Supplementary Material on Financial Results for the Six Months Ended September 30, 2026

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OILES

OILES CORPORATION / Prime Market, Tokyo Stock Exchange, Securities Code: 6282

November 6 , 2026

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Financial Results Overview (Consolidated Statement of Income)

(Millions of yen, figures in [ ] indicate profit margin on sales)

	Sep. 2025	Sep. 2026	Change	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
Net sales	33,461	34,357	896	2.7%	72,300	47.5%
Operating profit	3,229 [9.7%]	3,109 [9.0%]	(120)	(3.7%)	7,150	43.5%
Ordinary profit	3,293 [9.8%]	3,111 [9.1%]	(182)	(5.5%)	7,250	42.9%
Profit attributable to owners of parent	2,293 [6.9%]	2,080 [6.0%]	(212)	(9.3%)	5,050	41.2%
Earnings per share (EPS) (Yen)	78.66	72.01	(6.65)	(8.5%)	—	—
Net assets per share (Yen)	2,628.70	2,786.90	158.20	6.0%	—	—
Dividends per share (DPS) (Yen)	42.00	47.00	5.00	11.9%	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.
*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2025 Average rate	149	169	6.86	20.8	4.56	1.72
2026 Applicable rate	158	184	7.60	23.0	4.93	1.69

Financial Results Overview (Segment Performance)

Net Sales

(Millions of yen)

	Sep. 2025	Sep. 2026	Change	Change (%)	Revised Forecast Announced Nov. 2026	Mar. 2027 Initial Full-Year Forecast
General Bearings	7,738	8,952	1,214	15.7%	17,500	16,300
Automotive Bearings	16,381	18,065	1,684	10.3%	36,600	36,600
Structural Devices	5,991	3,927	(2,063)	(34.4%)	10,200	10,900
Architectural Devices	2,436	2,533	96	4.0%	6,000	6,550
Consolidated Total	33,461	34,357	896	2.7%	72,300	72,300

Operating Profit

(Millions of yen, figures in [ ] indicate profit margin on sales)

	Sep. 2025	Sep. 2026	Change	Change (%)	Revised Forecast Announced Nov. 2026	Mar. 2027 Initial Full-Year Forecast
General Bearings	847 [11.0%]	1,061 [11.9%]	213	25.2%	1,700	1,400
Automotive Bearings	1,552 [9.5%]	1,761 [9.8%]	209	13.5%	3,850	4,050
Structural Devices	781 [13.0%]	193 [4.9%]	(587)	(75.2%)	1,050	1,050
Architectural Devices	(7) [(0.3%)]	38 [1.5%]	46	—	440	560
Consolidated Total	3,229 [9.7%]	3,109 [9.0%]	(120)	(3.7%)	7,150	7,150

Financial Results Overview (Quarterly)

Net Sales

(Millions of yen, figures in [ ] indicate YoY (%))

	Jun. 2026	Sep. 2026	Dec. 2026	Mar. 2027	Total	Revised Forecast Announced Nov. 2026	Progress (%)
General Bearings	4,509 [13.9%]	4,442 [17.5%]	— [—]	— [—]	8,952 [15.7%]	17,500	51.2%
Automotive Bearings	8,880 [7.7%]	9,185 [12.9%]	— [—]	— [—]	18,065[10.3%]	36,600	49.4%
Structural Devices	1,785 [(38.4%)]	2,142 [(30.7%)]	— [—]	— [—]	3,927 [(34.4%)]	10,200	38.5%
Architectural Devices	1,202 [8.3%]	1,330 [0.3%]	— [—]	— [—]	2,533 [4.0%]	6,000	42.2%
Consolidated Total	16,828 [0.8%]	17,528 [4.6%]	— [—]	— [—]	34,357[2.7%]	72,300	47.5%

Operating Profit

(Millions of yen, figures in [ ] indicate YoY (%))

	Jun. 2026	Sep. 2026	Dec. 2026	Mar. 2027	Total	Revised Forecast Announced Nov. 2026	Progress (%)
General Bearings	611 [41.0%]	450 [8.6%]	— [—]	— [—]	1,061 [25.2%]	1,700	62.4%
Automotive Bearings	1,156 [47.2%]	605 [(21.0%)]	— [—]	— [—]	1,761 [13.5%]	3,850	45.8%
Structural Devices	96 [(79.4%)]	96 [(68.9%)]	— [—]	— [—]	193 [(75.2%)]	1,050	18.4%
Architectural Devices	(21) [55.6%]	60 [48.2%]	— [—]	— [—]	38 [—]	440	8.8%
Consolidated Total	1,871 [11.7%]	1,237 [(20.4%)]	— [—]	— [—]	3,109 [(3.7%)]	7,150	43.5%

Financial Results Overview (Consolidated Balance Sheet)

(Millions of yen)

	Sep. 2025	Mar. 2026	Sep. 2026	Change from Previous fiscal Year-end	Change from Previous fiscal Year-end (%)
Current assets	57,335	60,379	55,204	(5,174)	(8.6%)
Non-current assets	37,527	39,049	41,215	2,165	5.5%
Total assets	94,863	99,429	96,419	(3,009)	(3.0%)
Current liabilities	12,669	13,524	12,467	(1,056)	(7.8%)
Non-current liabilities	5,030	5,288	4,804	(483)	(9.1%)
Net assets	77,163	80,616	79,147	(1,469)	(1.8%)
Equity ratio	80.7%	80.6%	82.1%	—	1.5 pt
Current ratio	452.5%	446.5%	442.8%	—	(3.7 pt)

Capital Investment and Depreciation , R&D expenses

(Millions of yen)

	Sep. 2025	Sep. 2026	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
Capital investment, etc.	3,540	4,019	13.5%	7,500	53.6%
Depreciation	1,626	1,706	4.9%	3,700	46.1%
Research and Development Expenses	1,482	1,595	7.6%	3,300	48.4%

Appendix

Corporate Profile (As of March 31, 2026)

Name	OILES CORPORATION
Established	Mar. 11, 1952
Location of Head Office	8 Kirihara-cho, Fujisawa-shi, Kanagawa, Japan
Capital	¥8,585,000,000
Stock Exchange	Tokyo Stock Exchange Prime Market (Securities Code: 6282)
Representative	Yoshikazu Sakairi, President
Description of Business	Production and sales of Oilless Bearings, seismic isolators and vibration control devices, bearings, and others Architectural devices (Window Operator, environmental equipment, residential equipment, etc.) is the business carried out by the Company's subsidiary OILES ECO CORPORATION.
Number of Employees	Consolidated: 2,065 (535) Non-consolidated: 833 (322) *For part-time/contract employees, the average number for the period under review is stated in the parenthesis separately.

Bases	Sales Branches:	Tokyo, Osaka, Nagoya, Toyota, Sapporo, Utsunomiya, Hamamatsu, Hiroshima, Kyushu
	Business Sites:	Fujisawa (Kanagawa), Ashikaga (Tochigi)
	Plants:	Shiga, Oita
	Branch Office:	Seoul (Korea)
	Overseas Sites:	USA, Shanghai (China), Suzhou (China), Germany, Czech Republic, Thailand, India
Industrial Property Rights	Patents:	3,647 (overseas 1,693)
	Utility models:	612 (including 5 acquired overseas)
	Registered designs:	78 (including 2 acquired overseas)
	Trade marks:	852 (including 322 acquired overseas)
	Industrial property rights now pending under application:	124 (including 90 acquired overseas)
Consolidated Subsidiaries	Domestic subsidiaries: 8; Overseas subsidiaries: 7	

Management Philosophy / Company Vision

Management Philosophy

To become a world leader as a general manufacturer of oil-less bearings and serve society through technology

Company Vision

**We have come together under the Oiles name.
We will grow together as Oiles,
recognized the world over.**

Onward
Forward day by day
Press onward, being better today than yesterday, and better tomorrow than today.

Idea
Originality and ingenuity
Be a pioneer, endlessly generate new ideas, research thoroughly and make ongoing effort.

Liberty and Law
Freedom and discipline
Respect people for who they are, and leverage your respective personalities and skills to create disciplined workplaces.

Expert
All of us specialists
Every individual should commit to being an expert, and the company to being a specialist manufacturer.

Service
Serving society
Always put your heart into your work and be of service to society.

Group History

1932

The Company was founded

Founder Sozo Kawasaki obtained a patent for a method of manufacturing wooden bearings requiring no lubrication

An encounter with bearings that require no oil in American cigarette rolling machines



was the origin of Oiles' Japanese oil-less bearings.

1952

Nippon Oilless Bearing Research and Development Co., Ltd. was established

Sozo Kawasaki established the Japan Oilless Bearing Research Laboratory in 1939. Name of company changed to "Nippon Oiles Industry Co., Ltd." in 1958 and "Oiles Industry Co., Ltd." (current name: Oiles Corporation) in 1966.

1967

Established a new head office and plants in Fujisawa City, Kanagawa Pref.

Established the Shiga Plant (Ritto City, Shiga Pref.) in 1970, the Oita Plant (Nakatsu City, Oita Pref.) in 1983 and the Ashikaga Plant (Ashikaga City, Tochigi Pref.) in 1993.



▲The Fujisawa Plant in 1967

1976

Established Oiles America Corporation as our first affiliated company overseas

Made Oiles Tribomet GmbH in Germany a wholly-owned subsidiary in 1997, and established overseas affiliated companies in Shanghai in 1998, in Thailand in 2002, in the Czech Republic in 2003, Suzhou in 2005 and in India in 2011.



Affiliated company in USA
"OILES AMERICA CORPORATION"

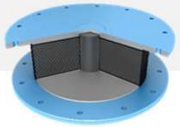
1987

Started manufacturing and selling LRB seismic isolators for building foundations

The first seismic isolation structured building (image on the left) in Japan that used this device opened at the Fujisawa Plant.



▼ Seismic isolation device with integrated laminated rubber and lead plug



1997

Listed on the first section of the Tokyo Stock Exchange

2003

オイレスECO株式会社

"Oiles ECO Corporation," which handles the architectural devices business, was established

The Company's Architectural Devices Business Division was split. It merged with the sales subsidiary "OILES CORP Ecosystem Co., Ltd." and inherited the Company's sales division for WINDOW OPERATOR®.



2021

Built the NP Building at the Fujisawa Plant

The NP Building (a 3-storey steel frame building with 7,035.57 square meters of total floor area) was newly developed as part of the Fujisawa Plant's reorganization plan aimed at enhancing the R&D function.

New NP Building



2022

Transitioned to the **Prime Market** when the Tokyo Stock Exchange restructured its markets.

2023

Changed the location of the head office

Relocated the head office from Minato-ku, Tokyo to the Fujisawa Plant in Fujisawa City, Kanagawa Pref.

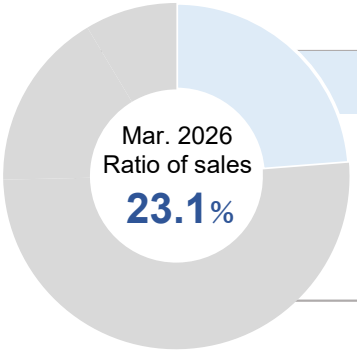


Long-Term Vision and Medium-Term Management Plan



The numerical targets and the capital investment plan in the Medium-Term Management Plan can be viewed from the following URL.
https://www.oiles.co.jp/ir/strategy/
Can also be accessed by scanning the QR code.

Business Overview



General Bearings

In addition to semiconductor manufacturing equipment and construction equipment, used in various areas of daily life including infrastructure equipment such as dam and water gates and office equipment.
We have a product lineup of various shapes, materials and size depending on the application.

Main products



Oiles # 500SPR

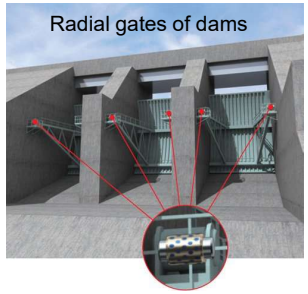
- Can be used in high impact areas subject to high loads.
- Realizes longer life and more compact equipment.



Oiles air bearing (OAB)

A film of air is created between the shaft and bearings causing non-contact movement. This achieves a friction coefficient of virtually zero (only air resistance). Used in precision equipment and key component in the electronics field.

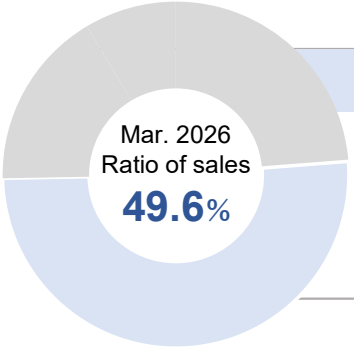
Application examples





Injection molding machine

Detailed product information and case studies can be viewed from the following URL.
https://www.oiles.co.jp/products/bearing/
Can also be viewed by scanning the QR code.



Automotive Bearings

Adopted by all domestic automobile manufacturers and major overseas automobile manufacturers.
Used in various parts that make up cars such as in the interior in addition to suspension, steering, transmission, and exhaust pipes.

Main products



Oiles PS Bearings

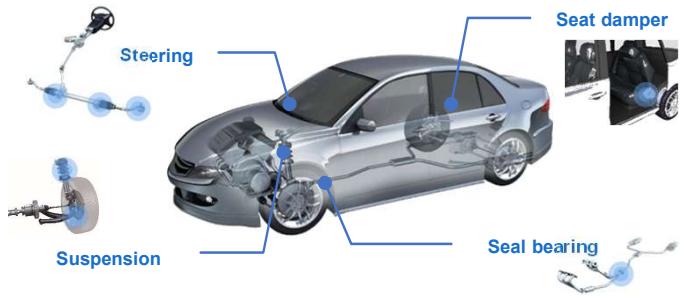
- The friction coefficient is low, and it maintains smooth driving conditions.
- The bearing units are all made of plastic, so they have superior corrosion resistance and are lightweight.
- Demonstrates excellent sliding performance with intermittent operation and sliding operation.



Oiles DRYMET LF

- Can be used without lubrication.
- Demonstrates excellent wear resistance under high load low speed conditions.
- Can be used in a wide range of temperatures from low to high and also has excellent chemical resistance.

Application examples



Detailed product information and case studies can be viewed from the following URL.
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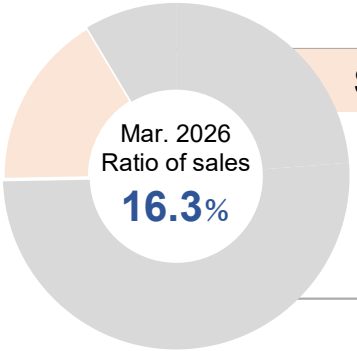
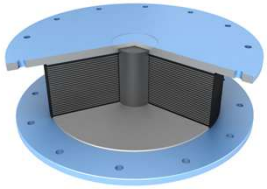
Business Overview

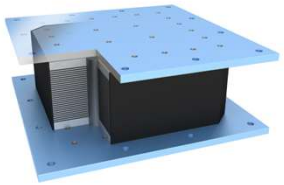


Structural Devices

Used in social infrastructure such as expressways and viaducts and high-rise building through urban redevelopment. Also adopted in various structures including public facilities such as fire stations and hospitals that require BCP measures as bases in cases of disasters, and logistics centers, which continue to expand due to ecommerce.

Main products





[Upper] LRB (Lead Rubber Bearing)
[Lower] LRB-S (Lead Rubber Bearing-Square type)

LRB (Lead Rubber Bearing)

Seismic isolation device with integrated laminated rubber for load support and as a vibration isolation function and lead plug as an energy absorption function (damper).
The steel plate-reinforced laminated rubber provides stable support for buildings, converting earthquake tremors into gentle movements. Buildings return to their original positions following an earthquake with the rubber's resilience.
The lead plug absorbs the earthquake's energy and rapidly dampens large vibrations. Since the building is fixed with the high rigidity of the lead plug up until a certain force is applied, it also prevents shaking caused by storm wind, etc.

Application examples

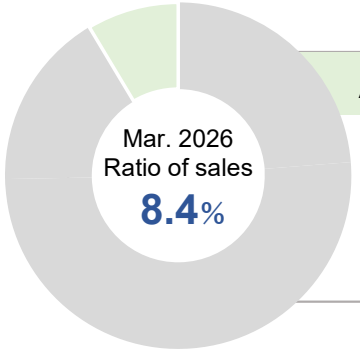


Shonan Bridge



Yokohama City Hall

Detailed product information and case studies can be viewed from the following URL.
https://www.oiles.co.jp/products/damping_isolation/
Can also be viewed by scanning the QR code.



Architectural Devices

Equipment that opens and closes smoke exhaust and ventilation windows solves operational issues in an emergency. Smoke exhaust windows that quickly dispel harmful smoke when there is a fire realize safe and secure building environments. Products that control natural energy such as air flow contribute to reducing environmental impact (energy savings) and comfortable living environments.

Main products



WINDOW OPERATOR®

Equipment that opens and closes smoke exhaust windows to extract harmful smoke when there is a fire. In recent years, usage has spread for ventilation purposes as well. This has become indispensable for larger and more crowded modern architecture such as skyscrapers and event halls.



External blind BRIIL®

“BRIIL,” which functions as a shutter and a blind, creates comfortable living spaces. In addition to being able to stay cool during the hot summer, it also provides privacy and protects houses from storms.

Application examples



JR Hokkaido Shin-Hakodate-Hokuto Station.



KINDAI UNIVERSITY Academic Theater

Detailed product information and case studies can be viewed from the following URL.
https://www.oiles-eco.co.jp/
Can also be viewed by scanning the QR code.

Information

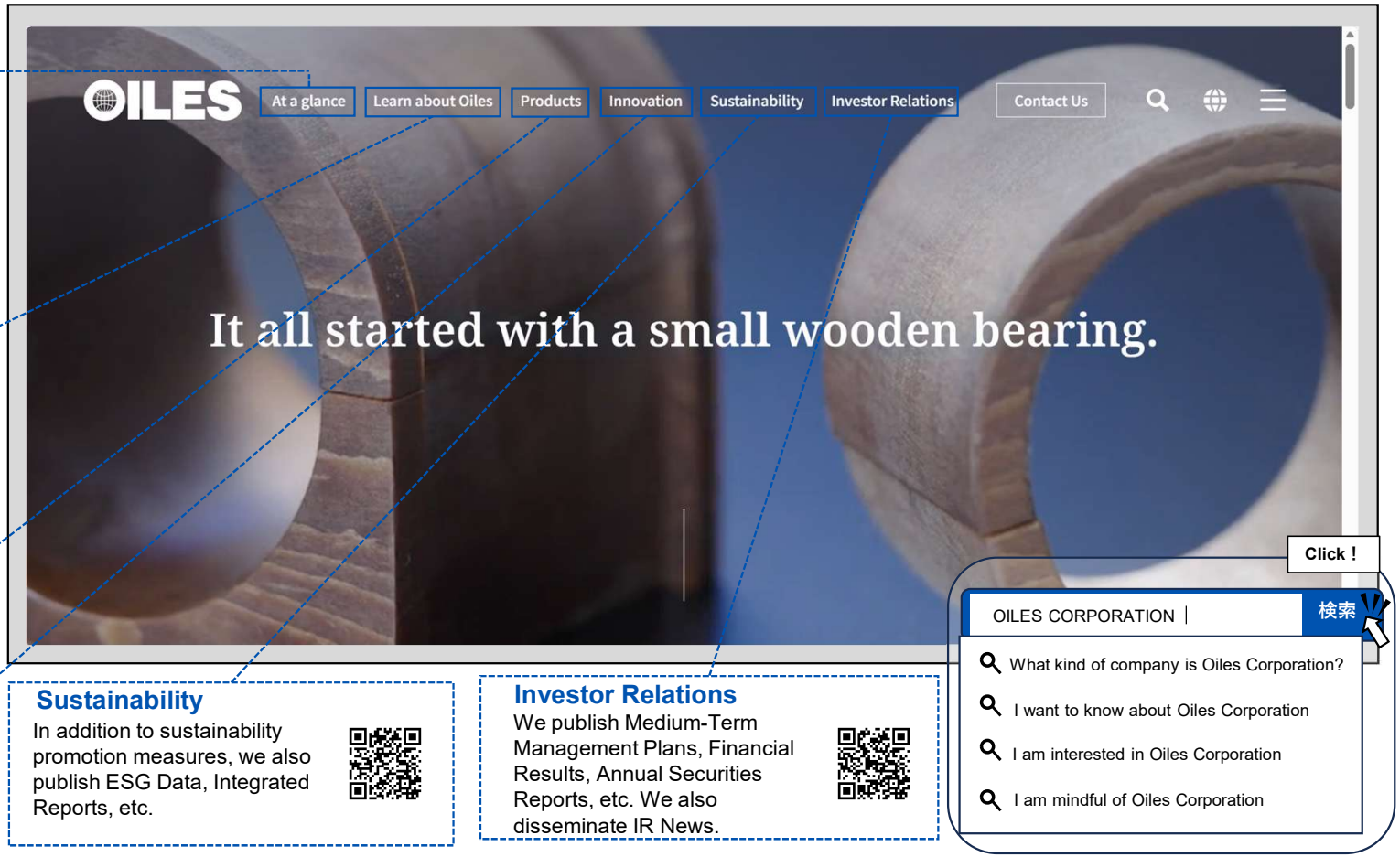
Further details are available about the corporate profile and business activities on the Company's website.
We also disseminate information such as investor relations and sustainability initiatives, so we encourage you to view.
Can also be viewed by scanning the QR code.

At a glance
Explanation of our corporate profile through figures related to 5 key terms such as "oil-less bearings."

Learn about Oiles
Introducing the Corporate Profile, Oiles' Path, Management Philosophy, etc. In addition to a company information video, we have also published "Oiles is Everywhere You Look, " which explains our products used in daily life through illustrations.

Products
In addition to featured products, we introduce the features and examples of installations for products in each category.

Innovation
In addition to introducing the Company's core technologies (tribology and damping), we explain our R&D policy and structure, research equipment, etc.



Sustainability
In addition to sustainability promotion measures, we also publish ESG Data, Integrated Reports, etc.

Investor Relations
We publish Medium-Term Management Plans, Financial Results, Annual Securities Reports, etc. We also disseminate IR News.

Disclaimer

- This document has been prepared to provide information about Oiles Corporation and to help investors understand the Company and its products. It is not for the purpose of soliciting investment in securities issued by the Company.

- Forecasts of financial results and other forward looking statements contained in this document have been made on the basis of information available to the Company as of the date hereof and certain assumptions deemed reasonable by the Company, and do not represent promises made by the Company that such outcomes will be achieved. Moreover, actual financial results and other outcomes may vary substantially from these statements, depending on various factors.

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