Time & Air
AMANO

Summary Financial Statements (Consolidated)
for 2nd Quarter of Fiscal Year 2026 (Year Ending March 31, 2027) (Japan GAAP)

October 29, 2026

Company name: Amano Corporation
Listed on: TSE
Securities code: 6436
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Representative: Manabu Yamazaki, President & Representative Director
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Scheduled date for filing of semiannual securities report: November 9, 2026
Scheduled date for commencing of dividend payments: December 2, 2026
Supplementary explanation materials prepared for financial results: Yes
Briefing held on financial results: Yes (for institutional investors and analysts)

(Amounts less than 1 million yen are rounded down)

1. Business results for 2nd Quarter of fiscal year 2026 (April 1, 2026 to September 30, 2026)

(1) Operating results

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2Q of FY 2026 (year ending March 2027)	84,933	1.2	7,519	(22.4)	8,375	(20.1)	4,979	(25.4)
2Q of FY 2025 (year ended March 2026)	83,928	(0.4)	9,686	(2.1)	10,481	(0.5)	6,677	(6.8)

Note: Comprehensive income 2nd Quarter of FY 2026 (year ending March 2027): ¥6,239 million (4.3%)
2nd Quarter of FY 2025 (year ended March 2026): ¥5,982 million (-49.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
2Q of FY 2026 (year ending March 2027)	71.92	—
2Q of FY 2025 (year ended March 2026)	94.46	—

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2Q of FY 2026 (as of September 30, 2026)	189,754	136,190	71.6	1,962.63
FY 2025 (as of March 31, 2026)	193,096	139,212	71.8	2,001.48

Reference: Equity capital 2nd Quarter of FY 2026 (as of September 30, 2026): ¥135,787 million
FY 2025 (as of March 31, 2026): ¥138,623 million

2. Dividends

	Annual dividends				
	First quarter-end	2nd Quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY 2025 (year ended March 2026)	—	55.00	—	125.00	180.00
FY 2026 (year ending March 2027)	—	55.00			
FY 2026 (year ending March 2027) (est.)			—	125.00	180.00

Note: Revisions to most recently released dividend forecast: None

3. Forecast earnings for fiscal year 2026 (April 1, 2026 to March 31, 2027)

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	184,000	4.3	20,000	(11.3)	21,500	(11.7)	14,500	(28.0)	209.58

Note: Revisions to most recently released earnings forecast: None

Notes

(1) Significant changes among subsidiaries during the fiscal year under review (i.e. changes among specific subsidiaries resulting in a change in the scope of consolidation) : None

(2) Application of accounting procedures specific to the preparation of the consolidated quarterly financial statements : Yes

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Primary Explanatory Notes (4) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of the Consolidated Quarterly Financial Statements) on page 14 of the attached document.

(3) Changes to accounting policy, changes to accounting forecasts, and restatements

[1] Changes arising from revision of accounting standards : None

[2] Changes to accounting policy other than those in [1] above : None

[3] Changes to accounting forecasts : None

[4] Restatements : None

(4) Number of shares issued and outstanding (common stock)

[1] Number of shares issued and outstanding at the end of the period (including treasury stock)	As of 2Q ended September 30, 2026	71,106,129 shares	As of March 31, 2026	71,106,129 shares
[2] Number of shares of treasury stock at the end of the period	As of 2Q ended September 30, 2026	1,919,513 shares	As of March 31, 2026	1,845,386 shares
[3] Average number of shares outstanding (over the fiscal year under review up to September 30, 2026)	As of 2Q ended September 30, 2026	69,239,427 shares	As of 2Q ended September 30, 2025	70,692,302 shares

Note: The number of shares of treasury stock as of September 30, 2026, includes the Company's shares held by the Director's Compensation BIP Trust and the Employee Stock Ownership Plan (J-ESOP) (771,832 shares as of September 30, 2026 and 697,819 shares as of March 31, 2026 respectively).
In addition, these Company's shares are included in the treasury stock which is deducted in calculating the average number of shares during the period.

Note: These Summary Financial Statements for second quarter of FY2026 are not subject to the review procedures.

Note: Explanation concerning appropriate use of the earnings forecast, and other matters to note

Caution regarding forward-looking statements

Earnings forecasts and other forward-looking statements contained in this document are based on information available at the time of preparing this document and on certain assumptions that are deemed to be reasonable. A variety of factors could cause actual results to differ significantly from the forecasts. For information on the earnings forecasts, please refer to "1. Summary of Business Results (3) Explanation of Forward-looking Information, including the Outlook for Consolidated Operating Results" on page 7 of the attached document.

Obtaining supplementary financial results materials and information on the scheduled financial results briefing

Supplementary financial results materials are disclosed on the Amano's website on the same day as the date of this document. Also, a financial results briefing for institutional investors and analysts is scheduled for October 30, 2026. The financial results materials to be distributed at this briefing are due to be on the Amano's website immediately on the same day.

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