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H1 FY 3/2027 Summary of Consolidated Financial Results

October 30, 2026
(Code Number: 6727 TSE Prime)

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Preparation of Supplemental Explanatory Material for Financial Results: Yes
Holding of Large Meeting for Financial Results: Yes

(Rounded down to millions of yen)

1. H1 FY 3/2027 Consolidated Financial Results (April 1, 2026 – September 30, 2026)

(1) Business Performance (Consolidated) (% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
H1 FY 3/2027	48,403	(5.8)	6,040	3.2	6,049	3.6	4,447	7.5
H1 FY 3/2026	51,394	(10.3)	5,854	6.9	5,838	22.0	4,137	19.2

(Note) Comprehensive income H1 FY 3/2027 ¥4,998 million (-6.9%) H1 FY 3/2026 ¥5,366 million (60.7%)

	Earnings per Share	Diluted Earnings per Share
	¥	¥
H1 FY 3/2027	33.32	–
H1 FY 3/2026	30.76	–

(2) Financial Position (Consolidated)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
H1 FY 3/2027	70,239	38,930	55.4	293.14
FY 3/2026	64,957	37,419	57.6	278.10

(For Ref.) Capital: H1 FY 3/2027 ¥38,929 million FY 3/2026 ¥37,418 million

2. Dividend

	Annual Dividend per Share				
	Q1	H1	Q3	End of FY	FY Total
	¥	¥	¥	¥	¥
FY 3/2026	-	11.00	-	15.00	26.00
FY 3/2027	-	12.00			
FY 3/2027 (Forecast)			-	12.00	24.00

(Note) Revision of dividend forecast from the most recently announced forecast: No
Breakdown of Year-End Dividend for FY 3/2026
Ordinary Dividend: ¥12.00 Commemorative Dividend: ¥3.00

3. Consolidated Earnings Forecasts of FY 3/2027 (April 1, 2026 – March 31, 2027)

(% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Year	110,000	0.0	14,000	4.6	14,000	-0.0	10,000	4.7	74.32

(Note) Revision of financial forecast from the latest announcement: No

4. Notes

1) Significant changes in the scope of consolidation during the period : No

2) Adoption of specific accounting policies for quarterly financial statements : Yes
(Note) For details, please refer to page 12 of the attached document, "2. Interim Consolidated Financial Statements and Significant Notes (4) Notes to interim consolidated financial statements (Notes on accounting treatment specific to the preparation of interim consolidated financial statements)."

3) Changes in accounting principles, procedures and methods of presentation in consolidated financial statements
- Changes resulting from revisions in accounting standards : No
- Changes other than those above : No
- Changes resulting from accounting estimates : No
- Changes resulting from restatements : No

4) Number of issued shares (common shares)

Number of issued shares at end of year (including treasury shares):

	Shares		Shares
H1 FY 3/2027	135,000,000	FY 3/2026	135,000,000

Number of treasury shares at end of year:

	Shares		Shares
H1 FY 3/2027	2,200,216	FY 3/2026	449,869

Average number of shares during the period:

	Shares		Shares
H1 FY 3/2027	133,509,542	H1 FY 3/2026	134,512,490

*Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

*Notes on the Appropriate Use of Earnings Forecasts and Other Special Matters

(Cautionary Statement Regarding Forward-Looking Information)

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and on certain assumptions that the Company considers reasonable. These statements are not intended to imply any guarantee that such results will be achieved. Actual performance may differ significantly due to various factors.

For the conditions underlying the earnings forecasts and important notes regarding their use, please refer to page 6 of the attached materials, "1. Overview of Operating Results (3) Consolidated earnings forecasts and other forward-looking information"

(How to Obtain the Supplementary Financial Results Materials)

The supplementary financial results materials will be posted on our website promptly after the release of the financial results.

(Accompanying data)

Consolidated Balance Sheet, Consolidated statement of income, Consolidated statement of comprehensive income, Consolidated statement of cash flows, Notes to Financial Statements, Segment Information and Other Information

1.Overview of Operating Results

(1) Overview of Operating Results

Note: All comparisons are with the same period of the previous fiscal year unless otherwise stated.

Amounts for financial results are rounded down to the nearest million yen.

During the first half of the current fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026), uncertainty in the global economy persisted amid ongoing geopolitical tension caused by the situations in Russia, Ukraine, and the Middle East, and the impacts on economic activity caused by rising energy and raw material prices and inflationary pressures. In this environment, the social implementation of AI-related technologies continued to advance rapidly, while the IT industry experienced technological innovations and increased convenience in areas such as cloud computing, blockchain and mobile technologies. Compared to the average exchange rate during the same period of the previous fiscal year, the yen was weaker against the US dollar, reflecting market sentiment with respect to the global economy and the monetary and trade policies of major countries.

On May 9, 2025, we announced Wacom's new Medium-Term Business Plan "Wacom Chapter 4," with the final year being the fiscal year ending March 31, 2029. To achieve the plan's objectives, we have been working to enhance and integrate our core proprietary technologies and pursue technological innovation capable of realizing a new "Inking Experience." We have also continued to work with partners to co-create experiences and foster community engagement in order to identify and gain a deeper understanding of use cases for various communities. We have developed strategies to further evolve our business model as an "Instrument Craftsman"—a trusted companion that delivers holistic inking experiences across four key use case domains: Creation, Learning/Teaching, Work/Play & Beyond, and Well-being. During the first half of the current fiscal year, we have worked with our partners to advance strategies for evolving our business models across each use case domain. We have also implemented measures to improve productivity and cost structures through improved management decision-making. In addition, we will accelerate our business growth across the four use-case domains as a provider of service experiences by connecting the human processes of "Inking (draw / write)"—including cognitive pathways and dynamic movement—to AI and digital technologies, thereby creating new experiential value.

In the Technology Solution Business segment, in addition to continuing efforts to position our digital pen technologies with Active-ES (electrostatic) and EMR (Electromagnetic Resonance) as the de facto standard, we worked to expand the adoption of digital pen technologies for tablet and notebook PC devices and develop business opportunities in the education market. During the first half of the current fiscal year under review, sales and segment profit were lower than the same period of the previous fiscal year due to changes in demand trends associated with OEM customer product cycles and soaring semiconductor memory prices.

In the Branded Business segment, we worked to enhance technological innovation and improve customer service to deliver the ultimate creative experience to customers. During the first half of the current fiscal year under review, sales and segment profit exceeded those for the same period of the previous fiscal year, driven by efforts to increase sales of products introduced during the previous fiscal year as part of our product portfolio renewal effort, and by shipments related to large projects for certain customers.

As part of company-wide initiatives aligned with the strategic pillars of the Medium-Term Business Plan "Wacom Chapter 4," we have been working to expand sales of products launched in the previous fiscal year to further realize tangible benefits from the product portfolio renewal in the Branded Business. Furthermore, from the perspective of pursuing medium- to long-term enhancement of corporate value, we are proactively investing in and forming partnerships to advance technological development that leverages our digital pen technology and creates an integrated pen and ink experience, which can serve as our next-generation growth engine.

As a result of the above, for the first half of the current fiscal year ending March 31, 2027, consolidated net sales decreased 5.8% to ¥48,403 million. Operating profit increased 3.2% to ¥6,040 million. Ordinary profit increased 3.6% to ¥6,049 million. Profit attributable to owners of parent increased 7.5% to ¥4,447 million.

Business results by segment

Note: All comparisons are with the same period of the previous fiscal year, unless otherwise noted.

Effective as of the first half of the current fiscal year, some changes have been made to the order and format of segment explanations.

1. Technology Solution Business

Both AES technology and EMR technology solution sales were lower compared to the same period of the previous fiscal year, mainly due to lower sales volume and changes in demand trends associated with OEM customer product cycles and soaring semiconductor memory prices.

As a result of the above, overall sales in the Technology Solution Business segment for the first half of the current fiscal year ending March 31, 2027, decreased 17.7% to ¥30,386 million, and segment profit decreased 16.1% to ¥6,342 million.

2. Branded Business

Sales of portable creative products and mid-range display products continued to exceed those of the same period of the previous fiscal year. Other B to B sales also surpassed those of the same previous period due to large projects for certain customers. As a result, overall sales exceeded those for the same period of the previous fiscal year.

As a result of the above, overall sales in the Branded Business segment for the first half of the current fiscal year ending March 31, 2027, increased 24.4% to ¥18,016 million, and segment profit increased 162.3% to ¥2,425 million.

(2) Consolidated financial position

1. Status of assets, liabilities and net assets

Total assets as of September 30, 2026 increased by ¥5,282 million to ¥70,239 million compared to the end of the previous fiscal year. The main factors contributing to this were increases of ¥1,883 million in accounts receivable – trade and ¥3,745 million in merchandise and finished goods.

Total liabilities as of September 30, 2026 increased by ¥3,771 million to ¥31,309 million compared to the end of the previous fiscal year. The main factors contributing to this were an increase of ¥5,112 million in accounts payable - trade and a decrease of ¥1,496 million in others of current liabilities.

Total net assets as of September 30, 2026 increased by ¥1,510 million to ¥38,930 million compared to the end of the previous fiscal year. The main contributing factors were increases of ¥4,447 million in profit attributable to owners of parent and ¥567 million in valuation difference on available-for-sale securities, and decreases of ¥2,018 million due to dividends of surplus and ¥1,499 million due to purchase of treasury shares. As a result, the equity ratio decreased by 2.2 points to 55.4% compared to the end of the previous fiscal year.

2. Cash flows

Consolidated cash and cash equivalents as of September 30, 2026 totaled ¥ 15,078 million, a ¥1,420 million decrease from the end of the previous fiscal year.

Cash flow from operating activities

Net cash gained in operating activities for the first half of the current fiscal year ending March 31, 2027, was ¥1,482 million (compared to ¥1,855 million gained in the same period of the previous fiscal year). The main contributing factors were ¥5,947 million of profit before income taxes, an increase of ¥1,884 million in trade receivables, an increase of ¥5,711 million in inventories, an increase of ¥5,129 million in trade payables, a decrease of ¥1,324 million in other current liabilities, and ¥2,518 million of income taxes paid.

Cash flow from investing activities

Net cash used in investing activities for the first half of the current fiscal year ending March 31, 2027, was ¥642 million (compared to ¥1,306 million used in the same period of the previous fiscal year). The main contributing factors were ¥268 million of purchase of property, plant and equipment, and ¥392 million of purchase of intangible assets.

Cash flow from financing activities

Net cash used in financing activities for the first half of the current fiscal year ending March 31, 2027, was ¥2,144 million (compared to ¥5,213 million used in the same period of the previous fiscal year). This was mainly due to cash outflows exceeding cash inflows, as expenditures including ¥661 million for the repayment of short-term borrowings, ¥1,500 million for purchase of treasury shares and ¥2,017 million for dividends paid outweighed proceeds of ¥2,000 million from short-term borrowings.

(3) Consolidated earnings forecasts and other forward-looking information

No changes have been made to the full year consolidated earnings forecasts for the fiscal year ending March 31, 2027, which were announced on May 12, 2026.

2. Interim Consolidated Financial Statements and Significant Notes

(1) Consolidated balance sheet

(Millions of yen)

	FY 3/2026 (as of March 31, 2026)	H1 FY 3/2027 (as of September 30, 2026)
Assets		
Current assets		
Cash and deposits	16,499	15,078
Accounts receivable-trade	12,293	14,177
Merchandise and finished goods	7,351	11,097
Work in process	265	378
Raw materials and supplies	5,086	6,927
Other	5,930	4,500
Allowance for doubtful accounts	-49	-3
Current assets	47,378	52,156
Non-current assets		
Property, plant and equipment	5,521	5,378
Intangible assets		
Goodwill	1,638	1,564
Other	1,270	1,273
Intangible assets	2,909	2,837
Investments and other assets	9,148	9,867
Non-current assets	17,579	18,083
Assets	64,957	70,239
Liabilities		
Current liabilities		
Accounts payable-trade	8,733	13,845
Short-term borrowings	662	2,000
Current portion of long-term borrowings	61	78
Income taxes payable	2,644	1,810
Provision for bonuses	1,447	689
Provision for bonuses for directors (and other officers)	46	19
Provision for product warranties	218	282
Valuation reserve for inventory purchase commitments	1,853	1,824
Provision for business restructuring	41	5
Asset retirement obligations	22	—
Other	8,319	6,822
Current liabilities	24,051	27,379
Non-current liabilities		
Long-term borrowings	1,445	1,705
Retirement benefit liability	968	1,042
Asset retirement obligations	276	291
Other	795	890
Non-current liabilities	3,486	3,929
Liabilities	27,538	31,309

(Millions of yen)

	FY 3/2026 (as of March 31, 2026)	H1 FY 3/2027 (as of September 30, 2026)
Net assets		
Shareholders' equity		
Share capital	4,203	4,203
Capital surplus	4,044	4,044
Retained earnings	25,431	27,860
Treasury shares	-311	-1,779
Shareholders' equity	33,368	34,328
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	541	1,109
Foreign currency translation adjustment	3,403	3,397
Remeasurements of defined benefit plans	105	93
Valuation and translation adjustments	4,050	4,600
Non-controlling interests	0	1
Net assets	37,419	38,930
Liabilities and net assets	64,957	70,239

(2) Consolidated statement of income

(Millions of yen)

	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)	H1 FY 3/2027 (April 1, 2026 to September 30, 2026)
Net sales	51,394	48,403
Cost of sales	32,331	28,640
Gross profit	19,063	19,762
Selling, general and administrative expenses	13,208	13,722
Operating profit	5,854	6,040
Non-operating income		
Interest income	64	50
Dividend income	39	36
Settlement income	—	122
Other	25	30
Non-operating income	129	239
Non-operating expenses		
Interest expenses	61	38
Share of loss of entities accounted for using equity method	—	0
Foreign exchange losses	82	191
Other	0	0
Non-operating expenses	145	231
Ordinary profit	5,838	6,049
Extraordinary income		
Gain on sale of non-current assets	0	9
Extraordinary income	0	9
Extraordinary losses		
Loss on sale of non-current assets	2	10
Loss on valuation of investment securities	—	96
Other	240	5
Extraordinary losses	243	111
Profit before income taxes	5,596	5,947
Income taxes	1,458	1,499
Profit	4,137	4,448
Profit attributable to non-controlling interests	—	0
Profit attributable to owners of parent	4,137	4,447

Consolidated statement of comprehensive income

(Millions of yen)

	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)	H1 FY 3/2027 (April 1, 2026 to September 30, 2026)
Profit	4,137	4,448
Other comprehensive income		
Valuation difference on available-for-sale securities, net of tax	909	567
Foreign currency translation adjustment, net of tax	325	-5
Remeasurements of defined benefit plans, net of tax	-5	-11
Other comprehensive income	1,229	550
Comprehensive income	5,366	4,998
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,366	4,998
Comprehensive income attributable to non-controlling interests	—	0

(3) Consolidated cash flow statement

(Millions of yen)

	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)	H1 FY 3/2027 (April 1, 2026 to September 30, 2026)
Cash flows from operating activities		
Profit before income taxes	5,596	5,947
Depreciation	871	941
Amortization of goodwill	—	74
Increase (decrease) in allowance for doubtful accounts	-3	-45
Increase (decrease) in provision for bonuses	-676	-757
Increase (decrease) in provision for bonuses for directors (and other officers)	-39	-27
Increase (decrease) in retirement benefit liability	-6	32
Interest and dividend income	-103	-87
Interest expenses	62	38
Foreign exchange losses (gains)	212	98
Share of loss (profit) of entities accounted for using equity method	—	0
Loss (gain) on sale of non-current assets	2	0
Loss (gain) on valuation of investment securities	—	96
Decrease (increase) in trade receivables	-3,062	-1,884
Decrease (increase) in inventories	-1,986	-5,711
Increase (decrease) in trade payables	3,057	5,129
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	580	864
Decrease (increase) in other current assets	545	560
Increase (decrease) in other current liabilities	-2,689	-1,324
Decrease (increase) in other non-current assets	-0	9
Increase (decrease) in other non-current liabilities	-33	-1
Other, net	56	-4
Subtotal	2,382	3,948
Interest and dividends received	103	86
Interest paid	-89	-34
Income taxes refund (paid)	-541	-2,518
Net cash provided by (used in) operating activities	1,855	1,482
Cash flows from investing activities		
Purchase of property, plant and equipment	-889	-268
Proceeds from sale of property, plant and equipment	0	23
Purchase of intangible assets	-36	-392
Purchase of investment securities	-389	—
Proceeds from collection of loans receivable	—	10
Payments of leasehold and guarantee deposits	-1	-24
Proceeds from refund of leasehold and guarantee deposits	20	10
Payments for asset retirement obligations	-10	—
Net cash provided by (used in) investing activities	-1,306	-642
Cash flows from financing activities		
Proceeds from short-term borrowings	—	2,000
Repayments of short-term borrowings	-2,000	-661
Proceeds from long-term borrowings	—	290
Repayments of long-term borrowings	—	-13
Repayments of lease liabilities	-259	-223
Repayments of installment payables	—	-19
Purchase of treasury shares	—	-1,500
Dividends paid	-2,953	-2,017
Net cash provided by (used in) financing activities	-5,213	-2,144
Effect of exchange rate change on cash and cash equivalents	131	-116
Net increase (decrease) in cash and cash equivalents	-4,533	-1,420
Cash and cash equivalents	24,364	16,499
Cash and cash equivalents	19,830	15,078

(4) Notes to interim consolidated financial statements

(Notes on accounting treatment specific to the preparation of interim consolidated financial statements)

Concerning tax expenses, the Company reasonably estimated effective tax rate for profit before income taxes for the current fiscal year, which includes the current first half, by applying tax effect accounting. Then it calculated tax expenses for the current first half by multiplying the amount of profit before income taxes for the current first half by the estimated effective tax rate for the current fiscal year.

(Segment information and other information)

Information on sales, profit or loss, assets, liabilities, and other items by reportable segment

1. H1 FY 3/2026 (April 1, 2025 – September 30, 2025) (Millions of yen)

	Reportable Segments			Amount of Adjustment (Note)1	Amount recorded in the consolidated profit and loss statement (Note)2
	Branded Business	Technology Solution Business	Subtotal		
Sales					
Sales towards external customers	14,480	36,914	51,394	—	51,394
Sales between internal segments and internal transfer	—	—	—	—	—
Total	14,480	36,914	51,394	—	51,394
Segment profit	924	7,561	8,485	-2,630	5,854

(Notes) 1. The above -¥2,630 million of “Amount of Adjustment” in “Segment profit” is mainly the cost of its administrative divisions which are not included in the reportable segments.

2. “Segment profit” is adjusted for “Operating profit” in “Quarterly Consolidated Statement of Income.”

2. H1 FY 3/2027 (April 1, 2026 – September 30, 2026) (Millions of yen)

	Reportable Segments			Amount of Adjustment (Note)1	Amount recorded in the consolidated profit and loss statement (Note)2
	Branded Business	Technology Solution Business	Subtotal		
Sales					
Sales towards external customers	18,016	30,386	48,403	—	48,403
Sales between internal segments and internal transfer	—	—	—	—	—
Total	18,016	30,386	48,403	—	48,403
Segment profit	2,425	6,342	8,767	-2,727	6,040

(Notes) 1. The above -¥2,727 million of “Amount of Adjustment” in “Segment profit” is mainly the cost of its administrative divisions which are not included in the reportable segments.

2. “Segment profit” is adjusted for “Operating profit” in “Quarterly Consolidated Statement of Income.”

(Notes on significant changes in amount of shareholders' equity)

The Company implemented treasury share acquisition of 1,789,500 shares during the first half of the current fiscal year based on the resolution by the Board of Directors held on May 12, 2026.

In addition, based on the resolution at a meeting of the Board of Directors held on July 10, 2026, the Company disposed 39,153 shares of treasury stock used for restricted stock compensation, during the first half of the current fiscal year.
As the balance of other capital surplus in capital surplus became a negative value by the cancellation of treasury stock, the Company set other capital surplus to zero and the said negative value was reduced from retained earnings.

As a result of the above, retained earnings increased by ¥2,428 million and treasury stock increased by ¥1,468 million during the first half of the current fiscal year. Accordingly, retained earnings amounted to ¥27,860 million and treasury stock amounted to ¥1,779 million as of September 30, 2026.

(Notes on going concern assumption)

Not applicable

(Significant subsequent events)

Not applicable