[Translation]

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To whom it may concern:

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Notice Regarding the Revision of Consolidated Earnings Forecasts for the First Half of the Fiscal Year Ending March 31, 2027

Oiles Corporation (the "Company") hereby announces a revision to the consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027, originally disclosed on May 12, 2026, as outlined below.

1. Revision to the Consolidated Earnings Forecast for the Six Months Ending September 30, 2026

(From April 1, 2026 to September 30, 2026)

	Sales	Operating Profit	Ordinary Profit	Net Income Attributable to Owners of Parent	Net Income per Share Attributable to Owners of Parent
Previous Forecast(A)	(million yen) 34,500	(million yen) 3,150	(million yen) 3,230	(million yen) 2,290	(yen) 78.77
Revised forecast (B)	35,200	3,560	3,590	2,300	79.55
Difference (B-A)	700	410	360	10	—
Difference (%)	2.0%	13.0%	11.1%	0.4%	—
(reference) First Half of FY2025	33,461	3,229	3,293	2,293	78.66

2. Reason

In the general bearing division, sales and segment profit are expected to exceed the forecast due to strong sales and order intake for semiconductor-related equipment, machine tools, and molding machines. In response, and based on the information currently available and quantifiable at this time, the Company has revised its consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027.

The consolidated earnings forecast for the full fiscal year ending March 31, 2027 has not been revised, as uncertainties related to trade policies and the situation in the Middle East continue to make the business outlook difficult to predict.

Should there be any significant changes to this forecast going forward, the Company will promptly disclose a revised earnings forecast.

The forecasts in this document are calculated based on information available at the time this document was prepared, but actual results may differ from the forecast due to changes in business conditions and other factors.