Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 29, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: KOMORI CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6349
URL: https://www.komori.com/ja/jp/
Representative: Mr. Satoshi Mochida Representative Director, President and CEO
Inquiries: Mr. Iwao Hashimoto Managing Director and CFO
Telephone: +81-3-5608-7826
Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: November 27, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	51,393	(1.6)	2,719	(13.7)	2,732	(24.9)	1,851	(21.4)
September 30, 2025	52,215	4.1	3,151	141.3	3,638	158.7	2,355	134.3

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 4,062 million [10.0%]
For the six months ended September 30, 2025: ¥ 3,693 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	35.00	-
September 30, 2025	44.39	-

Note: The Company finalized the provisional accounting treatment pertaining to a business combination in the fourth quarter of the fiscal year ended March 31, 2026. Accordingly, the relevant figures for the six months ended September 30, 2025 have been adjusted to reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	178,081	122,687	68.9
March 31, 2026	178,158	122,896	69.0

Reference: Equity
As of September 30, 2026: ¥ 122,687 million
As of March 31, 2026: ¥ 122,896 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	35.00	70.00
Fiscal year ending March 31, 2027	-	50.00			
Fiscal year ending March 31, 2027 (Forecast)			-	50.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	124,000	4.5	9,500	1.0	9,200	(14.2)	7,200	(2.3)	137.35

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	53,478,840 shares
As of March 31, 2026	53,478,840 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,611,929 shares
As of March 31, 2026	416,124 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	52,893,078 shares
Six months ended September 30, 2025	53,060,205 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

* Disclaimer regarding the appropriate use of performance forecasts and other remarks

The aforementioned forecasts are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties

include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.
* Materials for the summary result presentation will be disclosed through the Tokyo Stock Exchange's Timely Disclosure Network, known as TDnet, on November 4, 2026. The same materials will be posted on Komori's website. Also, English translation of these materials will be posted on the Company's website at: https://www.komori.com/contents_com/ir/index.htm

Index

1. Qualitative Information Regarding the Semi-annual Financial Results **P.1**
(1) Overview of Consolidated Business Results P.2
(2) Financial Condition P.3
(3) Consolidated Operating Results Forecasts and Other Information on the Future Outlook P.3

2. Semi-annual Consolidated Financial Statements and Primary Notes **P.4**
(1) Semi-annual Consolidated Balance Sheet P.4
(2) Semi-annual Consolidated Statements of Income and Comprehensive Income P.6
Semi-annual Consolidated Statement of Income P.6
Semi-annual Consolidated Statement of Comprehensive Income P.7

(3) Notes to Semi-annual Consolidated Financial Statements P.8
(Notes on Premise as a Going Concern) P.8
(Notes in the Case of a Significant Change in Shareholders' Equity) P.8
(Important Subsequent Events) P.8

1. Qualitative Information Regarding the Semi-annual Financial Results

(1) Overview of Consolidated Business Results

During the first half of the fiscal year under review, the global economy maintained its robust course overall but still was affected by the prolongation of inflationary trends due mainly to surges in crude oil prices triggered by geopolitical risks in the Middle East. This, in turn, caused major countries to continue implementing tightened monetary policies. With high interest rates persisting, demand associated with capital expenditure was stagnant in regions around the world. As a result, consolidated net sales amounted to ¥51,393 million, representing a 1.6% decrease year on year. An overview of consolidated net sales by region is set out below.

Overview of Consolidated Net Sales by Region

(In millions of yen)

		Six Months Ended September 30, 2025	Six Months Ended September 30, 2026	Increase / (Decrease) (%)
Net sales		52,215	51,393	(1.6%)
Breakdown	Japan	16,114	16,166	0.3%
	North America	4,484	3,701	(17.4%)
	Europe	11,281	11,735	4.0%
	Greater China	7,249	10,112	39.5%
	Other Regions	13,086	9,677	(26.1%)

Domestic Sales

In the domestic market, the trend toward executing facility upgrades aimed at realizing more efficient, labor-saving printing operations remained in place despite major hikes in yields of Japanese government bonds and other such repercussions of inflation. These factors enabled the Company to record robust sales of sheet-fed offset presses. Consequently, domestic sales increased 0.3% year on year to ¥16,166 million.

North America

In North America, small- and medium-sized businesses faced significant pressure from inflation and maintained a cautious stance toward executing capital expenditure despite the ongoing robustness of the economy. Against this backdrop, sales of large printing presses dropped year on year in both sheet-fed offset presses and security printing presses, causing net sales in this region to decrease 17.4% from the same period of previous fiscal year to ¥3,701 million.

Europe

In Europe, businesses suffered from the inflation-driven deterioration of borrowing terms and conditions. This, in turn, negatively affected capital expenditure across the printing industry. On the other hand, sales of package printing presses manufactured by a corporate group under the umbrella of Komori-Chambon S.A.S. grew. As a result, net sales in this region increased 4.0% year on year to ¥11,735 million.

Greater China

In Greater China, recovery in investment and exports led the overall economy to recover somewhat from stagnation seen the previous fiscal year. However, sentiment toward executing capital expenditure has not fully recovered among small- and middle-sized businesses. Nevertheless, sales of Komori's sheet-fed offset presses to major customers increased in the packaging sector. Consequently, net sales in this region increased 39.5% year on year to ¥10,112 million.

Other Regions

Other Regions include ASEAN, India and Oceania as well as Central and South America. Within these, economic growth has been ongoing in regions such as Southeast Asia, enabling Komori to record robust sales of sheet-fed offset presses. However, sales of security printing presses declined year on year. As a result, net sales in Other Regions dropped 26.1% year on year to ¥9,677 million.

The cost of sales ratio remained roughly unchanged from the same period of the previous fiscal year. Selling, general and administrative (SG&A) expenses increased year on year due to higher personnel expenses, M&A-related expenses and other costs. Taking these factors into account, Komori posted operating profit of ¥2,719 million, a decrease of 13.7% from the same period of the previous fiscal year.

The Company posted ordinary profit of ¥2,732 million, which represents a decrease of 24.9% from the same period of the previous fiscal year.

For the first half of the fiscal year under review, the Company recorded profit before income taxes of ¥2,917 million, which represents a decrease of 28.2% from the same period of the previous fiscal year. As a result, Komori posted interim profit attributable to owners of the parent totaling ¥1,851 million, which represents a decrease of 21.4% compared with the same period of the previous fiscal year.

(2) Financial Condition

Total Assets

As of September 30, 2026, total assets stood at ¥178,081 million, down ¥76 million (0.0%) from the end of the previous fiscal year. Key factors decreasing total assets included a ¥7,352 million decrease in cash and deposits, a ¥2,123 million decrease in notes and accounts receivable—trade, and contract assets, and a ¥1,687 million decrease in securities. Key factors increasing total assets were a ¥4,744 million increase in inventories, a ¥3,513 million increase in investment securities, and a ¥1,750 million increase in current assets—other.

Liabilities and Net Assets

Liabilities as of September 30, 2026 were ¥55,393 million, up ¥131 million (0.2%) from the end of the previous fiscal year. Key factors increasing liabilities included a ¥1,236 million increase in contract liabilities and a ¥931 million increase in short-term loans payable. Key factors reducing liabilities included a ¥1,362 million decrease in current liabilities—other and a ¥523 million decrease in income taxes payable.

Net assets totaled ¥122,687 million, down ¥208 million (0.2%) from the end of the previous fiscal year. Key negative factors

included ¥2,399 million used in the acquisition of treasury stock. Key positive factors included a ¥2,372 million increase in valuation difference on available-for-sale securities.

Equity Ratio

The equity ratio as of September 30, 2026 stood at 68.9%, down 0.1 percentage points from 69.0% at the end of the previous fiscal year.

(3) Consolidated Operating Results Forecasts and Other Information on the Future Outlook

The Company has not revised its previous forecasts, disclosed as of May 14, 2026, on the consolidated operating results for the fiscal year ending March 31, 2027.

2. Semi-annual Consolidated Financial Statements and Primary Notes

(1)Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	50,095	42,742
Notes and accounts receivable - trade, and contract assets	17,738	15,615
Electronically recorded monetary claims - operating	1,575	2,324
Securities	4,333	2,646
Merchandise and finished goods	18,608	22,536
Work in process	16,823	17,663
Raw materials and supplies	9,208	9,186
Other	3,464	5,215
Allowance for doubtful accounts	(484)	(510)
Total current assets	121,364	117,419
Non-current assets		
Property, plant and equipment		
Land	8,625	8,550
Other, net	14,799	15,796
Total property, plant and equipment	23,424	24,347
Intangible assets		
Goodwill	939	816
Other	1,507	1,475
Total intangible assets	2,447	2,291
Investments and other assets		
Investment securities	17,828	21,341
Other	13,093	12,681
Total investments and other assets	30,921	34,022
Total non-current assets	56,793	60,661
Total assets	178,158	178,081

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,198	6,957
Electronically recorded obligations - operating	2,305	2,237
Short-term borrowings	101	1,032
Income taxes payable	2,489	1,966
Contract liabilities	16,912	18,149
Provisions	2,467	2,261
Other	9,171	7,808
Total current liabilities	40,646	40,412
Non-current liabilities		
Bonds payable	9,000	9,000
Long-term borrowings	57	18
Retirement benefit liability	837	836
Provisions	9	44
Other	4,710	5,082
Total non-current liabilities	14,615	14,980
Total liabilities	55,261	55,393
Net assets		
Shareholders' equity		
Share capital	37,714	37,714
Capital surplus	37,286	37,286
Retained earnings	34,238	34,218
Treasury shares	(378)	(2,777)
Total shareholders' equity	108,861	106,441
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,445	10,818
Foreign currency translation adjustment	4,244	4,063
Remeasurements of defined benefit plans	1,343	1,363
Total accumulated other comprehensive income	14,034	16,245
Total net assets	122,896	122,687
Total liabilities and net assets	178,158	178,081

(2)Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	52,215	51,393
Cost of sales	33,202	31,906
Gross profit	19,013	19,487
Selling, general and administrative expenses	15,861	16,768
Operating profit	3,151	2,719
Non-operating income		
Interest income	150	166
Dividend income	221	247
Foreign exchange gains	146	-
Other	163	224
Total non-operating income	682	638
Non-operating expenses		
Interest expenses	127	114
Bond issuance costs	51	-
Foreign exchange losses	-	477
Other	16	32
Total non-operating expenses	195	624
Ordinary profit	3,638	2,732
Extraordinary income		
Gain on sale of non-current assets	113	137
Gain on sale of investment securities	319	56
Total extraordinary income	432	194
Extraordinary losses		
Loss on sale of non-current assets	4	2
Loss on retirement of non-current assets	2	6
Total extraordinary losses	6	9
Profit before income taxes	4,064	2,917
Income taxes - current	2,240	1,749
Income taxes - deferred	(531)	(682)
Total income taxes	1,709	1,066
Profit	2,355	1,851
Profit attributable to owners of parent	2,355	1,851

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	2,355	1,851
Other comprehensive income		
Valuation difference on available-for-sale securities	1,255	2,372
Foreign currency translation adjustment	248	(181)
Remeasurements of defined benefit plans, net of tax	(165)	19
Total other comprehensive income	1,337	2,211
Comprehensive income	3,693	4,062
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,693	4,062

(3) Notes to Semi-annual Consolidated Financial Statements

(Notes on Premise as a Going Concern)

None

(Notes in the Case of a Significant Change in Shareholders' Equity)

None

(Important Subsequent Events)

(Business Combination via Share Acquisition)

Based on a resolution passed at its Board of Directors meeting held on July 29, 2026, Komori decided to sign a share transfer agreement (hereinafter the "Share Transfer Agreement") to acquire all shares issued by Maruyama Chiller Corporation (hereinafter "Maruyama Chiller") and make it a wholly owned subsidiary. The Share Transfer Agreement was thus concluded on the same date, and Komori acquired these shares on October 2, 2026.

1. Overview of the business combination

(1) Name of the acquired company and its main business

Name of the acquired company: Maruyama Chiller Corporation

Main business: Development, design, manufacture and sale of chillers (constant temperature circulators) for use in semiconductor manufacturing equipment as well as the provision of after-sales services

(2) Reasons for undertaking business combination

Since its founding in 1923, the Komori Group has remained true to its founding spirit of placing utmost priority on quality and trust in the course of manufacturing. Although the Group amassed a track record as a printing machinery manufacturer, it is currently focused on developing its operations related to printed electronics (PE) and digital printing systems (DPS) as new business fields. In addition, its Seventh Medium-Term Management Plan, which was launched in the fiscal year ended March 31, 2025, is similarly intended to expand new business fields for Komori, with the strengthening of the PE business being considered a matter of particular importance. The Komori Group currently develops the PE business through its subsidiary SERIA CORPORATION, which mainly markets circuit substrate manufacturing equipment. Amidst these circumstances, the Komori Group aims to promote manufacturing equipment that leverages its printing technology to reach out to new markets and increase the size of its operations in such areas. In doing so, however, the Group has confronted the issue of how to expand its customer base.

Founded in 1969, Maruyama Chiller has long upheld a management philosophy of "pursuing the pinnacle of manufacturing technology and contributing to society through the provision of world-class products." Guided by this philosophy, this company established an order-made design and manufacturing system that flexibly and accurately aligns each piece of equipment with customer specifications and their desired size. Maruyama Chiller also boasts technologies such as those enabling high-precision control of various temperatures, ranging from ultra-low to high. As such, the acquired company is equipped with highly sophisticated expertise and a robust track record in the semiconductor manufacturing field and acts as a leading chiller manufacturer serving a number of clients in and outside Japan. Moreover, Maruyama Chiller acquired a variety of certifications, including those related to international safety standards, due to its particular focus on achieving high quality in the manufacture and sale of chillers. Thus, the company is engaged in global transactions while maintaining overseas bases in Taiwan, Shanghai, the United States and Singapore as well as domestic bases in Japan.

By making Maruyama Chiller a wholly owned subsidiary, the Komori Group is now positioned to leverage the former's robust and global customer base, which is supported by its business networks in Tokyo, Taiwan, Shanghai, the United States and Singapore. This will enable the Group to expand its business presence in the semiconductor manufacturing field. At the same time, Maruyama Chiller's steadfast technological capabilities, longstanding track record in the manufacture and sale

of chillers, and the resulting trust earned from its end users will serve as a foundation supporting the Komori Group in expanding its production capacities and strengthening mass-production capabilities as it seeks to accommodate strong demand in the market. The Komori Group is therefore confident that these endeavors will drastically expand its PE business through sustainable growth of the chiller business.
The Group thus aims to maximize the above synergies with Maruyama Chiller by integrating technologies, human resources and production infrastructure of both companies. In these ways, the Group will establish competitive advantage over the medium to long term in the semiconductor field, as it believes that doing so will greatly enhance its corporate value.

(3) Date of business combination
October 2, 2026

(4) Legal form of business combination
Purchase of shares in exchange for cash

(5) Name of the acquired company after business combination
KOMORI Precision Technologies Corporation

(6) Ratio of voting rights acquired
100%

(7) Basis for determining the acquiring company
Komori acquired 100% of shares in exchange for cash.

2. Acquisition cost and breakdown of acquisition cost by category

Cash payments	¥26,000 million
Total acquisition cost	¥26,000 million

3. Details and amount of major acquisition-related costs

Advisory fees and other expenses: ¥398 million

4. Amount of goodwill recorded, reasons for recording goodwill and amortization method and period

Currently, these items have yet to be determined.

5. Value of assets and liabilities assumed at the date of the business combination and their main components

Currently, these items have yet to be determined.

(Borrowing of Funds)

Based on a resolution passed at its Board of Directors meeting held on September 28, 2026, Komori entered into a commitment line agreement on October 20, 2026 to ensure flexible and stable financing and thereby stabilize its financial base. The Company subsequently borrowed funds on October 23, 2026, as outlined below.

(1) Lender

Mizuho Bank, Ltd.

(2) Borrowing amount

¥15,000 million

(3) Interest rates

Base rate plus spread

(4) Drawdown date

October 23, 2026

(5) Repayment date

October 23, 2029

(6) Repayment method

Lump-sum repayment on the repayment date

(7) Collateral and guarantees

Unsecured and unguaranteed

(8) Special terms and conditions regarding the borrower's financial position

The Company shall maintain net assets at no less than 70% of the higher of the amount of net assets reported in its financial statements for the fiscal year ended March 31, 2026 and that reported for the immediately preceding fiscal year.