

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



October 19, 2026

To whom it may concern

Company name: CKD Corporation

Representative: Katsuhito Okuoka, President and Chief Executive Officer
(Code number: 6407; Stock exchange listing: TSE Prime Market, NSE Premier Market)

Contact: Tomoaki Imai, General Manager, General Affairs Dept.
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Notice Regarding Determination of Selling Price, etc.

CKD Corporation (the “**Company**”) hereby announces that the selling price and other matters have been determined today in connection with the secondary offering of shares of common stock of the Company which was decided by the resolution of the Board of Directors dated October 7, 2026 as follows.

Note: This document is a press release to publicly announce a secondary offering of shares of the Company and has not been prepared for the purpose of soliciting investments, whether in or outside Japan. This press release does not constitute any part of an offer of investment in, nor a solicitation of an offer to buy, the shares of common stock of the Company in the United States or elsewhere. The Company has not registered, and does not intend to register, the shares of common stock of the Company under the United States Securities Act of 1933 (the “Securities Act”), and those shares may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities will not be publicly offered in the United States.

1. Secondary offering of the Company's shares (secondary offering by way of purchase and underwriting by the underwriters)

(1)	Selling price	4,737 yen per share
(2)	Total amount of the selling price	16,914,879,600 yen
(3)	Underwriting price	4,539.60 yen per share
(4)	Total amount of the underwriting price	16,210,003,680 yen
(5)	Delivery date	Monday, October 26, 2026

(Note) The underwriters will purchase and underwrite the shares at the underwriting price and offer the shares at the selling price.

2. Secondary offering of the Company's shares (secondary offering by way of over-allotment)

(1)	Number of shares to be sold	535,500 shares
(2)	Selling price	4,737 yen per share
(3)	Total amount of the selling price	2,536,663,500 yen
(4)	Delivery date	Monday, October 26, 2026

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Reference

1. Calculation of selling price

- | | | |
|---|--------------------------|-----------|
| 1. Calculation reference date and price | Monday, October 19, 2026 | 4,935 yen |
| 2. Discount rate | | 4.01 % |

2. Number of shares to be sold through secondary offering by way of purchase and underwriting by the underwriters

3,570,800 shares

Of the above shares to be sold, 845,600 shares will be sold to foreign investors in overseas markets mainly in Europe and Asia (but excluding the United States and Canada).

3. Greenshoe option exercise period

From Monday, October 26, 2026 to Friday, November 20, 2026

4. Syndicate cover transaction period

From Thursday, October 22, 2026 to Friday, November 20, 2026

End

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