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November 6, 2026

Non-consolidated Financial Results for the Six Months Ended September 30,2026 (Under Japanese GAAP)

Company name: Techno Medica Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6678
URL: http://www.technomedica.co.jp
Representative: Masatomo Saneyoshi, President and CEO
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes(for Securities analysts, Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the Six months ended September 30,2026 (from April 1,2026 to September 30,2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30,2026	4,453	8.5	468	75.7	485	65.0	321	58.2
September 30,2025	4,104	△0.3	266	△12.6	294	△1.4	203	△8.4

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30,2026	48.94	—
September 30,2025	29.31	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30,2026	15,491	13,224	85.4
March 31,2026	17,966	14,410	80.2

Reference: Equity
As of September 30,2026: ¥13,224 million
As of September 30,2025: ¥14,410 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	0.00	—	129.00	129.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	97.00	97.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30,2026	8,760,000 shares
As of March 31,2026	8,760,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30,2026	2,422,938 shares
As of March 31,2026	2,093,572 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30,2026	6,564,345 shares
Six months ended September 30,2025	6,929,404 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm..

* Proper use of earnings forecasts, and other special matters

Earnings forecasts contained in these disclosure materials are based on available information to the company and assumptions believed to be reasonable by management. This is not a promise or guarantee by the company that it will achieve these goals. Actual results may differ substantially due to several factors such as economic situation, market trend, exchange rates and other factors.

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,976,227	8,438,760
Notes receivable - trade	26,064	-
Electronically recorded monetary claims - operating	945,593	442,479
Accounts receivable - trade	3,411,052	1,983,339
Merchandise and finished goods	1,636,698	1,581,342
Work in process	452,348	541,758
Raw materials and supplies	193,225	205,902
Prepaid expenses	41,640	143,366
Consumption taxes refund receivable	-	5,511
Other	13,192	2,447
Total current assets	15,696,043	13,344,907
Non-current assets		
Property, plant and equipment		
Buildings	1,281,294	1,294,194
Accumulated depreciation	△836,206	△856,327
Buildings, net	445,087	437,867
Structures	5,042	5,042
Accumulated depreciation	△2,911	△2,981
Structures, net	2,131	2,061
Machinery and equipment	359,655	359,655
Accumulated depreciation	△289,173	△297,442
Machinery and equipment, net	70,481	62,212
Tools, furniture and fixtures	306,858	307,061
Accumulated depreciation	△279,807	△277,998
Tools, furniture and fixtures, net	27,050	29,062
Land	787,326	787,326
Construction in progress	15,140	93,214
Total property, plant and equipment	1,347,218	1,411,743
Intangible assets		
Telephone subscription right	1,177	1,177
Patent right	173	86
Software	45,663	37,955
Software in progress	-	80
Total intangible assets	47,014	39,300
Investments and other assets		
Investments in capital	7,510	7,510
Long-term prepaid expenses	204,490	94,214
Deferred tax assets	563,693	488,104
Other	102,477	107,803
Allowance for doubtful accounts	△1,980	△1,980
Total investments and other assets	876,190	695,651
Total non-current assets	2,270,423	2,146,695
Total assets	17,966,466	15,491,603

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,299,448	667,352
Accounts payable - other	193,343	227,264
Accrued expenses	97,480	96,665
Income taxes payable	394,372	86,380
Accrued consumption taxes	152,689	-
Advances received	616,458	467,777
Deposits received	10,640	13,104
Unearned revenue	98,303	117,393
Provision for bonuses	199,478	201,926
Provision for bonuses for directors (and other officers)	19,125	-
Provision for loss on manufacturing termination	-	96,250
Other	1,812	2,873
Total current liabilities	3,083,152	1,976,987
Non-current liabilities		
Provision for retirement benefits	245,208	255,439
Provision for loss on manufacturing termination	192,500	-
Other	35,145	35,145
Total non-current liabilities	472,854	290,585
Total liabilities	3,556,007	2,267,573
Net assets		
Shareholders' equity		
Share capital	1,069,800	1,069,800
Capital surplus	985,762	982,173
Retained earnings	16,864,948	16,326,231
Treasury shares	△4,510,051	△5,154,174
Total shareholders' equity	14,410,459	13,224,029
Total net assets	14,410,459	13,224,029
Total liabilities and net assets	17,966,466	15,491,603

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	4,104,407	4,453,648
Cost of sales	2,147,513	2,298,002
Gross profit	1,956,894	2,155,645
Selling, general and administrative expenses	1,690,402	1,687,433
Operating profit	266,491	468,211
Non-operating income		
Interest income	8,267	13,098
Dividend income	0	0
Foreign exchange gains	10,312	-
Rental income	4,712	4,434
Insurance claim income	10,000	-
Other	1,592	1,422
Total non-operating income	34,885	18,955
Non-operating expenses		
Foreign exchange losses	-	1,428
Delay damage fee	6,559	-
Other	483	-
Total non-operating expenses	7,042	1,428
Ordinary profit	294,334	485,739
Extraordinary losses		
Loss on retirement of non-current assets	26	0
Total extraordinary losses	26	0
Profit before income taxes	294,307	485,739
Income taxes - current	91,607	88,898
Income taxes - deferred	△404	75,589
Total income taxes	91,202	164,487
Profit	203,105	321,252

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	294,307	485,739
Depreciation	47,467	43,470
Increase (decrease) in provision for retirement benefits	3,900	10,231
Increase (decrease) in provision for loss on manufacturing termination	-	△96,250
Increase (decrease) in provision for bonuses	△1,746	2,447
Increase (decrease) in provision for bonuses for directors (and other officers)	△14,625	△19,125
Increase (decrease) in allowance for doubtful accounts	1,980	-
Loss on retirement of property, plant and equipment	26	0
Interest and dividend income	△8,267	△13,099
Decrease (increase) in trade receivables	1,491,242	1,956,891
Decrease (increase) in inventories	△443,940	△46,730
Increase (decrease) in trade payables	△884,526	△632,095
Decrease (increase) in other assets	93,030	53,169
Increase (decrease) in other liabilities	△234,710	△279,751
Subtotal	344,140	1,464,898
Interest and dividends received	8,267	13,099
Income taxes paid	△82,877	△387,449
Net cash provided by (used in) operating activities	269,531	1,090,548
Cash flows from investing activities		
Purchase of property, plant and equipment	△46,061	△76,157
Purchase of intangible assets	△5,655	△524
Payments of guarantee deposits	△2,657	△7,522
Proceeds from refund of guarantee deposits	2,069	1,777
Net cash provided by (used in) investing activities	△52,305	△82,426
Cash flows from financing activities		
Purchase of treasury shares	-	△686,679
Dividends paid	△470,616	△858,908
Net cash provided by (used in) financing activities	△470,616	△1,545,587
Net increase (decrease) in cash and cash equivalents	△253,390	△537,466
Cash and cash equivalents at beginning of period	9,061,387	8,976,227
Cash and cash equivalents at end of period	8,807,997	8,438,760