November 13, 2026
Nikko Co., Ltd.
(Stock Code: 6306)

# Supplementary Financial Data for the Second Quarter of Fiscal Year Ending March 31, 2027

1. Forecasts for Fiscal Year Ending March 31, 2027 (million yen)

| | Fiscal year ended Mar. 31, 2025 | | Fiscal year ended Mar. 31, 2026 | | Fiscal year ending Mar. 31, 2027 | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | 1H | Full year | 1H | Full year | 1H | YoY Ratio | 1H forecast | FY forecast (Revised) | FY forecast (Initial) |
| **Order Intake** | **26,889** | **49,617** | **24,936** | **59,756** | **29,317** | **117.6%** | **29,200** | **64,367** | **57,900** |
| AP-related business | 11,078 | 19,512 | 10,942 | 27,543 | 11,725 | 107.2% | 12,000 | 29,725 | 23,700 |
| BP-related business | 7,900 | 15,239 | 7,090 | 16,267 | 9,067 | 127.9% | 10,000 | 17,067 | 16,750 |
| Environment- and conveyor-related business | 1,557 | 3,735 | 2,097 | 4,397 | 2,616 | 124.7% | 1,900 | 4,766 | 4,650 |
| Crusher-related business | 944 | 1,668 | 651 | 2,435 | 839 | 128.9% | 900 | 2,139 | 2,600 |
| Contract-based manufacturing business | 2,839 | 4,388 | 1,598 | 3,202 | 1,663 | 104.1% | 1,700 | 3,513 | 3,650 |
| Other business | 2,568 | 5,072 | 2,555 | 5,910 | 3,405 | 133.3% | 2,700 | 7,155 | 6,550 |
| **Net sales** | **22,634** | **49,162** | **21,116** | **49,371** | **25,759** | **122.0%** | **25,300** | **55,000** | **55,000** |
| AP-related business | 8,979 | 19,480 | 7,793 | 19,327 | 9,222 | 118.3% | 9,400 | 21,200 | 21,600 |
| BP-related business | 6,142 | 14,266 | 7,090 | 14,361 | 9,024 | 127.3% | 8,300 | 17,000 | 16,000 |
| Environment- and conveyor-related business | 1,433 | 3,254 | 1,752 | 4,371 | 2,116 | 120.8% | 1,900 | 4,600 | 4,600 |
| Crusher-related business | 1,313 | 2,256 | 553 | 2,448 | 912 | 164.9% | 1,050 | 2,300 | 2,700 |
| Contract-based manufacturing business | 2,593 | 4,802 | 1,714 | 3,339 | 1,728 | 100.8% | 1,700 | 3,450 | 3,450 |
| Other business | 2,171 | 5,101 | 2,212 | 5,522 | 2,754 | 124.5% | 2,950 | 6,450 | 6,650 |
| **Operating income** | **1,280** | **2,766** | **768** | **3,099** | **1,453** | **189.2%** | **1,100** | **3,800** | **3,800** |
| AP-related business | 498 | 976 | 90 | 1,045 | 112 | 124.4% | 430 | 1,250 | 1,530 |
| BP-related business | 748 | 1,724 | 953 | 2,003 | 1,435 | 150.6% | 1,100 | 2,600 | 2,300 |
| Environment- and conveyor-related business | 326 | 847 | 322 | 1,216 | 540 | 167.7% | 340 | 1,040 | 1,040 |
| Crusher-related business | 96 | 40 | △55 | 69 | 17 | — | 20 | 110 | 220 |
| Contract-based manufacturing business | 369 | 645 | 251 | 543 | 329 | 131.1% | 240 | 510 | 490 |
| Other business | 226 | 716 | 141 | 637 | 202 | 143.3% | 270 | 739 | 870 |
| Corporate expenses | (985) | (2,183) | (936) | (2,415) | (1,183) | 126.4% | (1,300) | (2,450) | (2,650) |

2. Analysis of Ordinary Income Change in the Second Quarter of Fiscal Year Ending March 31, 2027 (million yen)

| | 6 months of FY ended Mar. 31, 2025 | 6 months of FY ended Mar. 31, 2026 | 6 months of FY ending Mar. 31, 2027 |
|---|---|---|---|
| **Ordinary income of previous fiscal year** | **455** | **1,468** | **910** |
| Impact of change in net sales | +1,684 | -447 | +1,438 |
| Impact of change in cost-of-sales ratio | -65 | +314 | -299 |
| Impact of change in SG&A expenses | -607 | -378 | -453 |
| Impact of foreign exchange gains/losses | -16 | -36 | -39 |
| Impact of change in non-operating income/expenses | +18 | -10 | +80 |
| **Ordinary income** | **1,468** | **910** | **1,636** |

3. Order Backlog (million yen)

| Segment | Trend in Order Backlog | | |
|---|---|---|---|
| | FY ended Mar. 31, 2025 End of 2Q | FY ended Mar. 31, 2026 End of 2Q | FY ending Mar. 31, 2027 End of 2Q |
| AP-related business | 11,073 | 12,156 | 19,725 |
| BP-related business | 10,313 | 9,529 | 11,478 |
| Environment- and conveyor-related business | 903 | 1,604 | 1,785 |
| Crusher-related business | 593 | 472 | 288 |
| Contract-based manufacturing business | 2,621 | 1,845 | 1,759 |
| Other business | 1,119 | 1,252 | 1,947 |
| **Total** | **26,626** | **26,861** | **36,984** |

Note: “AP” stands for Asphalt Plants, and “BP” stands for Concrete Plants.