October 23, 2026

Company name: KOMORI CORPORATION
Representative: Mr. Satoshi Mochida
Representative Director, President and CEO
Securities Code: 6349 (Prime Market, Tokyo Stock Exchange)
Contact: Mr. Iwao Hashimoto
Managing Director and CFO
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Notice Regarding Execution of a Loan Agreement with Financial Covenants

KOMORI CORPORATION (the "Company") hereby announces that, at a meeting of its Board of Directors held on September 28, 2026, it resolved to enter into a loan agreement with financial covenants, as outlined below. The Company has today decided to borrow funds under this agreement.

Details

1. Reason for Entering into the Loan Agreement with Financial Covenants

To enhance the stability of the Company's financial base by securing flexible and stable financing.

2. Details of the Loan Agreement

1.	Principal amount	JPY 15 billion in total
2.	Type of lender	Major commercial bank
3.	Date of execution of the loan agreement	October 23, 2026
4.	Maturity date	October 23, 2029
5.	Type of agreement	Bilateral agreement
6.	Collateral and guarantees	Unsecured and unguaranteed

3. Financial Covenant under the Loan Agreement

The Company shall maintain net assets at no less than 70% of the higher of the amount of net assets reported in its financial statements for the fiscal year ended March 31, 2026 and that reported for the immediately preceding fiscal year.

4. Reason for the Borrowing

To enhance the stability of the Company's financial base by securing flexible and stable financing.

5. Details of the Borrowing

1.	Type of lender	Major commercial bank
2.	Borrowing amount	JPY 15 billion
3.	Interest rate	Base rate plus spread
4.	Drawdown date	October 23, 2026
5.	Loan term	Renewable monthly
6.	Collateral and guarantees	Unsecured and unguaranteed

6. Financial Covenant under the Loan Agreement

The Company shall maintain net assets at no less than 70% of the higher of the amount of net assets reported in its financial statements for the fiscal year ended March 31, 2026 and that reported for the immediately preceding fiscal year.

7. Outlook

The impact of this borrowing on the Company's financial results for the fiscal year ending March 31, 2027 is expected to be minor. Should any material impact on its financial results become apparent, the Company will promptly disclose the relevant information.