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# Notice Concerning Revision to Full-year Financial Results Forecast

SHIMA SEIKI MFG., LTD. (the "Company") announces that the Company will revise its full-year consolidated financial results forecast for the fiscal year ended March 31, 2027, which was announced on May 8, 2026, in light of recent performance trends and other factors. Details are as follows.

1. Revision to the consolidated financial results forecast

(1) Revision to the full-year consolidated financial results forecast figures for the fiscal year ended March 31, 2027 (from April 1, 2026 to March 31, 2027)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|---|---|---|---|---|---|
| Previously announced forecast (A) | Millions of yen 41,000 | Millions of yen 300 | Millions of yen 1,000 | Millions of yen 900 | Yen 26.53 |
| Revised forecast (B) | 34,300 | (4,800) | (4,300) | (5,100) | (150.39) |
| Change (B-A) | (6,700) | (5,100) | (5,300) | (6,000) | — |
| Change (%) | (16.3) | — | — | — | — |
| (Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026) | 33,509 | (1,720) | 288 | 856 | 25.23 |

(2) Reason for the revision

Regarding the outlook for the full-year financial results, price competition has intensified further, particularly in Asia, which is the Company's principal market, and downward pressure on selling prices continues. In response to these market conditions, the Company had planned to fully launch its cost-performance model molding machines from the third quarter onward. However, as the launch of the new model has been delayed, sales are expected to fall short of the original plan. In addition, factory utilization rates are expected to decline due to production adjustments implemented in response to the shortfall in sales against the plan, resulting in a decrease in gross profit. As a result, net sales and operating profit are expected to fall below the previously announced forecast. Accordingly, the Company has revised its full-year earnings

forecast downward. In addition, reflecting the revision to operating profit, ordinary profit and profit attributable to owners of parent have also been revised downward.

The above forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.