Note: This document has been translated from the Japanese original document for reference purposes only. The original Japanese document shall prevail in the event of any discrepancy between this translated document and the Japanese original one.

November 12, 2026

Summary of Consolidated Financial Results for the Second Quarter (Interim Period) Ended September 30, 2026 (Under Japanese GAAP)

Company Name: UMC Electronics Co., Ltd.
Listing: Tokyo and Nagoya Stock Exchange
Securities Code: 6615
URL: https://www.umc.co.jp
Representative: Kota Otoshi, President Representative Director
Inquiries: Yuji Ichimada, Accounting Department General Manager
Telephone: +81-48-724-0001
Scheduled submission date of semi-annual report: November 12, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary explanatory materials for financial results: Yes
Holding of financial results briefing session: None

(Yen amounts are rounded down to millions unless otherwise noted.)

1. Financial Highlights for FY2027 Second Quarter (April 1, 2026 - September 30, 2026)

(1) Consolidated Financial Results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
Second Quarter Ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	68,009	21.0	405	(47.1)	274	(57.0)	(596)	—
September 30, 2025	56,192	(13.9)	766	0.1	638	—	415	—

Note: Comprehensive income: For the second quarter ended September 30, 2026: ¥ (996) million [—%]
For the second quarter ended September 30, 2025: ¥ 727 million [—%]

	Basic Earnings per share	Diluted Earnings per share
Second Quarter Ended	Yen	Yen
September 30, 2026	(21.21)	—
September 30, 2025	13.97	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	83,532	15,986	19.1
March 31, 2026	75,900	17,143	22.5

Reference: Equity: As of September 30, 2026: ¥15,915 million
As of March 31, 2026: ¥17,077 million

2. Dividends

	Annual Dividends per share				
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2026	—	5.00	—	5.00	10.00
Fiscal Year Ending March 31, 2027	—	—			
Fiscal Year Ending March 31, 2027 (Forecast)			—	—	—

(Notes) 1. Changes in the dividend forecast from the latest announcement: Yes

2. The “Dividends” above is the dividend for common stock. For the status of dividends on class shares (unlisted) with different rights from the common shares issued by the Company, please refer to “Dividends for class shares ” below.

3. The dividend for the fiscal year ending March 2027 is currently undecided.

4. For further details, please refer to the "Notice Regarding Dividend Distribution (No Interim Dividend)" published today.

3. Forecasts of Consolidated Financial Results for FY2027 (April 1, 2026 - March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	115,000	2.0	800	(33.9)	600	(45.8)	(1,400)	—	(49.75)

(Notes) Changes in the forecast from the latest announcement: None

*Notes

(1) Significant changes in the scope of consolidation during the interim period: None

(2) Application of accounting treatments specific to the preparation of interim consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of Issued Shares (Common Shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	28,149,420 shares
As of March 31, 2026	28,277,620 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	86 shares
As of March 31, 2026	137,886 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	28,142,987 shares
Three months ended September 30, 2025	28,139,734 shares

* The second quarter (interim) financial results summary is not subject to review by certified public accountants or audit firms

*Regarding proper use of performance forecasts and other special matters

The statements regarding the future such as the performance perspective described in this document are based on our currently available information and certain assumptions that we deem reasonable. Actual business results may differ significantly due to numerous factors. Regarding assumed conditions for performance forecasts as well as precautions upon using performance forecasts, please refer to “1. Qualitative Information Regarding the Interim Financial Results (3) Overview of Forecast for FY2027” on page 5 in the document.

(Reference) Dividends for class shares

Dividends per share for class shares whose legal relations are different from common share are indicated in the following.

Type A Prioritized Stock	Annual Dividends per share					Dividends (Total)
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total	
	Yen	Yen	Yen	Yen	Yen	Millions of yen
Fiscal Year Ending March 31, 2026	—	3,710.00	—	3,690.00	7,400.00	44
Fiscal Year Ending March 31, 2027	—	—				
Fiscal Year Ending March 31, 2027 (Forecast)			—	—	—	—

（Notes）The dividend for the fiscal year ending March 2027 is currently undecided.

1. Qualitative Information Regarding the Interim Financial Results

(1) Overview of Business Results

During the interim consolidated accounting period, the business environment surrounding our Group remained highly uncertain, characterized by sluggish demand in the Chinese market and the impact of U.S. tariff policies, as well as geopolitical risks in various regions including the Middle East, soaring resource prices, and fluctuations in financial capital and foreign exchange markets. On the other hand, we recognize that in the medium to long term, the need for electrification of automobiles and industrial equipment as a decarbonization measure will further expand, and our Group is continuing efforts toward future growth, such as acquiring new customers and strengthening production capacity.

As a result, net sales for the current interim consolidated cumulative period were 68,009 million yen (an increase of 21.0% compared to the same period of the previous year). On the profit and loss front, operating profit was 405 million yen (a decrease of 47.1% compared to the same period of the previous year), due to increased expenditures associated with efforts to automate production processes and improve operational efficiency. Ordinary income was 274 million yen (a decrease of 57.0% compared to the same period of the previous year). Interim net loss attributable to owners of parent was 596 million yen (compared to an interim net profit attributable to owners of parent of 415 million yen in the same period of the previous year).

We are engaged in the EMS business and other businesses. Since most of our business is with EMS, segment information is omitted.

Net sales of EMS business by product and of other businesses are shown as in the following. The amount of net sales is based on figures after eliminating consolidated offsets.

i) EMS Business

Net sales of the EMS business, which is our major business, have been 67,640 million yen (an increase of 21.1% compared to the same period of the previous year). The results by product category are outlined below.

(Automotive Equipment)

Although the impact of sluggish demand in the Chinese market continues, production of components for LED lights and battery management systems has been performing well, resulting in sales of 30,269 million yen (an increase of 3.6% compared to the same period of the previous year).

(Industrial Equipment)

Production of semiconductor equipment and 3D printers performed well, resulting in sales of 9,762 million yen (an increase of 17.6% compared to the same period of the previous year).

(Office Automation Equipment)

Sales for new models of products for multifunction printers and laser printers, as well as production of existing models, performed well, resulting in sales of 27,590 million yen (an increase of 51.9% compared to the same period of the previous year).

(Others)

The primary business focus was development for the amusement industry, and due to a review of our business portfolio, net sales totaled 18 million yen (a decrease of 87.1% compared to the same period of the previous year).

ii) Other Businesses

Net sales for the staffing business have been 368 million yen (an increase of 3.3% compared to the same period of the previous year).

(2) Overview of Financial Condition

i) Assets, liabilities, and net assets

Total assets at the end of the interim consolidated accounting period were 83,532 million yen (an increase of 7,632 million yen compared to the end of the previous consolidated fiscal year). This is primarily due to an increase in inventories and accounts receivable.

Liabilities have been 67,546 million yen (an increase of 8,790 million yen compared to the end of the previous consolidated fiscal year). This is primarily due to the decrease in long-term loans payable, while accounts payable and short-term loans payable increased.

Net assets have been 15,986 million yen (a decrease of 1,157 million yen compared to the end of the previous consolidated fiscal year). This is primarily due to a decrease in retained earnings and foreign currency translation adjustments.

ii) Cash Flow

Cash and cash equivalents at the end of the interim consolidated accounting period decreased by 2,371 million yen compared to the end of the previous consolidated fiscal year, amounting to 8,227 million yen.

The status of each cash flow for the interim consolidated accounting period is as follows.

(Cash Flow through Operating Activities)

Cash flow through operating activities has been 790 million yen expenditure. This is mainly due to an increase in accounts receivable and an increase in inventory.

(Cash Flow through Investment Activities)

Cash flow through investing activities has been 1,680 million yen expenditure. This is mainly due to the acquisition of tangible fixed assets.

(Cash Flow through Financial Activities)

Cash flow through financing activities has been 412 million yen income. This is mainly due to an increase in short-term borrowings.

(3) Overview of Forecast for FY2027

There has been no change with the August 6, 2026 released forecasts for FY2027 consolidated financial results. Our projections are based on exchange rates of 149 yen to the U.S. dollar for the forecasts.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	FY2026 (As of March 31, 2026)	FY2027 Second Quarter (As of September 30, 2026)
Assets		
Current assets		
Cash and deposits	10,599	8,227
Notes and accounts receivable - trade, and contract assets	13,983	17,874
Finished goods	2,593	2,835
Work in process	582	809
Raw materials and supplies	14,246	19,547
Accounts receivable - other	490	380
Consumption taxes refund receivable	1,308	1,611
Other	2,229	2,690
Total current assets	46,033	53,977
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,471	6,448
Machinery, equipment and vehicles, net	9,960	9,538
Other, net	3,887	3,995
Total property, plant and equipment	20,319	19,983
Intangible assets	1,367	1,449
Investments and other assets		
Investment property, net	6,427	6,203
Other	1,752	1,920
Total investments and other assets	8,180	8,123
Total non-current assets	29,866	29,555
Total assets	75,900	83,532
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,403	23,509
Electronically recorded obligations – operating	1,038	1,903
Short-term borrowings	22,769	24,075
Current portion of long-term borrowings	1,982	1,982
Income taxes payable	867	750
Provision for bonuses	632	816
Provision for bonuses for directors (and other officers)	24	—
Other	5,709	5,197
Total current liabilities	48,427	58,234
Non-current liabilities		
Long-term borrowings	8,812	7,821
Retirement benefit liability	845	811
Provision for share awards for directors (and other officers)	3	3
Other	666	674
Total non-current liabilities	10,328	9,311
Total liabilities	58,756	67,546
Net assets		
Shareholders' equity		
Share capital	4,729	4,729
Capital surplus	4,782	4,740
Retained earnings	4,794	4,034
Treasury shares	(44)	(0)
Total shareholders' equity	14,261	13,504
Accumulated other comprehensive income		
Foreign currency translation adjustment	2,855	2,445
Remeasurements of defined benefit plans	(39)	(34)

(Millions of yen)

	FY2026 (As of March 31, 2026)	FY2027 Second Quarter (As of September 30, 2026)
Total accumulated other comprehensive income	2,815	2,411
Share acquisition rights	29	29
Non-controlling interests	36	40
Total net assets	17,143	15,986
Total liabilities and net assets	75,900	83,532

(2) Quarterly Consolidated Statements of Income and Quarterly Comprehensive Income

（Quarterly Consolidated Statements of Income）

（Second Quarter Period）

(Millions of yen)

	FY2026 Second Quarter (April 1, 2025 - September 30, 2025)	FY2027 Second Quarter (April 1, 2026 - September 30, 2026)
Net sales	56,192	68,009
Cost of sales	52,766	64,842
Gross profit	3,426	3,167
Selling, general and administrative expenses	2,660	2,762
Operating profit	766	405
Non-operating income		
Interest income	52	19
Dividend income	1	2
Rental income from land and buildings	613	609
Foreign exchange gains	—	17
Other	43	48
Total non-operating income	710	697
Non-operating expenses		
Interest expenses	219	239
Rental expenses	524	528
Foreign exchange losses	37	—
Other	56	59
Total non-operating expenses	838	827
Ordinary profit	638	274
Extraordinary income		
Gain on sale of non-current assets	67	3
Insurance claim income	—	31
Other	—	0
Total extraordinary income	67	34
Extraordinary losses		
Loss on retirement of non-current assets	3	15
Loss on sale of non-current assets	19	1
Extra retirement payments	6	562
Other	—	25
Total extraordinary losses	30	604
Profit (loss) before income taxes	675	(295)
Income taxes	258	297
Profit (loss)	417	(592)
Profit attributable to non-controlling interests	2	4
Profit (loss) attributable to owners of parent	415	(596)

（Quarterly Comprehensive Income）

（Second Quarter Period）

(Millions of yen)

	FY2026 Second Quarter (April 1, 2025 - September 30, 2025)	FY2027 Second Quarter (April 1, 2026 - September 30, 2026)
Profit (loss)	417	(592)
Other comprehensive income		
Foreign currency translation adjustment	298	(409)
Remeasurements of defined benefit plans, net of tax	11	5
Total other comprehensive income	310	(404)
Comprehensive income	727	(996)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	725	(1,001)
Comprehensive income attributable to non-controlling interests	2	4

(3) Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	FY2026 Second Quarter (April 1, 2025 - September 30, 2025)	FY2027 Second Quarter (April 1, 2026 - September 30, 2026)
Cash flows from operating activities		
Profit (loss) before income taxes	675	(295)
Depreciation	1,684	1,889
Increase (decrease) in provision for bonuses	304	189
Increase (decrease) in provision for bonuses for directors (and other officers)	22	(24)
Increase (decrease) in provision for share awards for directors (and other officers)	3	—
Increase (decrease) in retirement benefit liability	46	(21)
Increase (decrease) in allowance for doubtful accounts	9	—
Interest and dividend income	(53)	(21)
Interest expenses	219	239
Foreign exchange losses (gains)	408	(154)
Loss (gain) on sale of non-current assets	(47)	(1)
Loss on retirement of non-current assets	3	15
Decrease (increase) in trade receivables	604	(4,064)
Decrease (increase) in inventories	1,176	(6,030)
Increase (decrease) in trade payables	638	9,224
Decrease (increase) in accounts receivable - other	74	108
Increase (decrease) in accounts payable - other	(242)	(916)
Other, net	(128)	(395)
Subtotal	5,399	(259)
Interest and dividends received	53	21
Interest paid	(219)	(232)
Income taxes refund (paid)	(3,350)	(319)
Net cash provided by (used in) operating activities	1,883	(790)
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,484)	(1,224)
Purchase of intangible assets	(97)	(140)
Proceeds from sale of property, plant and equipment	59	13
Purchase of investment property	(91)	(16)
Other, net	(225)	(311)
Net cash provided by (used in) investing activities	(1,838)	(1,680)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,049	1,703
Repayments of long-term borrowings	(991)	(991)
Repayments of lease liabilities	(103)	(136)
Dividends paid	(163)	(163)
Net cash provided by (used in) financing activities	(208)	412
Effect of exchange rate change on cash and cash equivalents	(135)	(313)
Net increase (decrease) in cash and cash equivalents	(298)	(2,371)
Cash and cash equivalents at beginning of period	11,559	10,599
Cash and cash equivalents at end of period	11,261	8,227