

Translation

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October 15, 2026

For Immediate Release

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Notice of revision to consolidated full-year results forecast

Based on recent performance trends and other factors, OXIDE Corporation (the "Company") hereby announces the revision of the full-year consolidated earnings forecast for the fiscal year ending February 2027, which was originally announced on April 14, 2026, as follows.

1. Revision to consolidated forecast for fiscal year ending February 28, 2027 (March 1, 2026 - February 28, 2027)

	Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecast (A)	JPY million 9,828	JPY million 933	JPY million 788	JPY million 597	Yen 52.14
Revised forecast (B)	10,323	1,367	1,234	1,328	114.50
Difference from previous forecast (B-A)	495	434	446	731	
Change (%)	5.03	46.51	56.59	122.44	
(Reference) Results for the previous fiscal year (Fiscal year ending February 28, 2026)	10,040	542	674	(538)	(46.99)

2. Reason for Revision

In the Semiconductor business, revenue is expected to exceed the previous forecast due to sales of single crystals and laser products. In the Frontier Tech business, revenue is also expected to exceed the previous forecast due to increased shipments of Faraday rotators for data centers. On the other hand, in the Healthcare business, discussions with major customers regarding revisions to transaction terms in response to rising raw material prices are ongoing.

Accordingly, based on a reassessment of orders with a high degree of certainty at this time, revenue for the second half of the fiscal year is expected to fall below the previous forecast.

In addition, in the first half of the fiscal year, operating profit exceeded the initial forecast, reflecting higher-than-expected revenue and an improvement in the gross profit margin, among other factors. Based on the results for the first half and the outlook for the second half, the Company has also revised its full-year profit forecasts. Accordingly, the Company has revised its revenue forecast upward by JPY 495 million from the previous forecast to JPY 10,323 million and its operating profit forecast upward by JPY 434 million to JPY 1,367 million.

The Company has also revised its ordinary profit forecast upward by JPY 446 million from the previous forecast to JPY 1,234 million. Furthermore, as announced in the “Notice Regarding the Recognition of Extraordinary Income (Gain on Donation of Non-current Assets)” dated September 9, 2026, the Company has revised its forecast for profit attributable to owners of parent upward by JPY 731 million from the previous forecast to JPY 1,328 million, reflecting the recognition of extraordinary income, including a gain on donation of non-current assets of JPY 280 million.

※ The above earnings forecast is based on information available as of the date of this announcement. Actual results may differ from the forecast figures due to various factors in the future.