Time & Air
AMANO

# Summary Financial Statements (Consolidated) for 3rd Quarter of Fiscal Year 2025 (Year Ending March 31, 2026) (Japan GAAP)

January 30, 2026

Company name: Amano Corporation Listed on: TSE
Securities code: 6436 URL https://www.amano.co.jp/en/
Representative: Manabu Yamazaki, President & Representative Director
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Scheduled date for start of dividend payments: —
Supplementary explanation materials prepared for quarterly financial results: None
Briefing held on quarterly financial results: None

(Amounts less than 1 million yen are rounded down)

## 1. Business results for 3rd Quarter of fiscal year 2025 (April 1, 2025 to December 31, 2025)

### (1) Operating results

(Percentages represent year on year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent company | |
|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| 3Q of FY 2025 (year ending March 2026) | 127,041 | 0.9 | 15,116 | (0.6) | 16,322 | (0.1) | 10,891 | (10.6) |
| 3Q of FY 2024 (year ended March 2025) | 125,916 | 16.8 | 15,209 | 20.9 | 16,332 | 21.2 | 12,187 | 34.0 |

Note: Comprehensive income 3rd Quarter of FY 2025 (year ending March 2026): ¥11,753 million (-8.6%)
3rd Quarter of FY 2024 (year ended March 2025): ¥12,861 million (-12.3%)

| | Net income per share | Diluted net income per share |
|---|---|---|
| | Yen | Yen |
| 3Q of FY 2025 (year ending March 2026) | 154.28 | — |
| 3Q of FY 2024 (year ended March 2025) | 170.80 | — |

### (2) Financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|---|---|---|---|
| | Millions of yen | Millions of yen | % | Yen |
| 3Q of FY 2025 (as of December 31, 2025) | 183,866 | 131,394 | 71.2 | 1,858.75 |
| FY 2024 (as of March 31, 2025) | 194,338 | 136,563 | 69.9 | 1,906.85 |

Reference: Equity capital 3rd Quarter of FY 2025 (as of December 31, 2025): ¥130,870 million
FY 2024 (as of March 31, 2025): ¥135,929 million

## 2. Dividends

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | 1st Quarter-end | 2nd Quarter-end | 3rd Quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY 2024 (year ended March 2025) | — | 50.00 | — | 125.00 | 175.00 |
| FY 2025 (year ending March 2026) | — | 55.00 | | | |
| FY 2025 (year ending March 2026) (est.) | | | | 125.00 | 180.00 |

Note: Revisions to most recently released dividend forecast: None

## 3. Forecast earnings for fiscal year 2025 (April 1, 2025 to March 31, 2026)

(Percentages represent year on year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent company | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 180,000 | 2.6 | 24,500 | 6.3 | 26,000 | 5.5 | 18,000 | 1.0 | 255.65 |

Note: Revisions to most recently released earnings forecast: None

Notes

(1) Significant changes in the scope of consolidation during the current quarter : None

(2) Application of accounting procedures specific to the preparation of the consolidated quarterly financial statements : Yes

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Primary Explanatory Notes (4) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of the Consolidated Quarterly Financial Statements) on page 13 of the attached document.

(3) Changes to accounting policy, changes to accounting forecasts, and restatements

[1] Changes arising from revision of accounting standards : None

[2] Changes to accounting policy other than those in [1] above : None

[3] Changes to accounting forecasts : None

[4] Restatements : None

(4) Number of shares issued and outstanding (common stock)

| | | | | |
|---|---|---|---|---|
| [1] Number of shares issued and outstanding at the end of the period (including treasury stock) | As of 3Q ended December 31, 2025 | 71,106,129 shares | As of March 31, 2025 | 76,657,829 shares |
| [2] Number of shares of treasury stock at the end of the period | As of 3Q ended December 31, 2025 | 698,362 shares | As of March 31, 2025 | 5,373,192 shares |
| [3] Average number of shares outstanding (over the fiscal year under review up to December 31, 2025) | As of 3Q ended December 31, 2025 | 70,595,920 shares | As of 3Q ended December 31, 2024 | 71,357,617 shares |

Note: The number of shares of treasury stock as of December 31, 2025, includes the Company's shares held by the Director's Compensation BIP Trust and the Employee Stock Ownership Plan (J-ESOP).
(697,819 shares as of December 31, 2025 and 721,481 shares as of March 31, 2025 respectively)
In addition, these Company's shares are included in the treasury stock which is deducted in calculating the average number of shares outstanding.

Note: Review of the Japanese originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

Note: Explanation concerning appropriate use of the earnings forecast, and other matters to note

Caution regarding forward-looking statements

Earnings forecasts and other forward-looking statements contained in this document are based on information available at the time of preparing this document and on certain assumptions that are deemed to be reasonable. A variety of factors could cause actual results to differ significantly from the forecasts. For information on the earnings forecasts, please refer to "1. Summary of Business Results (3) Explanation of Forward-looking Information, including the Outlook for Consolidated Operating Results" on page 6 of the attached document.

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