
(7)	Major shareholders and shareholding ratios	MP-2604 Co., Ltd.: 100.00%
(8)	Relationship between the Company and the Offeror	
	Capital relationship	There is no capital relationship between the Offeror and the Company that should be disclosed. In this regard, the Offeror's Representative Director, Mr. Toru Noda ("Mr. Noda"), owns an aggregate of 117,120 shares of the Company's Stock (ownership ratio (Note 2): 0.13%), consisting of 92,465 Mr. Noda's Restricted Shares (Note 1) and 24,655 shares indirectly held through the Company's officer shareholding association.
	Personal relationship	Mr. Noda, the Company's President, Representative Director, and CEO, concurrently serves as the Representative Director of the Offeror.
	Transactional relationship	Not applicable.
	Status as related parties	Not applicable.

Note 1: "Mr. Noda's Restricted Shares" means the 92,465 restricted shares of the Company's Stock that have been granted to Mr. Noda as restricted stock-based compensation and are held by Mr. Noda as of April 9, 2026.

Note 2: "Ownership Ratio" means the ratio (rounded to the third decimal place) of the number of shares

(90,550,624 shares; hereinafter referred to as the “Base Shares”) held to the number of shares obtained by subtracting the number of treasury shares held by the Company as of March 31, 2026 (4,191,169 shares) from the total number of issued shares of the Company as of the same date (94,741,793 shares), as stated in the share buyback report submitted by the Company on April 15, 2026.

(2) Overview of the Shareholder Newly Becoming the parent company

(1)	Name	MP-2604 Co., Ltd.
(2)	Address	2-6-1 Toranomon, Minato-ku, Tokyo
(3)	Representative’s name and title	Tamon Nonaka, Representative Director
(4)	Description of business	1. Management consulting business 2. Acquisition, holding and sale of securities 3. Any and all businesses incidental or related to the foregoing
(5)	Capital	50,000 yen (as of March 24, 2026)
(6)	Date of incorporation	February 10, 2026
(7)	Major shareholders and shareholding ratios	MP-2603 Co., Ltd.: 100.00%
(8)	Relationship between the Offeror’s Parent Company and the Company	
	Capital relationship	Not applicable.
	Personal relationship	Not applicable.
	Transactional relationship	Not applicable.
	Status as related parties	Not applicable.

(3) Overview of the Shareholder Newly Becoming the parent company

(1)	Name	MP-2603 Co., Ltd.
(2)	Address	2-6-1 Toranomon, Minato-ku, Tokyo
(3)	Representative’s name and title	Tamon Nonaka, Representative Director
(4)	Description of business	1. Management consulting business 2. Acquisition, holding and sale of securities 3. Any and all businesses incidental or related to the foregoing
(5)	Capital	50,000 yen (as of March 24, 2026)
(6)	Date of incorporation	February 10, 2026
(7)	Major shareholders and shareholding ratios	MBK Fund: 99.99% (Note 3) (Note 4) Mr. Noda: 0.01%
(8)	Relationship between the Offeror’s Grandparent Company and the Company	
	Capital relationship	Not applicable.
	Personal relationship	Not applicable.
	Transactional relationship	Not applicable.
	Status as related parties	Not applicable.

Note 3: “MBK Fund” means one of the funds to which services are provided by MBK Partners or its affiliated companies.

Note 4: The ownership ratio of the MBK Fund in the Offeror’s Grandparent Company would be 100.00% if rounded to the third decimal place; however, it is presented as 99.99% for convenience.

(4) Overview of the Shareholder Who Will No Longer Qualify as a Major Shareholder that is the Largest Shareholder

(1) Name	Daito Trust Construction Co., Ltd.
(2) Address	2-16-1 Konan, Minato-ku, Tokyo
(3) Representative’s name and title	Kei Takeuchi, Representative Director
(4) Description of business	Planning and construction of building leasing businesses; brokering and management of real estate; and related businesses including gas supply, among others
(5) Capital	29,060 million yen (as of March 31, 2026)

4. Number of Voting Rights Held by the Relevant Shareholder and the Voting Rights Ownership Ratio Before and After the Change

(1) MP-2605 Co., Ltd. (the Offeror)

	Attributes	Number of voting rights (Ownership ratio of voting rights (Note), number of shares held)			Major shareholder ranking
		Voting rights directly owned	Voting rights subject to aggregation	Total	
Before Change	—	—	—	—	—
After Change	the parent company and major shareholder that is the largest shareholder	483,733 units (53.42%, 48,373,328 shares)	—	483,733 units (53.42%, 48,373,328 shares)	First

Note: The “Voting Rights Ownership Ratio” means the ratio of the number of voting rights held to the total number of voting rights (905,506 voting rights) corresponding to the Base Shares (90,550,624 shares), rounded to the third decimal place. The same shall apply hereinafter to the calculation of the “Voting Rights Ownership Ratio.”

(2) MP-2604 Co., Ltd.

	Attributes	Number of voting rights (Ownership ratio of voting rights, number of shares held)			Major shareholder ranking
		Voting rights directly owned	Voting rights subject to aggregation	Total	
Before Change	—	—	—	—	—
After Change	the parent company (indirect ownership)	—	483,733 units (53.42%, 48,373,328 shares)	483,733 units (53.42%, 48,373,328 shares)	—

(3) MP-2603 Co., Ltd.

	Attributes	Number of voting rights (Ownership ratio of voting rights, number of shares held)			Major shareholder ranking
		Voting rights directly owned	Voting rights subject to aggregation	Total	
Before Change	—	—	—	—	—
After Change	the parent company (indirect ownership)	—	483,733 units (53.42%, 48,373,328 shares)	483,733 units (53.42%, 48,373,328 shares)	—

(4) Daito Trust Construction Co., Ltd.

	Attributes	Number of voting rights (Ownership ratio of voting rights, number of shares held)			Major shareholder ranking
		Voting rights directly owned	Voting rights subject to aggregation	Total	
Before Change	major shareholder that is the largest shareholder	318,051 units (35.12%, 31,805,100 shares)	—	318,051 units (35.12%, 31,805,100 shares)	First
After Change	major shareholder	318,051 units (35.12%, 31,805,100 shares)	—	318,051 units (35.12%, 31,805,100 shares)	Second

5. Changes in Unlisted Parent Company, etc., Subject to Disclosure

As a result of the Tender Offer, the Offeror, the Offeror's Parent Company and the Offeror's Grandparent Company will become the Company's unlisted parent company, etc. However, as the Offeror is in a position to exercise influence over the Company through directly holding the Company's Stock and is considered to have the greatest impact on the Company's decision-making and business

activities, the Offeror will be subject to disclosure as the Company's unlisted parent company, etc.

6. Future Outlook

As described above, although 48,373,328 shares of the Company's Stock were tendered in the Tender Offer, the Offeror was unable to acquire all of the Company's Stock through the Tender Offer (including restricted stock of the Company granted as restricted stock-based compensation to the Company's directors, executive officers and the Employee Shareholding Association, but excluding treasury shares held by the Company, Company's Stock held by Daito TC, and Company's Stock held by the Company's employee shareholding association).

Accordingly, the Offeror has stated that it intends to proceed, in accordance with the series of procedures described in "3. Details of, and Grounds and Reasons for, the Company's Opinion on the Tender Offer" under '(5) Policies on Reorganization, etc. after Tender Offer (Matters Concerning "Two-step Acquisition")' as set forth in the Company's press release titled "Announcement of Implementation of MBO and Recommendation for Tendering Shares" dated March 24, 2026 (including the amendments thereto announced in the press release titled '(Amendment) Partial Amendment of "Announcement of Implementation of MBO and Recommendation for Tendering Shares"' dated April 9, 2026), in order to make the Offeror, Daito TC and the Company's employee shareholding association the only shareholders of the Company.

As a result, the Company's Stock is expected to be delisted through prescribed procedures in accordance with the delisting criteria of the Tokyo Stock Exchange, Inc. (the "TSE"). Following such delisting, the Company's Stock will no longer be tradable on the Prime Market of the TSE. The specific procedures and timing going forward will be determined through consultation with the Offeror and will be promptly announced once they are decided.

End

(Reference)

Press release dated May 12, 2026 titled "Notice regarding Results of Tender Offer for Common Shares of Solasto Corporation (Securities Code 6197)" (attached)

May 12, 2026

To whom it may concern

Company name: MP-2605 Co., Ltd.
Representative: Toru Noda, Representative Director

Notice regarding Results of Tender Offer for Common Shares of Solasto Corporation (Securities Code 6197)

MP-2605 Co., Ltd. (the "Tender Offeror") decided on March 24, 2026, to acquire all of the common shares of Solasto Corporation (Securities Code: 6197; listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange"); the "Target Company") (the "Target Company Shares") (excluding the treasury shares owned by the Target Company, all of the Target Company Shares owned by Daito Trust Construction Co., Ltd. ("Daito Trust") (the "Shares Agreed Not to Be Tendered"), and all of the Target Company Shares owned by the shareholding association whose members are the employees of the Target Company (the "Target Company Employee Shareholding Association") (the "Shares Held by the Employee Shareholding Association")) through a tender offer (the "Tender Offer") in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act"), and commenced the Tender Offer on March 25, 2026. The Tender Offer was completed on May 11, 2026, and the Tender Offeror hereby announces the results thereof.

1. Outline of the Tender Offer

(1) Name and Address of the Tender Offeror

Name: MP-2605 Co., Ltd.
Address: 6-1, Toranomon 2-chome, Minato-ku, Tokyo

(2) Name of the Target Company

Solasto Corporation

(3) Class of Shares, Etc., to be Purchased, Etc.

Common shares

(4) Number of Shares, Etc., to be Purchased

Class of Shares	Number of Shares to Be Purchased	Minimum Number of Shares to Be Purchased	Maximum Number of Shares to Be Purchased
Common Shares	56,424,284 (shares)	26,115,700 (shares)	– (shares)
Total	56,424,284 (shares)	26,115,700 (shares)	– (shares)

(Note 1) If the total number of the shares, etc. tendered in the Tender Offer (the "Tendered Shares, Etc."), is less than the minimum number of shares to be purchased (26,115,700 shares), the Tender Offeror will not purchase any of the Tendered Shares, Etc. If the total number of the Tendered Shares, Etc., is equal to or greater than the minimum number of shares to be purchased (26,115,700 shares), the Tender Offeror will purchase all of the Tendered Shares, Etc.

(Note 2) Shares constituting less than a unit will also be subject to the Tender Offer. The Target Company may, in accordance with the procedures stipulated in the laws and regulations, purchase its own shares during the period for purchase, etc., in the Tender Offer (the "Tender Offer Period") from any shareholder who exercises the right to require the Target Company to purchase shares constituting less than a unit under the Companies Act (Act No. 86 of 2005, as amended).

(Note 3) The Tender Offeror does not intend to acquire, through the Tender Offer, any treasury shares held by the Target Company.

(Note 4) As the maximum number of shares to be purchased through the Tender Offer has not been set, the number of shares to be purchased that is described in the relevant column is the maximum number of shares, etc. of the Target Company that the Tender Offeror may possibly purchase through the Tender Offer (i.e., 56,424,284 shares). Such maximum number of shares (i.e., 56,424,284 shares) is stated as the number calculated by subtracting the number of (a) the treasury shares owned by the Target Company as of March 31, 2026 (i.e., 4,191,169 shares), (b) the Shares Held by the Employee Shareholding Association (i.e., 2,321,240 shares) and (c) the Shares Agreed Not to Be Tendered (i.e., 31,805,100 shares) from the total number of issued shares of the Target Company as of March 31, 2026 (i.e., 94,741,793 shares), with the total number of issued shares and the number of treasury shares being as set forth in the Share Buyback Report filed by the Target Company on April 15, 2026.

(5) Period for Purchase, Etc.

a. Period for Purchase, Etc.
From March 25, 2026 (Wednesday) to May 11, 2026 (Monday) (30 business days)

b. Possibility of an Extension of the Tender Offer Period upon the Request of the Target Company
Not applicable.

(6) Price for Purchase, Etc.

1,119 yen per common share

2. Results of Purchase, Etc.

(1) Outcome of the Tender Offer

The Tender Offer was subject to the condition that if the total number of the Tendered Shares, Etc., was less than the minimum number of shares to be purchased (26,115,700 shares), the Tender Offeror would not purchase any of the Tendered Shares, Etc. Since the total number of the Tendered Shares, Etc., (48,373,328 shares) was equal to or greater than the minimum number of shares to be purchased (26,115,700 shares), the Tender Offeror will purchase all of the Tendered Shares, Etc., as described in the public notice of the commencement of the Tender Offer (including the matters amended by any public notice of amendments to the terms and conditions of the Tender Offer; the same shall apply hereinafter) and the Tender Offer Registration Statement pertaining to the Tender Offer (including the matters amended by any amendment statement to the Tender Offer Registration Statement filed thereafter; the same shall apply hereinafter).

(2) Date of Public Notice of Results of the Tender Offer, and Name of Newspaper for Public Notice

Pursuant to the provision of Article 27-13, Paragraph 1 of the Act, on May 12, 2026, the Tender Offeror announced to the press the results of the Tender Offer, by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other Than Issuer (Ministry of Finance Order No. 38 of 1990, as amended; the "TOB Order").

(3) Number of Purchased Shares, Etc.

Class of Shares, etc.	Number of Tenders Converted into Shares	Number of Purchases Converted into Shares
Share Certificates	48,373,328 shares	48,373,328 shares

Stock Acquisition Rights Certificates	-	-
Bond Certificates with Stock Acquisition Rights	-	-
Trust Beneficiary Certificates for Shares, Etc. ( )	-	-
Depositary Receipts for Shares, Etc. ( )	-	-
Total	48,373,328 shares	48,373,328 shares
(Total Number of Potential Shares, Etc.)	(-)	(-)

(4) Ownership Ratio of Shares, Etc., after Purchase, Etc.

Number of Voting Rights Represented by Shares, Etc., Owned by the Tender Offeror, before Purchase, Etc.	-	(Ownership Ratio of Shares, Etc., before Purchase, Etc. -%)
Number of Voting Rights Represented by Shares, Etc., Owned by Special Related Parties, before Purchase, Etc.	342,434	(Ownership Ratio of Shares, Etc., before Purchase, Etc. 37.82%)
Number of Voting Rights Represented by Shares, Etc., Owned by the Tender Offeror, after Purchase, Etc.	483,733	(Ownership Ratio of Shares, Etc., after Purchase, Etc. 53.42%)
Number of Voting Rights Represented by Shares, Etc., Owned by Special Related Parties, after Purchase, Etc.	342,434	(Ownership Ratio of Shares, Etc., after Purchase, Etc. 37.82%)
Total Number of Voting Rights of All Shareholders of the Target Company	917,863	

(Note 1) The "Number of Voting Rights Represented by Shares, Etc., Owned by Special Related Parties, before Purchase, Etc." and the "Number of Voting Rights Represented by Shares, Etc., Owned by Special Related Parties, after Purchase, Etc." are the total number of voting rights represented by the shares, etc. owned by each special related party (provided that each party that is excluded from the special related parties pursuant to Article 3, Paragraph 2, Item 1 of the TOB Order in the calculation of the ownership ratio of the shares, etc. prescribed in each Item of Article 27-2, Paragraph 1 of the Act is not included).

(Note 2) The "Total Number of Voting Rights of All Shareholders of the Target Company" is the total number of voting rights of all shareholders (the number of shares per unit is stated as 100 shares) of the Target Company as of September 30, 2025, as indicated in the Semi-Annual Report for the 58th fiscal year submitted by the Target Company on November 13, 2025. However, in the Tender Offer, as shares constituting less than a unit were also subject to the purchase, etc., in calculating the "Ownership Ratio of Shares, Etc., before Purchase, Etc." and the "Ownership Ratio of Shares, Etc., after Purchase, Etc.," the denominator is the number of voting rights (905,506 voting rights) pertaining to the number of shares (90,550,624 shares) obtained by deducting the number of the treasury shares owned by the Target Company as of March 31, 2026 (4,191,169 shares) from the total number of issued shares as of the same date (94,741,793 shares), each as set forth in the Share Buyback Report filed by the Target Company on April 15, 2026.

(Note 3) The "Ownership Ratio of Shares, Etc., before Purchase, Etc." and the "Ownership Ratio of Shares, Etc., after Purchase, Etc.," are rounded to two decimal places.

(5) Calculation in the case where Purchase, Etc., will be Conducted by the Proportional Distribution Method

Not applicable.

(6) Method of Settlement

a. Name and Address of the Head Office of the Financial Instruments Business Operators / Banks in Charge of Settlement for Purchase, Etc.
Mizuho Securities Co., Ltd.
5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo
Rakuten Securities, Inc. (sub-agent)
6-21, Minami-Aoyama 2-chome, Minato-ku, Tokyo

b. Commencement Date of the Settlement
May 18, 2026 (Monday)

c. Method of Settlement

(If shares are tendered through Mizuho Securities Co., Ltd.)

A notice of purchase, etc. through the Tender Offer will be sent by mail without delay after the end of the Tender Offer Period to the address of the shareholder tendering shares in the Tender Offer (the "Tendering Shareholder") (or if the shareholder is residing outside Japan (including corporate shareholders, each, a "Foreign Shareholder"), to the standing proxy of the Foreign Shareholder). The purchase will be settled in cash. The sale proceeds for the purchased Share Certificates, etc., will be either remitted by the Tender Offer Agent to the location designated by the Tendering Shareholder (or the standing proxy in the case of a Foreign Shareholder) or paid into the account of the Tendering Shareholder that submitted the application to the Tender Offer Agent without delay on or after the commencement date of the settlement, as instructed by the Tendering Shareholder (or the standing proxy in the case of a Foreign Shareholder).

(If shares are tendered through Rakuten Securities, Inc.)

A notice of purchase, etc. through the Tender Offer will be delivered to the Tendering Shareholder by electronic means without delay after the end of the Tender Offer Period. The purchase will be settled in cash. The sale proceeds for the purchased Share Certificates, etc., will be paid by the sub-agent into a general securities account opened by the Tendering Shareholder with the sub-agent in the name of the Tendering Shareholder without delay on or after the commencement date of the settlement.

3. Policies and Future Outlook after Tender Offer

With respect to the policies, etc., after the Tender Offer, there is no change from those described in the public notice of the commencement of the Tender Offer and the Tender Offer Registration Statement.

After the completion of the Tender Offer, the Tender Offeror plans to implement the series of procedures to make the Tender Offeror, Daito Trust and the Target Company Employee Shareholding Association the only shareholders of the Target Company (the "Squeeze-Out Procedures").

Although the Target Company Shares are listed on the Prime Market of the Tokyo Stock Exchange as of today, if the Squeeze-Out Procedures are implemented, the Target Company Shares will be delisted pursuant to the prescribed procedures in accordance with the criteria for delisting prescribed by the Tokyo Stock Exchange. The Target Company Shares will no longer be traded on the Prime Market of the Tokyo Stock Exchange after the delisting.

The future procedures will be promptly announced by the Target Company as soon as they are determined.

4. Locations of Copy of Tender Offer Report for Public Inspection

MP-2605 Co., Ltd.	6-1, Toranomon 2-chome, Minato-ku, Tokyo
Tokyo Stock Exchange, Inc.	2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

End

[Soliciting Regulations]

This press release is an announcement regarding the Tender Offer to the general public and is not prepared for the purpose of soliciting tenders. If a shareholder tenders his or her shares, the shareholder should decide to tender based on his/her own judgment after carefully reading the tender offer explanatory statement concerning the Tender Offer. This press release and reference documents thereof shall neither be, nor constitute a part of, an offer to sell or a solicitation thereof, or a solicitation of an offer to purchase, any securities whatsoever. Moreover, this press release and reference documents thereof (or any part thereof) or the fact of distribution thereof shall not be interpreted to be the basis of any agreement related to the Tender Offer, nor may it be relied in concluding any such agreement.

[Regulations of the United States]

The Tender Offer is for the shares of the Target Company, which is a company incorporated in Japan. The Tender Offer is to be conducted in accordance with the procedures and information disclosure standards prescribed in the laws of Japan, and these procedures and information disclosure standards are not necessarily the same as the procedures and information disclosure standards in the U.S. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended), and the rules prescribed thereunder do not apply to the Tender Offer, and the Tender Offer does not conform to those procedures and standards. The financial statements contained in this press release and reference materials thereof have been prepared in accordance with Japanese accounting standards, which may substantially differ from generally accepted accounting principles in the U.S. and other countries. Moreover, as the Tender Offeror and the Target Company are companies incorporated outside of the U.S. and some or all of its directors are non-U.S. residents, it may be difficult to enforce any rights or claims arising under the U.S. federal securities laws. In addition, it may not be possible to commence legal actions against a non-U.S. company or its directors in a non-U.S. court on the ground of a violation of the U.S. securities laws. Furthermore, a company incorporated outside the U.S., as well as its directors and affiliates, may not necessarily be compelled to submit to the jurisdiction of U.S. courts.

Unless otherwise provided, all procedures for the Tender Offer shall be conducted entirely in the Japanese language. Some or all of the documents relating to the Tender Offer are or will be prepared in the English language. However, should there be any inconsistency between the document in English and that in Japanese, the Japanese document shall prevail.

This press release and reference documents thereof contain “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to any known or unknown risks, uncertainties, or any other factors, it is possible that actual results may substantially differ from the description as expressly or implicitly indicated in these forward-looking statements. Neither the Tender Offeror, the Target Company nor any of their affiliates gives any assurance that the results expressly or implicitly indicated in these forward-looking statements will be achieved. The “forward-looking statements” in this press release or reference materials thereof have been prepared based on the information held by the Tender Offeror or the Target Company as of today, and unless otherwise required by applicable laws and regulations, neither the

Tender Offeror, the Target Company nor any of their affiliates is obliged to amend or modify such statements in order to reflect any events or circumstances in the future.

[Other Countries]

In certain countries or regions, the announcement, issue or distribution of this press release may be restricted under the laws thereof. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release does not constitute any solicitation of an offer for selling, etc., or offer for purchase, etc., of shares concerning the Tender Offer, and it constitutes nothing more than the distribution of materials for reference.