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November 27, 2026

To whom it may concern

Company name: Allganize Holdings, Inc.
Representative: Changsu Lee, Representative Director
(Securities code: 656A, TSE Growth Market)
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Notice Regarding Results of Issuance of New Shares through Third-Party Allotment

Allganize Holdings, Inc. (the "Company") hereby announces that, with respect to the issuance of 541,900 new shares of the Company's common stock through third-party allotment (the "Third-Party Allotment") resolved at the meetings of the Board of Directors held on September 30, 2026 and October 16, 2026, the Company has received notice from SMBC Nikko Securities Inc., the allottee, that it will accept the allotment of 168,300 shares of the Company's common stock.

In connection with the issuance of new shares through public offering (the "Offering") and the secondary offering of shares by purchase and underwriting by the underwriters in connection with the listing of the Company's common stock on the Growth Market of the Tokyo Stock Exchange, the Company conducted a secondary offering of 541,900 shares of its common stock with SMBC Nikko Securities Inc. as the seller (the "Over-Allotment Secondary Offering").

The Third-Party Allotment is being made to SMBC Nikko Securities Inc. in connection with the Over-Allotment Secondary Offering, for the purpose of returning the shares of the Company's common stock borrowed from KDDI Open Innovation Fund 3 and KDDI Open Innovation Fund 2, shareholders of the Company.

The 373,600 shares for which no application was made by SMBC Nikko Securities Inc. will be treated as forfeited, and no new shares will be issued for them.

1. Overview of the Third-Party Allotment

(1) Number of shares to be issued	Common stock of the Company	168,300 shares
(2) Amount to be paid in	Per share	¥1,062.50
(3) Total amount to be paid in		¥178,818,750
(4) Allotment price	Per share	¥1,159.20
(5) Total allotment price		¥195,093,360
(6) Amount of increase in share capital	Per share	¥579.60
Amount of increase in legal capital surplus	Per share	¥579.60
(7) Allottee and number of shares allotted	SMBC Nikko Securities Inc.	168,300 shares
(8) Subscription unit		100 shares
(9) Subscription date	December 1, 2026 (Tuesday)	
(10) Payment date	December 2, 2026 (Wednesday)	

(Note) The amount to be paid in is the amount to be paid in as prescribed in Article 199, Paragraph 1, Item 2 of the Companies Act. The allotment price is the amount to be paid in by the allottee, and is the same as the underwriting price in the Offering and in the secondary offering of shares by purchase and underwriting by the underwriters.

2. Changes in the total number of shares issued and share capital as a result of the Third-Party Allotment

Current total number of shares issued	19,073,388 shares
(Current share capital	¥430,827,589)
Increase in number of shares due to the capital increase	168,300 shares
(Increase in share capital	¥97,546,680)
Total number of shares issued after the capital increase	19,241,688 shares
(Share capital after the capital increase	¥528,374,269)

3. Use of proceeds

The estimated net proceeds of ¥194 million from the Third-Party Allotment, together with the estimated net proceeds of ¥747 million from the Offering, are planned to be used for investments in and loans to the Company's consolidated subsidiaries and for the Company's working capital, as described in the "Amendment to the Securities Registration Statement" announced on October 26, 2026.

Until the funds are actually used, the Company intends to manage them in highly secure financial instruments, etc.

End