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November 11, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: RHEON AUTOMATIC MACHINERY CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6272
URL: https://www.rheon.com
Representative: Mikio Kobayashi President & C.E.O.
Inquiries: Tadao Fukuda Managing Operating Officer
Telephone: +81-28-665-1111
Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 11, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	21,819	9.4	2,973	21.4	2,956	15.6	2,021	18.2
September 30, 2025	19,937	1.2	2,448	(11.4)	2,556	(6.3)	1,710	(9.5)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 2,257 million [18.1%]
For the six months ended September 30, 2025: ¥ 1,910 million [56.6%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	74.96	74.89
September 30, 2025	63.55	63.47

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	57,401	44,214	77.0	1,646.78
March 31, 2026	54,405	43,062	79.1	1,593.43

Reference: Equity
As of September 30, 2026: ¥ 44,186 million
As of March 31, 2026: ¥ 43,028 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	27.00	-	31.00	58.00
Fiscal year ending March 31, 2027	-	30.00			
Fiscal year ending March 31, 2027 (Forecast)			-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	42,900	2.1	5,620	8.6	5,690	1.8	4,020	3.1	149.14

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	28,392,000 shares
As of March 31, 2026	28,392,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,560,197 shares
As of March 31, 2026	1,388,015 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	26,969,578 shares
Six months ended September 30, 2025	26,920,697 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The performance forecast figures stated in this document are estimates based on the information currently available to the company, and actual results may differ from these forecast figures due to various factors that may occur in the future.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	11,117,444	11,949,088
Notes and accounts receivable - trade	4,658,125	3,970,144
Merchandise and finished goods	6,753,096	6,506,809
Work in process	1,818,036	2,691,244
Raw materials and supplies	466,029	496,283
Other	925,494	1,496,448
Allowance for doubtful accounts	(83,551)	(51,473)
Total current assets	25,654,675	27,058,546
Non-current assets		
Property, plant and equipment		
Buildings and structures	17,452,167	17,579,119
Accumulated depreciation	(10,239,473)	(10,376,648)
Buildings and structures, net	7,212,694	7,202,470
Machinery, equipment and vehicles	12,813,943	12,733,193
Accumulated depreciation	(9,432,467)	(9,599,427)
Machinery, equipment and vehicles, net	3,381,476	3,133,765
Tools, furniture and fixtures	2,156,895	2,218,370
Accumulated depreciation	(1,880,224)	(1,926,553)
Tools, furniture and fixtures, net	276,671	291,817
Land	6,641,823	6,583,087
Leased assets	28,392	28,392
Accumulated depreciation	(15,221)	(17,768)
Leased assets, net	13,170	10,623
Construction in progress	5,161,098	6,357,319
Total property, plant and equipment	22,686,934	23,579,083
Intangible assets	1,190,016	1,091,855
Investments and other assets		
Investment securities	2,386,381	3,227,323
Retirement benefit asset	2,189,254	2,196,303
Other	305,934	256,904
Allowance for doubtful accounts	(7,953)	(8,098)
Total investments and other assets	4,873,616	5,672,432
Total non-current assets	28,750,567	30,343,372
Total assets	54,405,243	57,401,918

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,438,472	1,053,587
Short-term borrowings	1,153,570	936,365
Lease liabilities	5,601	5,478
Accounts payable - other	978,354	662,886
Accrued expenses	682,977	695,440
Income taxes payable	797,525	948,164
Advances received	3,619,797	4,032,132
Provision for bonuses	794,046	802,920
Provision for bonuses for directors (and other officers)	34,200	17,100
Other	116,291	626,031
Total current liabilities	9,620,837	9,780,107
Non-current liabilities		
Long-term borrowings	573,483	2,213,219
Lease liabilities	8,911	6,234
Deferred tax liabilities	765,464	813,245
Deferred tax liabilities for land revaluation	357,262	357,262
Asset retirement obligations	16,877	16,877
Other	40	40
Total non-current liabilities	1,722,040	3,406,878
Total liabilities	11,342,877	13,186,986
Net assets		
Shareholders' equity		
Share capital	7,351,750	7,351,750
Capital surplus	7,251,852	7,267,286
Retained earnings	25,697,084	26,881,281
Treasury shares	(674,641)	(953,259)
Total shareholders' equity	39,626,046	40,547,058
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,332,127	1,906,048
Revaluation reserve for land	(1,703,069)	(1,702,809)
Foreign currency translation adjustment	3,240,823	2,935,396
Remeasurements of defined benefit plans	532,957	500,327
Total accumulated other comprehensive income	3,402,838	3,638,962
Share acquisition rights	33,481	28,910
Total net assets	43,062,365	44,214,932
Total liabilities and net assets	54,405,243	57,401,918

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	19,937,937	21,819,270
Cost of sales	10,976,239	11,857,419
Gross profit	8,961,698	9,961,850
Selling, general and administrative expenses		
Advertising expenses	387,059	224,493
Packing and transportation costs	899,701	1,189,000
Provision of allowance for doubtful accounts	7,218	(28,416)
Sales commission	548,299	523,680
Salaries and allowances	1,660,743	1,728,716
Provision for bonuses	436,153	452,365
Provision for bonuses for directors (and other officers)	17,100	17,100
Retirement benefit expenses	75,908	56,760
Legal welfare expenses	330,495	369,127
Travel and transportation expenses	264,763	291,459
Depreciation	302,416	247,929
Research and development expenses	284,420	252,319
Other	1,298,735	1,663,419
Total selling, general and administrative expenses	6,513,016	6,987,957
Operating profit	2,448,682	2,973,893
Non-operating income		
Interest income	62,922	9,287
Dividend income	28,732	37,863
Gain on sale of goods	9,577	11,746
Surrender value of insurance policies	1,966	13,672
Sold power	13,225	11,906
Other	15,653	29,687
Total non-operating income	132,078	114,163
Non-operating expenses		
Interest expenses	8,996	35,872
Foreign exchange losses	7,391	87,485
Sold power expenses	3,716	3,958
Loss on retirement of non-current assets	577	1,364
Other	3,638	2,967
Total non-operating expenses	24,319	131,648
Ordinary profit	2,556,440	2,956,409
Profit before income taxes	2,556,440	2,956,409
Income taxes - current	823,964	1,127,670
Income taxes - deferred	21,659	(192,866)
Total income taxes	845,624	934,803
Profit	1,710,816	2,021,605
Profit attributable to owners of parent	1,710,816	2,021,605

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	1,710,816	2,021,605
Other comprehensive income		
Valuation difference on available-for-sale securities	72,160	573,921
Foreign currency translation adjustment	141,714	(305,426)
Remeasurements of defined benefit plans, net of tax	(13,891)	(32,629)
Total other comprehensive income	199,983	235,864
Comprehensive income	1,910,799	2,257,469
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,910,799	2,257,469

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,556,440	2,956,409
Depreciation	771,814	729,444
Increase (decrease) in allowance for doubtful accounts	3,219	(30,783)
Increase (decrease) in provision for bonuses	(7,294)	9,805
Increase (decrease) in provision for bonuses for directors (and other officers)	(11,800)	(17,100)
Interest and dividend income	(91,655)	(47,150)
Surrender value of insurance policies	(1,966)	(13,672)
Interest expenses	8,996	35,872
Loss (gain) on sale of non-current assets	(499)	(1,052)
Loss on retirement of non-current assets	577	1,364
Decrease (increase) in retirement benefit asset	(24,678)	(54,586)
Decrease (increase) in trade receivables	938	652,194
Decrease (increase) in inventories	(444,396)	(774,415)
Decrease (increase) in other current assets	26,209	(321,623)
Increase (decrease) in accrued expenses	44,288	37,660
Increase (decrease) in trade payables	(48,872)	(355,365)
Decrease (increase) in consumption taxes refund receivable	(84,454)	(60,819)
Increase (decrease) in accrued consumption taxes	(5,442)	(8,657)
Increase (decrease) in other current liabilities	(605,482)	710,534
Other, net	113,260	268,300
Subtotal	2,199,201	3,716,357
Interest and dividends received	91,655	47,150
Interest paid	(8,996)	(37,703)
Income taxes paid	(1,118,162)	(1,181,744)
Income taxes refund	16,502	11,161
Net cash provided by (used in) operating activities	1,180,199	2,555,221

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from investing activities		
Purchase of property, plant and equipment	(5,865,256)	(1,792,454)
Proceeds from sale of property, plant and equipment	500	6,296
Purchase of intangible assets	(254,918)	(199,551)
Purchase of investment securities	(4,616)	(4,808)
Other, net	1,344	24,637
Net cash provided by (used in) investing activities	(6,122,946)	(1,965,879)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	80,000	(234,490)
Proceeds from long-term borrowings	-	1,893,700
Repayments of long-term borrowings	(170,365)	(215,960)
Repayments of lease liabilities	(3,149)	(2,800)
Purchase of treasury shares	(61)	(286,138)
Dividends paid	(618,012)	(833,833)
Net cash provided by (used in) financing activities	(711,589)	320,476
Effect of exchange rate change on cash and cash equivalents	(38,514)	(78,173)
Net increase (decrease) in cash and cash equivalents	(5,692,850)	831,644
Cash and cash equivalents at beginning of period	15,777,876	11,117,444
Cash and cash equivalents at end of period	10,085,026	11,949,088