

August 13, 2026

Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company Name: Shibuya Corporation
 Stock Exchange Listing: Tokyo and Nagoya
 Stock Code: 6340 URL: <https://www.shibuya.co.jp>
 Representative: Hidetoshi Shibuya, President and CEO
 Contact: Kazuhiro Miyamae, Managing Director TEL: 076-262-1201
 Scheduled Date of Ordinary General Meeting of Shareholders: September 25, 2026
 Scheduled Date of the Start of Year-End Dividend Payment: September 28, 2026
 Scheduled Date of the Filing of Securities Report: September 24, 2026
 Availability of Supplementary Material on Financial Results: Yes (Available in Japanese Only)
 Annual IR Meeting (for Institutional Investors and Analysts): Scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated Operating Results

(Percentages Indicate Year-on-Year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended June 30, 2026	135,613	5.1	13,081	△4.9	13,560	△1.5	10,223	1.7
Fiscal Year Ended June 30, 2025	129,017	11.8	13,749	2.7	13,773	1.6	10,052	2.8

(Note) Comprehensive Income Fiscal Year Ended June 30, 2026: 13,860 Million Yen (41.3%)
 Fiscal Year Ended June 30, 2025: 9,807 Million Yen (△23.3%)

	Profit per Share	Diluted Profit per Share	Return on Equity	Ordinary Profit to Total Assets Ratio	Operating Profit to Net Sales Ratio
	Yen	Yen	%	%	%
Fiscal Year Ended June 30, 2026	369.52	-	9.0	8.2	9.6
Fiscal Year Ended June 30, 2025	363.34	-	9.6	8.6	10.7

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2026	173,280	119,091	68.7	4,304.28
As of June 30, 2025	159,426	107,930	67.7	3,900.84

(Reference) Equity As of June 30, 2026: 119,083 Million Yen
 As of June 30, 2025: 107,921 Million Yen

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of Period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Fiscal Year Ended June 30, 2026	5,280	△10,740	△3,605	36,700
Fiscal Year Ended June 30, 2025	9,069	△6,619	△3,812	45,291

2. Dividends

	Dividends per Share					Total Cash Dividends (Total)	Dividend Payout Ratio (Consolidated)	Ratio of Dividends to Net Assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of Yen	%	%
Fiscal Year Ended June 30, 2025	-	45.00	-	50.00	95.00	2,628	26.1	2.5
Fiscal Year Ended June 30, 2026	-	47.50	-	52.50	100.00	2,766	27.1	2.4
Fiscal Year Ending June 30, 2027 (Forecast)	-	55.00	-	65.00	120.00		30.2	

3. Consolidated Financial Forecast for the Year Ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages Indicate Year-on-year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	150,000	10.6	16,000	22.3	16,200	19.5	11,000	7.6	397.60

*Notes

(1) Significant Changes in Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): None

(2) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: None

2. Changes in Accounting Policies due to Other Reasons: None

3. Changes in Accounting Estimates: None

4. Retrospective Financial Restatement: None

(3) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including treasury shares)

As of June 30, 2026	28,149,877 shares	As of June 30, 2025	28,149,877 shares
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2. Number of Treasury Shares at the End of the Period

As of June 30, 2026	483,606 shares	As of June 30, 2025	483,519 shares
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3. Average Number of Shares during the Period

Fiscal year Ended June 30, 2026	27,666,275 shares	Fiscal year Ended June 30, 2025	27,666,474 shares
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(Reference)

Overview of Non-Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-Consolidated Operating Results

(Percentages Indicate Year-on-year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended June 30, 2026	99,726	6.0	10,650	7.8	11,638	1.6	8,672	△1.3
Fiscal Year Ended June 30, 2025	94,069	13.8	9,884	3.2	11,452	12.9	8,784	17.5

	Profit per Share	Diluted Profit per Share
	Yen	Yen
Fiscal Year Ended June 30, 2026	313.48	-
Fiscal Year Ended June 30, 2025	317.50	-

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2026	135,611	94,843	69.9	3,428.12
As of June 30, 2025	127,045	87,578	68.9	3,165.51

(Reference) Equity As of June 30, 2026: 94,843 Million Yen

As of June 30, 2025: 87,578 Million Yen

* This financial results report is not subject to an audit procedures by a certificated public accountant or an audit firm.

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):

The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation

Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	45,579	44,008
Notes receivable - trade	1,422	471
Electronically recorded monetary claims - operating	9,846	13,384
Accounts receivable - trade	15,467	17,739
Contract assets	11,472	14,670
Finished goods	302	312
Work in process	10,598	10,083
Raw materials and supplies	6,491	6,739
Other	4,415	3,832
Allowance for doubtful accounts	△22	△23
Total current assets	105,574	111,218
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,343	24,308
Machinery, equipment and vehicles, net	2,816	2,900
Land	14,272	14,273
Construction in progress	741	4,990
Other, net	1,635	1,946
Total property, plant and equipment	43,810	48,418
Intangible assets		
Other	538	496
Total intangible assets	538	496
Investments and other assets		
Investment securities	3,639	5,543
Retirement benefit asset	5,148	7,110
Deferred tax assets	230	10
Other	503	501
Allowance for doubtful accounts	△19	△19
Total investments and other assets	9,502	13,146
Total non-current assets	53,852	62,061
Total assets	159,426	173,280

(Millions of yen)

	As of June 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,629	14,723
Electronically recorded obligations - operating	2,778	2,806
Short-term borrowings	907	863
Income taxes payable	2,272	1,894
Accrued expenses	6,784	5,786
Contract liabilities	11,314	12,451
Provision for bonuses	508	536
Provision for loss on orders received	71	2
Provision for product warranties	48	31
Other	1,407	6,192
Total current liabilities	42,723	45,289
Non-current liabilities		
Long-term borrowings	2,789	1,925
Retirement benefit liability	5,767	5,296
Provision for retirement benefits for directors (and other officers)	144	77
Deferred tax liabilities	9	1,545
Other	62	55
Total non-current liabilities	8,773	8,899
Total liabilities	51,496	54,188
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	82,443	89,969
Treasury shares	△442	△442
Total shareholders' equity	103,743	111,268
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,465	2,767
Foreign currency translation adjustment	825	1,455
Remeasurements of defined benefit plans	1,887	3,591
Total accumulated other comprehensive income	4,178	7,814
Non-controlling interests	8	8
Total net assets	107,930	119,091
Total liabilities and net assets	159,426	173,280

Shibuya Corporation

Consolidated Statement of Income

(Millions of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Net sales	129,017	135,613
Cost of sales	103,810	110,376
Gross profit	25,206	25,236
Selling, general and administrative expenses	11,457	12,155
Operating profit	13,749	13,081
Non-operating income		
Interest income	15	41
Dividend income	76	111
Foreign exchange gains	—	158
Gain on sale of scraps	45	45
Other	103	191
Total non-operating income	240	548
Non-operating expenses		
Interest expenses	29	22
Taxes and dues	23	33
Foreign exchange losses	150	—
Loss on cancellation of insurance policies	—	8
Other	12	4
Total non-operating expenses	216	70
Ordinary profit	13,773	13,560
Extraordinary income		
Gain on sale of non-current assets	1	70
Gain on sale of investment securities	—	20
Subsidy income	362	716
Other	10	—
Total extraordinary income	374	808
Extraordinary losses		
Loss on sale of non-current assets	0	0
Loss on disposal of non-current assets	3	50
Total extraordinary losses	4	51
Profit before income taxes	14,144	14,317
Income taxes - current	4,316	3,737
Income taxes - deferred	△225	355
Total income taxes	4,091	4,093
Profit	10,053	10,223
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	10,052	10,223

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Profit	10,053	10,223
Other comprehensive income		
Valuation difference on available-for-sale securities	374	1,301
Foreign currency translation adjustment	△473	631
Remeasurements of defined benefit plans, net of tax	△146	1,704
Total other comprehensive income	△245	3,636
Comprehensive income	9,807	13,860
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	9,806	13,859
Comprehensive income attributable to non-controlling interests	0	1

Shibuya Corporation

Consolidated Statement of Changes in Equity

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at July 1, 2024	11,392	10,350	75,296	△441	96,597
Changes during period					
Dividends of surplus			△2,904		△2,904
Profit attributable to owners of parent			10,052		10,052
Purchase of treasury shares				△1	△1
Net changes in items other than shareholders' equity					
Total changes during period	—	—	7,147	△1	7,145
Balance at June 30, 2025	11,392	10,350	82,443	△442	103,743

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at July 1, 2024	1,090	1,299	2,034	4,424	7	101,029
Changes during period						
Dividends of surplus						△2,904
Profit attributable to owners of parent						10,052
Purchase of treasury shares						△1
Net changes in items other than shareholders' equity	374	△473	△146	△245	0	△245
Total changes during period	374	△473	△146	△245	0	6,900
Balance at June 30, 2025	1,465	825	1,887	4,178	8	107,930

Shibuya Corporation

Consolidated Statement of Changes in Equity

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at July 1,2025	11,392	10,350	82,443	△442	103,743
Changes during period					
Dividends of surplus			△2,697		△2,697
Profit attributable to owners of parent			10,223		10,223
Purchase of treasury shares				△0	△0
Purchase of shares of consolidated subsidiaries		0			0
Net changes in items other than shareholders' equity					
Total changes during period	—	0	7,525	△0	7,525
Balance at June 30,2026	11,392	10,350	89,969	△442	111,268

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at July 1,2025	1,465	825	1,887	4,178	8	107,930
Changes during period						
Dividends of surplus						△2,697
Profit attributable to owners of parent						10,223
Purchase of treasury shares						△0
Purchase of shares of consolidated subsidiaries						0
Net changes in items other than shareholders' equity	1,301	630	1,704	3,636	0	3,636
Total changes during period	1,301	630	1,704	3,636	0	11,161
Balance at June 30,2026	2,767	1,455	3,591	7,814	8	119,091

Shibuya Corporation

Consolidated Statement of Cash Flows

(Millions of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	14,144	14,317
Depreciation	3,028	3,431
Decrease (increase) in retirement benefit asset	△174	△121
Increase (decrease) in retirement benefit liability	240	179
Increase (decrease) in provision for retirement benefits for directors (and other officers)	△21	△67
Increase (decrease) in allowance for doubtful accounts	△8	0
Increase (decrease) in provision for bonuses	49	28
Increase (decrease) in provision for loss on orders received	10	△69
Increase (decrease) in provision for loss on disaster	△116	—
Interest and dividend income	△91	△152
Interest expenses	29	22
Subsidy income	△362	△664
Loss (gain) on sale of investment securities	—	△20
Decrease (increase) in accounts receivable - trade, and contract assets	7,515	△7,818
Increase (decrease) in contract liabilities	△6,654	845
Decrease (increase) in inventories	△1,650	486
Increase (decrease) in trade payables	△1,653	△1,955
Decrease (increase) in advance payments to suppliers	△1,046	1,371
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	362	1,219
Other, net	614	△1,615
Subtotal	14,214	9,418
Interest and dividends received	92	139
Interest paid	△30	△23
Income taxes paid	△5,206	△4,253
Net cash provided by (used in) operating activities	9,069	5,280
Cash flows from investing activities		
Payments into time deposits	△432	△10,441
Proceeds from withdrawal of time deposits	431	3,440
Purchase of investment securities	△1	△1
Proceeds from sale of investment securities	—	30
Purchase of property, plant and equipment	△6,778	△4,266
Proceeds from sale of property, plant and equipment	6	42
Purchase of intangible assets	△201	△182
Subsidies received	362	664
Other, net	△6	△26
Net cash provided by (used in) investing activities	△6,619	△10,740
Cash flows from financing activities		
Repayments of long-term borrowings	△907	△907
Dividends paid	△2,902	△2,695
Other, net	△2	△1
Net cash provided by (used in) financing activities	△3,812	△3,605
Effect of exchange rate change on cash and cash equivalents	△240	474
Net increase (decrease) in cash and cash equivalents	△1,603	△8,590
Cash and cash equivalents at beginning of period	46,894	45,291
Cash and cash equivalents at end of period	45,291	36,700