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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SHIMA SEIKI MFG.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6222
URL: https://www.shimaseiki.co.jp/
Representative: Mitsuhiro Shima President and Representative Director
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	14,918	(17.5)	(2,185)	-	(1,942)	-	(1,790)	-
September 30, 2025	18,092	22.5	(79)	-	780	-	672	-

Note: Comprehensive income For the six months ended September 30, 2026: ¥ (1,244) million [-%]
For the six months ended September 30, 2025: ¥ 2,291 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(52.80)	-
September 30, 2025	19.70	19.70

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	109,960	80,790	73.4
March 31, 2026	109,531	82,382	75.2

Reference: Equity
As of September 30, 2026: ¥ 80,745 million
As of March 31, 2026: ¥ 82,338 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	10.00	-	10.00	20.00
Fiscal year ending March 31, 2027	-	10.00			
Fiscal year ending March 31, 2027 (Forecast)			-	10.00	20.00

Note: Revisions to the forecast of cash dividends most recently announced: None

With regard to dividend forecasts, we will promptly announce any revisions should they become necessary in light of future business performance trends and other factors.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	34,300	2.4	(4,800)	-	(4,300)	-	(5,100)	-	(150.39)

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	34,800,000 shares
As of March 31, 2026	34,800,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	887,874 shares
As of March 31, 2026	880,384 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	33,920,758 shares
Six months ended September 30, 2025	34,112,994 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions concerning the use of earnings forecasts)

Forward-looking statements provided in this document, including earnings forecasts, are based on the information currently available to the Company and certain assumptions considered reasonable.Actual business and other results may differ materially from the forecasts depending on various factors.

Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	21,295	24,822
Notes and accounts receivable - trade	36,893	33,590
Merchandise and finished goods	11,689	9,649
Work in process	617	1,056
Raw materials and supplies	12,135	13,223
Other	1,415	1,132
Allowance for doubtful accounts	(1,204)	(1,243)
Total current assets	82,842	82,232
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,343	5,131
Land	6,348	6,269
Other, net	2,571	2,400
Total property, plant and equipment	14,263	13,801
Intangible assets	168	230
Investments and other assets		
Investment securities	6,594	8,443
Distressed receivables	11,183	10,428
Retirement benefit asset	1,748	1,722
Deferred tax assets	253	254
Other	1,770	1,761
Allowance for doubtful accounts	(9,294)	(8,913)
Total investments and other assets	12,257	13,696
Total non-current assets	26,688	27,728
Total assets	109,531	109,960

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,388	1,305
Electronically recorded obligations - operating	425	256
Short-term borrowings	6,200	8,900
Current portion of long-term borrowings	3,332	3,332
Lease liabilities	325	254
Income taxes payable	262	265
Contract liabilities	1,278	1,432
Provision for bonuses	475	892
Provision for product warranties	103	84
Provision for loss on guarantees	32	31
Other	2,711	2,573
Total current liabilities	16,535	19,328
Non-current liabilities		
Long-term borrowings	6,667	5,001
Long-term accounts payable - other	44	44
Lease liabilities	505	419
Deferred tax liabilities	1,222	2,221
Retirement benefit liability	1,953	1,936
Other	218	218
Total non-current liabilities	10,613	9,841
Total liabilities	27,149	29,170
Net assets		
Shareholders' equity		
Share capital	14,859	14,859
Capital surplus	21,724	21,724
Retained earnings	31,099	28,960
Treasury shares	(1,852)	(1,849)
Total shareholders' equity	65,830	63,694
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,728	4,565
Revaluation reserve for land	27	27
Foreign currency translation adjustment	12,927	12,611
Remeasurements of defined benefit plans	(176)	(153)
Total accumulated other comprehensive income	16,507	17,050
Share acquisition rights	14	13
Non-controlling interests	29	31
Total net assets	82,382	80,790
Total liabilities and net assets	109,531	109,960

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	18,092	14,918
Cost of sales	11,731	9,505
Gross profit	6,361	5,413
Selling, general and administrative expenses	6,441	7,598
Operating loss	(79)	(2,185)
Non-operating income		
Interest income	350	359
Dividend income	113	103
Foreign exchange gains	399	-
Share of profit of entities accounted for using equity method	-	36
Other	108	178
Total non-operating income	971	678
Non-operating expenses		
Interest expenses	64	163
Foreign exchange losses	-	243
Rental expenses on non-current assets	5	4
Provision of allowance for doubtful accounts	23	16
Other	17	6
Total non-operating expenses	111	434
Ordinary profit (loss)	780	(1,942)
Extraordinary income		
Gain on sale of non-current assets	-	18
Gain on sale of shares of subsidiaries and associates	-	159
Gain on sale of businesses	-	90
Total extraordinary income	-	268
Extraordinary losses		
Loss on sale and retirement of non-current assets	-	20
Total extraordinary losses	-	20
Profit (loss) before income taxes	780	(1,694)
Income taxes - current	108	94
Income taxes - deferred	(2)	(0)
Total income taxes	106	94
Profit (loss)	674	(1,788)
Profit attributable to non-controlling interests	2	2
Profit (loss) attributable to owners of parent	672	(1,790)

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit (loss)	674	(1,788)
Other comprehensive income		
Valuation difference on available-for-sale securities	871	836
Foreign currency translation adjustment	706	(316)
Remeasurements of defined benefit plans, net of tax	38	23
Total other comprehensive income	1,617	543
Comprehensive income	2,291	(1,244)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,289	(1,247)
Comprehensive income attributable to non-controlling interests	2	2

(3) Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	780	(1,694)
Depreciation	502	550
Increase (decrease) in allowance for doubtful accounts	(337)	(120)
Increase (decrease) in provision for bonuses	(661)	417
Increase (decrease) in provision for product warranties	(115)	(18)
Increase (decrease) in retirement benefit liability	0	24
Interest and dividend income	(463)	(462)
Interest expenses	64	163
Foreign exchange losses (gains)	(44)	(97)
Share of loss (profit) of entities accounted for using equity method	-	(36)
Loss (gain) on sale of shares of subsidiaries and associates	-	(159)
Loss (gain) on sale of businesses	-	(90)
Decrease (increase) in trade receivables	(327)	3,989
Decrease (increase) in inventories	1,863	389
Decrease (increase) in other current assets	(212)	59
Increase (decrease) in trade payables	(356)	(179)
Increase (decrease) in other current liabilities	472	(109)
Other, net	150	18
Subtotal	1,314	2,644
Interest and dividends received	456	495
Interest paid	(62)	(161)
Income taxes refund (paid)	(52)	(54)
Net cash provided by (used in) operating activities	1,656	2,924
Cash flows from investing activities		
Payments into time deposits	(9,511)	(9,937)
Proceeds from withdrawal of time deposits	5,014	6,715
Purchase of property, plant and equipment	(755)	(193)
Proceeds from sale of property, plant and equipment	2	145
Payments for asset retirement obligations	(68)	-
Proceeds from sale of shares of subsidiaries and associates	-	160
Proceeds from sale of businesses	-	99
Payments for investments in capital	-	(100)
Other, net	(15)	28
Net cash provided by (used in) investing activities	(5,334)	(3,083)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	4,800	2,700
Repayments of long-term borrowings	-	(1,666)
Repayments of finance lease liabilities	(246)	(156)
Purchase of treasury shares	(949)	(0)
Dividends paid	(172)	(338)
Other, net	0	0
Net cash provided by (used in) financing activities	3,432	538
Effect of exchange rate change on cash and cash equivalents	153	(245)
Net increase (decrease) in cash and cash equivalents	(92)	134
Cash and cash equivalents at beginning of period	10,363	15,617
Cash and cash equivalents at end of period	10,271	15,752