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November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name:	Nomura Micro Science Co., Ltd.
Listing:	Tokyo Stock Exchange
Securities code:	6254
URL:	https://www.nomura-nms.co.jp/english
Representative:	Makoto Uchida, President, Executive Officer
Contact:	Shiro Nishimura, Director, Executive Officer, General Manager of Management Head Office
TEL:	+81-46-228-5195
Scheduled date for submission of interim report:	November 13, 2026
Scheduled date for commencement of dividend payments:	December 10, 2026
Preparation of supplementary material on financial results:	Yes
Holding of financial results briefing:	Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (Cumulative) (Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	24,132	(4.2)	1,109	(61.2)	(164)	-	(226)	-
September 30, 2025	25,193	39.6	2,861	84.3	2,060	-	1,413	-

(Note) Comprehensive income
For the six months ended September 30, 2026: 159 million yen (down 89.9%)
For the six months ended September 30, 2025: 1,577 million yen (-%).

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(5.89)	-
September 30, 2025	37.26	36.61

(Note) "Diluted earnings per share" for the interim period of the fiscal year ending March 2027 is not presented because, although potential shares exist, there is an interim net loss per share.

(2) Consolidated financial positions

	Total assets	Net assets	Equity-to-assets ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	112,035	38,266	33.3	969.98
March 31, 2026	110,290	39,852	35.6	1,026.65

(Reference) Owners' equity
As of September 30, 2026: 37,343 million yen
As of the end of the fiscal year ended March 2026: 39,309 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	61.00	81.00
Fiscal year ending March 31, 2027	-	30.00			
Fiscal year ending March 31, 2027 (forecast)			-	55.00	85.00

(Note) Presence or absence of revisions from the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	97,000	72.5	16,000	140.0	14,000	148.7	10,360	171.3	269.70

Note: Revisions to the earnings forecasts most recently announced: None

Basic earnings per share for the fiscal year ending March 31, 2027 are calculated based on the average number of shares, which is determined using the number of treasury shares at the end of the interim period.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly consolidated: - companies (company names) -, Excluded: - companies (company names) -

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(Note) For details, please refer to page 10 of the attached materials, under “2. Quarterly Consolidated Financial Statements and Significant Notes Thereto,” “(4) Notes to Quarterly Consolidated Financial Statements,” and “(Notes on Special Accounting Methods for Preparing Quarterly Consolidated Financial Statements).”

(3) Changes in accounting policies, Changes in accounting estimates, Retrospective restatement

(i) Changes in accounting policies due to revisions of accounting standards: None

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Retrospective restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	40,608,000 shares
As of March 31, 2026	40,608,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,108,681 shares
As of March 31, 2026	2,319,216 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	38,413,585 shares
Six months ended September 30, 2025	37,930,060 shares

* The second quarter (interim) financial results report is not subject to review by certified public accountants or audit firms.

Note: Explanation regarding the appropriate use of forecasts and other special notes

(Cautionary Statement Regarding Forward-Looking Statements)

Forward-looking statements such as performance forecasts contained in this document are based on information currently available to the Company and on certain assumptions that are deemed reasonable, and are not intended as a guarantee of their achievement. Actual results may differ significantly due to various factors. For the conditions underlying the forecasts and notes on the use of forecasts, please refer to page 3 of the attached materials, under “1. Overview of Operating Results” and “(3) Explanation of Consolidated Earnings Forecast and Other Forward-Looking Statements.”

(How to obtain the supplementary materials on the financial results and the contents of the financial results meeting)

The Company plans to hold a briefing session for institutional investors and analysts on Wednesday, November 18, 2026. The materials to be distributed at this briefing will be posted on the Company's website on the same day.

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1. Overview of Operating Results

(1) Overview of Operating Results for the Six Months Ended September 30, 2026

During the six months ended September 30, 2026, the global economy maintained moderate growth overall, supported by capital investment centered on AI-related fields. Meanwhile, uncertainty about the outlook continued due to fluctuations in energy prices and impacts on logistics associated with escalating tensions in the Middle East, U.S. trade and tariff policies, and stagnation in the Chinese economy.

In the semiconductor industry, which affects the performance of the Group, semiconductor demand increased against the backdrop of expanding AI infrastructure, and investment in advanced semiconductor manufacturing equipment also remained solid. According to an announcement by SEMI (Semiconductor Equipment and Materials International), global semiconductor manufacturing equipment sales in the second quarter of 2026 amounted to US$40.53 billion, an increase of 23% YoY, and the semiconductor manufacturing equipment market continued to expand, reaching a record high for consecutive quarters.

Under these circumstances, the Group has focused on (i) improving profitability, (ii) enhancing capital efficiency, (iii) optimizing finances and returning profits to shareholders, and (iv) creating social value, with the aim of expanding corporate value and achieving the goals of the medium-term management plan “Together Toward Transformation 26 (TTT-26),” and has undertaken various initiatives toward realizing sustainability management, while strengthening its approach to the semiconductor and pharmaceutical industries and implementing reforms to engineering processes to improve productivity and profitability.

As a result, orders received amounted to 50,816 million yen (up 227.0% YoY), net sales were 24,132 million yen (down 4.2% YoY), operating profit was 1,109 million yen (down 61.2% YoY), ordinary loss amounted to 164 million yen (the same period of the previous year recorded 2,060 million yen of ordinary profit), and interim net loss attributable to owners of parent amounted to 226 million yen (the same period of the previous year recorded 1,413 million yen of profit attributable to owners of parent).

(Orders received)

Capital investment by semiconductor-related companies, which are the Group’s major customers, remained firm, and as a result of successful proactive sales activities in Japan and overseas, orders received increased significantly due to the receipt of orders for large-scale water treatment equipment projects, mainly in Japan and other Asian regions.

(Net sales)

Regarding water treatment equipment, net sales amounted to 14,406 million yen (down 17.2% YoY) due to the completion of large-scale water treatment equipment projects in the United States and Japan, among other factors. Regarding maintenance and consumables, net sales amounted to 9,299 million yen (up 26.0% YoY), as orders remained firm in each region, particularly from semiconductor-related companies. Regarding other businesses, net sales amounted to 426 million yen (up 3.0% YoY), due to firm sales of piping materials for large-scale semiconductor manufacturing equipment, among other factors.

(Profit)

Regarding profits, gross profit decreased due to the completion of large-scale water treatment equipment projects in the United States and Japan, as well as the increase in costs for a large-scale water treatment equipment project in South Korea. In addition, as selling, general and administrative expenses, including personnel expenses, increased, each level of profit below operating profit fell below the corresponding period of the previous year.

Operating results by segment are as follows.

(i) Japan

In addition to the completion of large-scale water treatment equipment projects, net sales amounted to 10,015 million yen (down 31.0% YoY) due to factors including the contribution to sales from newly received large-scale projects being expected from the second half onward. Operating profit amounted to 1,264 million yen (down 29.8% YoY) due to the decline in net sales and an increase in selling, general and administrative expenses.

(ii) South Korea

Due to progress in the construction of large-scale water treatment equipment ordered by the previous period, among other factors, net sales amounted to 2,149 million yen (up 3.2% YoY), but due to an increase in the costs of some large-scale water treatment equipment, among other factors, operating loss amounted to 740 million yen (operating profit of 88 million yen in the same period of the previous year).

(iii) China

In addition to construction of large-scale water treatment equipment contributing to sales, orders for maintenance and consumables remained firm, among other factors, and net sales amounted to 5,215 million yen (up 90.8% YoY). Although the gross profit margin improved, this was insufficient to absorb increases in selling, general and administrative expenses, including personnel expenses, resulting in an operating loss of 47 million yen (an operating loss of 98 million yen in the same period of the previous year).

(iv) Taiwan

In addition to the smooth progress of construction of large-scale water treatment equipment, orders for maintenance and consumables also remained firm, resulting in net sales of 4,801 million yen (up 277.1% YoY) and operating profit of 483 million yen (up 11.5% YoY).

(v) United States

Due to the completion of a cycle of large-scale water treatment equipment projects, net sales amounted to 1,873 million yen (down 59.1% YoY), and operating profit amounted to 141 million yen (down 78.3% YoY), resulting in significant decreases in net sales and operating profit.

(vi) Other

At Nomura Micro Science Singapore Pte. Ltd., which commenced operations in the previous consolidated fiscal year, net sales were 76 million yen (6 million yen in the same period of the previous year), and operating profit was 7 million yen (an operating loss of 13 million yen in the same period of the previous year), as, in addition to the success of proactive sales activities leading to the commencement of construction on a large-scale water treatment equipment project ordered during the current period, maintenance projects were also steadily secured.

(2) Overview of Financial Position for the Six Months Ended September 30, 2026

Total assets as of the end of the current interim period increased by 1,745 million yen from the end of the previous consolidated fiscal year to 112,035 million yen. This was mainly due to increases of 1,177 million yen in Notes and accounts receivable - trade, and contract assets and 706 million yen in Other under Current assets, respectively, among other factors.

Total liabilities increased by 3,332 million yen from the end of the previous consolidated fiscal year, to 73,769 million yen. This was mainly due to a decrease of 1,829 million yen in Notes and accounts payable - trade and 859 million yen in Income taxes payable, respectively, while Short-term borrowings and Contract liabilities increased by 4,336 million yen and 2,105 million yen, respectively, among other factors.

In addition, net assets decreased by 1,586 million yen compared with the end of the previous consolidated fiscal year, to 38,266 million yen. This was mainly attributable to increases of 378 million yen in Share acquisition rights, 238 million yen in Foreign currency translation adjustment, and 185 million yen in Capital surplus, respectively, while Retained earnings decreased by 2,561 million yen, among other factors.

(Cash flows)

During the six months ended September 30, 2026, cash and cash equivalents (hereinafter referred to as “funds”) decreased by 314 million yen from the end of the previous consolidated fiscal year to 9,618 million yen.

Cash flows and the main factors for the current interim period are as follows.

(Cash flows from operating activities)

Net cash used in operating activities was 2,747 million yen (5,455 million yen acquired in the same period of the previous year). This was mainly due to an increase in trade receivables of 2,135 million yen, among other factors.

(Cash flows from investing activities)

Cash used in investing activities was 286 million yen (1,183 million yen used in the same period of the previous year). This was mainly due to purchase of property, plant and equipment of 512 million yen, while proceeds from refund of leasehold and guarantee deposits amounted to 279 million yen, among other factors.

(Cash flows from financing activities)

Net cash provided by financing activities amounted to 2,752 million yen (compared with the use of 6,260 million yen in the same period of the previous year). This was mainly due to proceeds from short-term borrowings of 5,158 million yen, while dividends paid amounted to 2,330 million yen, among other factors.

(3) Explanation of Consolidated Earnings Forecast and Other Forward-Looking Statements

There are no changes to the consolidated forecasts for the fiscal year ending March 31, 2027 from the consolidated forecasts announced on October 23, 2026.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto
(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	10,425,046	9,900,491
Notes and accounts receivable - trade, and contract assets	81,779,595	82,956,956
Electronically recorded monetary claims - operating	1,014,602	1,069,319
Merchandise and finished goods	392,150	318,821
Work in process	3,593,530	3,790,807
Raw materials and supplies	1,196,126	1,177,348
Other	1,970,333	2,677,236
Allowance for doubtful accounts	(383,982)	(391,857)
Total current assets	99,987,402	101,499,124
Non-current assets		
Property, plant and equipment	6,263,117	6,274,484
Intangible assets	79,817	69,871
Investments and other assets	3,959,826	4,191,887
Total non-current assets	10,302,761	10,536,243
Total assets	110,290,164	112,035,368
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,761,144	5,931,935
Short-term borrowings	51,065,800	55,402,700
Accounts payable - other	1,378,414	1,203,547
Income taxes payable	3,450,785	2,590,961
Contract liabilities	1,749,764	3,855,473
Provision for product warranties	354,912	299,595
Provision for loss on construction contracts	-	37,550
Provision for bonuses	430,468	416,861
Provision for bonuses for directors	34,744	36,380
Asset retirement obligations	59,323	96,136
Other	1,928,414	1,723,232
Total current liabilities	68,213,771	71,594,372
Non-current liabilities		
Lease liabilities	1,616,245	1,555,348
Retirement benefit liability	12,316	13,374
Provision for retirement benefits for directors (and other officers)	277,513	299,366
Other	317,387	306,842
Total non-current liabilities	2,223,462	2,174,932
Total liabilities	70,437,233	73,769,304

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	2,236,800	2,236,800
Capital surplus	4,237,497	4,422,538
Retained earnings	30,521,528	27,959,803
Treasury shares	(278,917)	(253,579)
Total shareholders' equity	36,716,908	34,365,562
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	523,282	687,515
Deferred gains or losses on hedges	(2,151)	(18,902)
Foreign currency translation adjustment	2,071,140	2,309,304
Total accumulated other comprehensive income	2,592,271	2,977,917
Share acquisition rights	543,750	922,584
Total net assets	39,852,930	38,266,063
Total liabilities and net assets	110,290,164	112,035,368

(2) Quarterly Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income) (cumulative)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	25,193,265	24,132,091
Cost of sales	19,457,376	19,940,808
Gross profit	5,735,888	4,191,283
Selling, general and administrative expenses	2,874,887	3,081,528
Operating profit	2,861,001	1,109,755
Non-operating income		
Interest income	69,049	22,734
Dividend income	17,983	19,277
Rental income from buildings	15,432	17,602
Foreign exchange gains	171,485	-
Government grant income	15,217	28,012
Other	43,273	8,910
Total non-operating income	332,443	96,538
Non-operating expenses		
Interest expense	1,121,289	1,155,341
Foreign exchange losses	-	213,423
Other	11,468	1,637
Total non-operating expenses	1,132,758	1,370,402
Ordinary profit (loss)	2,060,687	(164,108)
Extraordinary income		
Gain on sale of non-current assets	-	6,115
Gain on sale of investment securities	17,100	-
Total extraordinary income	17,100	6,115
Extraordinary losses		
Loss on retirement of fixed assets	0	96
Total extraordinary losses	0	96
Profit (loss) before income taxes	2,077,787	(158,090)
Income taxes	664,347	68,019
Profit (loss)	1,413,439	(226,109)
Profit (loss) attributable to owners of parent	1,413,439	(226,109)

(Quarterly Consolidated Statement of Comprehensive Income)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit (loss)	1,413,439	(226,109)
Other comprehensive income (loss), net of tax		
Valuation difference on available-for-sale securities	97,810	164,232
Deferred gains or losses on hedges	29	(16,751)
Foreign currency translation adjustment	66,528	238,164
Other comprehensive income, net of tax	164,367	385,645
Comprehensive income	1,577,806	159,535
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,577,806	159,535

(3) Consolidated Statements of Cash Flows

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	2,077,787	(158,090)
Depreciation	940,491	718,439
Share-based compensation expenses	189,033	186,933
Increase (decrease) in allowance for doubtful accounts	(37,712)	6,124
Increase (decrease) in provision for bonuses	131,549	(16,817)
Increase (decrease) in provision for bonuses for directors (negative indicates decrease)	20,981	1,635
Increase (decrease) in provision for product warranties	123,739	(57,000)
Increase (decrease) in provision for loss on construction contracts	-	37,550
Increase (decrease) in retirement benefit liability	788	479
Increase (decrease) in provision for directors' retirement benefits (- indicates decrease)	6,218	21,853
Interest and dividend income	(87,033)	(42,012)
Interest expense	1,121,289	1,155,341
Foreign exchange losses (gains)	621	103,027
Loss (gain) on sale of investment securities	(17,100)	-
Loss (gain) on sale of fixed assets	-	(6,115)
Loss on retirement of fixed assets	0	96
Decrease (increase) in trade receivables	14,093,238	(2,135,729)
(Increase) decrease in inventories	(1,191,636)	(38,941)
Decrease (increase) in advance payments to suppliers	494,958	(539,438)
Decrease (increase) in other assets	(460,568)	(46,643)
Increase (decrease) in trade payables	(3,793,020)	(1,771,812)
Increase (decrease) in accrued consumption taxes payable	2,073	83,367
Increase (decrease) in contract liabilities	(4,967,289)	2,145,146
Increase (decrease) in other liabilities	(63,302)	(569,290)
Subtotal	8,585,106	(921,893)
Interest and dividends received	75,502	42,409
Interest paid	(1,647,837)	(846,472)
Income taxes paid	(1,556,955)	(1,021,732)
Cash flows from operating activities	5,455,816	(2,747,688)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from investing activities		
Purchase of property and equipment	(506,414)	(512,233)
Proceeds from sale of property and equipment	-	13,500
Purchase of software	(7,244)	(828)
Purchase of investment securities	(106,300)	-
Proceeds from the sale of investment securities	28,402	-
Payments into time deposits	(554,500)	-
Proceeds from withdrawal of time deposits	-	209,600
Payments of leasehold and guarantee deposits	(129,293)	(185,999)
Proceeds from refund of leasehold and guarantee deposits	87,334	279,724
Increase in loan receivables	(11,039)	(109,928)
Proceeds from collection of loan receivables	-	111,928
Other	15,850	(92,671)
Cash flows from investing activities	(1,183,205)	(286,907)
Cash flows from financing activities		
Proceeds from short-term borrowings	2,000,000	5,158,940
Repayments of short-term borrowings	(5,719,950)	(100,000)
Repayments of lease liabilities	(308,856)	(217,062)
Proceeds from disposal of treasury shares	193,289	240,412
Cash dividends paid	(2,424,694)	(2,330,229)
Cash flows from financing activities	(6,260,211)	2,752,060
Effect of exchange rate change on cash and cash equivalents	537,436	(32,419)
Increase (decrease) in cash and cash equivalents	(1,450,164)	(314,954)
Cash and cash equivalents at the beginning of the period	16,539,650	9,933,446
Cash and cash equivalents at the end of the interim period	15,089,486	9,618,491

(4) Notes to Quarterly Consolidated Financial Statements

(Notes on Special Accounting Methods for Preparing Quarterly Consolidated Financial Statements)

(Calculation of tax expenses)

With regard to income tax expenses, the effective tax rate after applying tax effect accounting to the pre-tax profit for the consolidated fiscal year including the current interim consolidated accounting period is reasonably estimated, and the estimated effective tax rate is applied to profit before income taxes for the interim period to calculate the tax expenses.

Note that Income taxes - deferred are included in Income taxes.

(Notes on Segment Information, etc.)

I First six months of the fiscal year ending March 31, 2026 (From April 1, 2025 to September 30, 2025)

(1) Information on net sales and profit or loss by reportable segment

(Thousands of yen)

	Reportable segment						
	Japan	South Korea	China	Taiwan	United States	Other	Total
Net sales							
Net sales to external customers	14,509,169	2,084,034	2,734,038	1,273,368	4,585,833	6,820	25,193,265
Intersegment net sales or transfers	1,452,925	231,778	2,155	938	1,751	10,259	1,699,808
Total	15,962,094	2,315,813	2,736,194	1,274,306	4,587,585	17,080	26,893,074
Segment profit or loss (-)	1,800,582	88,355	(98,419)	433,856	650,467	(13,841)	2,861,001

	Adjustment amount	Amount recorded in the interim consolidated statement of income (Note)
Net sales		
Net sales to external customers	-	25,193,265
Intersegment net sales or transfers	(1,699,808)	-
Total	(1,699,808)	25,193,265
Segment profit or loss (-)	-	2,861,001

(Note) Segment profit or loss is consistent with operating profit in the interim consolidated statement of income.

II First six months of the fiscal year ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

(1) Information on net sales and profit or loss by reportable segment

(Thousands of yen)

	Reportable segment						
	Japan	South Korea	China	Taiwan	United States	Other	Total
Net sales							
Net sales to external customers	10,015,190	2,149,861	5,215,318	4,801,651	1,873,684	76,385	24,132,091
Intersegment net sales or transfers	2,665,725	100,373	5,977	50,250	-	-	2,822,327
Total	12,680,916	2,250,235	5,221,295	4,851,902	1,873,684	76,385	26,954,419
Segment profit or loss (-)	1,264,896	(740,178)	(47,051)	483,577	141,394	7,117	1,109,755

	Adjustment amount	Amount recorded in the interim consolidated statement of income (Note)
Net sales		
Net sales to external customers	-	24,132,091
Intersegment net sales or transfers	(2,822,327)	-
Total	(2,822,327)	24,132,091
Segment profit or loss (-)	-	1,109,755

(Note) Segment profit or loss is consistent with operating profit in the interim consolidated statement of income.

(Notes on Significant Changes in the Amount of Shareholders' Equity)

There are no applicable items.

(Notes on Going Concern Assumption)

There are no applicable items.