Translation

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KOHOKU

To whom it may concern

August 6, 2026

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Representative: President and CEO Futoshi Ishii
(Securities code: 6524 TSE Standard)
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Notice Regarding Revision of Full-year Earnings Forecast

Based on recent earnings trends, KOHOKU KOGYO CO., LTD. announces that the Company has revised the consolidated financial forecast for the fiscal year ending December 2026, which was announced on February 12, 2026, as follows.

1. Revision of consolidated financial forecasts for the fiscal year ending December 2026
(January 1, 2026 to December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	19,613	5,404	5,247	3,536	136.51
Revised forecast (B)	22,238	6,754	6,888	4,618	178.29
Difference (B-A)	2,624	1,349	1,640	1,082	
Rate of change (%)	13.4	25.0	31.3	30.6	
(Reference) Actual result for the fiscal year ended December 2025	17,454	4,624	4,547	2,992	114.73

2. Reasons for the revision

In the current consolidated semi-annual period, both the lead terminal business and the optical components and devices business posted net sales and profits that exceeded the initial plan.

As for the outlook for the second half, in the lead terminal business, the capacitor market for AI servers continues to perform strongly. In the optical components and devices business, results are expected to exceed the initial assumptions, owing to an anticipated increase in orders for long-haul submarine cable projects, as well as higher sales of new products associated with the increasing fiber count of submarine cables and improvements in production efficiency.

In light of the above, we have revised our consolidated earnings forecast for the fiscal year ending December 2026 as stated above.

In addition, the earnings forecast has been prepared on the assumption of an exchange rate of 160 yen to the US dollar for the second half of the current fiscal year.

(Note) The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from forecast figures due to various future factors.

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