

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the First Quarter Ended June 30, 2026 [Japanese GAAP] (Unaudited)



August 7, 2026

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <https://www.hirano-tec.co.jp/en/>
 Representative: Munenori Yasui, President and Director
 Contact: Masashi Hara, Director and Executive Officer, Head of Corporate Division
 Phone: +81-745-57-0681
 Scheduled date of commencing dividend payments: -
 Supplemental explanatory materials for account settlement: Yes
 Explanatory meeting for account settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Three months ended June 30, 2026	6,083	(43.3)	147	(82.0)	220	(75.5)	163	(74.5)
Three months ended June 30, 2025	10,719	(11.4)	821	181.1	900	110.6	641	95.1

(Note) Comprehensive income: Three months ended June 30, 2026: ¥863 million (up 16.4%)
 Three months ended June 30, 2025: ¥741 million (up 19.0%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended June 30, 2026	10.78	—
Three months ended June 30, 2025	42.40	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of June 30, 2026	53,873	39,627	73.6
As of March 31, 2026	57,785	39,400	68.2

(Reference) Equity: As of June 30, 2026: ¥39,627 million
 As of March 31, 2026: ¥39,400 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2026	yen —	yen 42.00	yen —	yen 42.00	yen 84.00
Fiscal year ending March 31, 2027	—		—		
Fiscal year ending March 31, 2027 (Forecast)		42.00		42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half (cumulative total)	13,000	(28.4)	800	(33.8)	900	(29.4)	600	(33.4)	39.65
Full year	25,000	(22.6)	1,500	(6.2)	1,600	(6.3)	1,100	(16.3)	72.69

(Note) Revisions of the most recently announced financial results forecast: None

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(4) Total number of issued shares (common stock)

- 1) Total number of issued shares at the end of the period (including treasury stock):
 - June 30, 2026: 15,394,379 shares
 - March 31, 2026: 15,394,379 shares
- 2) Total number of treasury stock at the end of the period:
 - June 30, 2026: 256,592 shares
 - March 31, 2026: 256,504 shares
- 3) Average number of shares during the period:
 - Three months ended June 30, 2026: 15,137,853 shares
 - Three months ended June 30, 2025: 15,124,196 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.