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February 13, 2026

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Notice Concerning Revision of Full-year Earnings Forecasts

SUNCORPORATION (the "Company") hereby announces that, at a meeting of the Board of Directors held on February 13, 2026, it has decided to revise its consolidated earnings forecasts for the fiscal year ending March 31, 2026, which were previously announced on May 15, 2025, in light of recent business trends and other factors as described below.

1. Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	(Millons of yen) 16,247	(Millons of yen) 1,385	(Millons of yen) 6,191	(Millons of yen) 4,296	(Yen) 192.90
Revised forecasts (B)	10,300	(210)	5,500	8,800	399.84
Change (B-A)	(5,947)	(1,595)	(691)	4,504	—
Change (%)	(36.6)	—	(11.1)	104.8	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	10,837	1	709	17,228	774.02

2. Reason for the revision

Regarding the business environment for the fiscal year ending March 31, 2026, the Global Data Intelligence business is expected to see positive results from forensic and intelligence solutions. Furthermore, the Company's project for the "Research, Development, and Demonstration of Multi-modal Integrated Fake/Misinformation Detection Technology" was selected by the Ministry of Internal Affairs and Communications (MIC).

In the Entertainment-related business, shipment volumes of components for gaming machines to major customers have fallen short of initial expectations and are currently showing sluggish growth.

In the IT-related business, demand for the migration to LTE (4G) following the shutdown of 3G services by various telecommunications carriers has run its course. Meanwhile, regarding new 5G and edge AI-related products—which the Company is focusing on as next growth drivers—delays in development and market launch are expected to result in lower shipment volumes. Additionally, the development of security measures for industrial networks is taking longer than anticipated.

In terms of M&A and business alliances, strategic investments such as the capital participation in Cyber Command Inc. in August 2025 are beginning to yield steady results. However, for several other deals currently under negotiation, the due diligence and consensus-building processes are taking longer than initially expected, and their contribution to earnings for the current fiscal year is projected to be limited.

On the other hand, the business performance of Cellebrite, a subsidiary accounted for under the equity method, remains robust.

In light of the circumstances described above, net sales are expected to fall below the previous forecast. Operating profit is projected to decrease in line with the decline in sales. Regarding ordinary profit, based on the forecast for investment offshore under the equity method, the scale of the decrease is expected to be narrower compared to that of operating profit. Finally, profit attributable to owners of parent is projected to exceed the previous forecast due to the recognition of a gain on change in equity.

(Note) The forecasts above are based on information available as of the date of publication of this document. Actual results may differ from these forecast figures due to various factors in the future.

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