Translation

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

KOHOKU

To whom it may concern

July 29, 2026

Company name: KOHOKU KOGYO CO., LTD.
Representative: President and CEO Futoshi Ishii
(Securities code: 6524 TSE Standard)
Contact: Director and CFO Seiji Nakamura
(TEL: +81-749-85-3211)

# Notice Regarding Revision of Consolidated Financial Forecast for the Second Quarter (six months) of the Fiscal Year Ending December, 2026.

Based on recent earnings trends, KOHOKU KOGYO CO., LTD. announces that the Company has revised the consolidated financial forecast for the second quarter (six months) of the fiscal year ending December 2026, which was announced on February 12, 2026, as follows.

1. Revision of consolidated financial forecast for the second quarter (six months) of the fiscal year ending December 2026 (January 1, 2026 to June 30, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previous forecasts (A) | 9,275 | 2,466 | 2,287 | 1,571 | 60.67 |
| Revised forecasts (B) | 10,023 | 2,949 | 3,151 | 2,123 | 81.96 |
| Difference (B-A) | 747 | 482 | 864 | 551 | |
| Rate of change (%) | 8.1 | 19.6 | 37.8 | 35.1 | |
| (Reference) Actual results for the six months ended June 30, 2025 | 7,875 | 1,812 | 1,297 | 604 | 23.03 |

2. Reason for the revision

For the semi-annual consolidated fiscal period under review, in the lead terminals business, although a weak recovery continued in the automotive market, the AI server and data center markets performed strongly, and price increases accompanying the rise in material prices, improvements in production efficiency and other measures progressed. In the optical components and devices business, adoption of new products advanced against a backdrop of an increase in new submarine cable projects. As a result, each business performed strongly. With respect to foreign exchange rates as well, the yen remained weaker than assumed at the beginning of the period, which had a positive impact on net sales and operating profit, and foreign exchange gains are expected to be recorded in non-operating income and expenses.

Based on the circumstances above, the Company has revised the consolidated financial forecast for the semi-annual consolidated fiscal period of the fiscal year ending December 2026, which was announced on February 12, 2026, as detailed above.

The consolidated financial forecast for the full fiscal year ending December 2026 is currently under review, and the Company plans to announce it at the time of the announcement of its second quarter (six months) financial results scheduled for August 6, 2026.

(Note) The above consolidated earnings forecasts have been prepared based on information available as of the date of this document's release, and actual results may differ from the forecasts due to various future factors.