Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SUNCORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6736
URL: https://www.sun-denshi.co.jp
Representative: Ryusuke Utsumi President and Representative Director
Inquiries: Yoshimi Kimura Director
Telephone: +81-52-756-5981

Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	5,112	8.8	6	-	477	(78.2)	(8,933)	-
September 30, 2025	4,701	(18.9)	(144)	-	2,186	-	4,442	-

Note: Comprehensive income For the six months ended September 30, 2026: ¥ (7,981) million [-%]
For the six months ended September 30, 2025: ¥ 2,439 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(415.06)	-
September 30, 2025	199.85	199.64

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	48,710	39,136	80.3
March 31, 2026	53,652	48,181	89.7

Reference: Equity
As of September 30, 2026: ¥ 39,104 million
As of March 31, 2026: ¥ 48,133 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	50.00	50.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)			-	-	-

Note: The dividend forecast for the fiscal year ending March 31, 2027 is undecided at this time.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	12,400	25.2	350	-	2,000	(61.0)	(7,600)	-

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	24,007,728 shares
As of March 31, 2026	24,007,728 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,479,310 shares
As of March 31, 2026	2,489,816 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	21,523,659 shares
Six months ended September 30, 2025	22,227,330 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters: The forward-looking statements in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be achieved. Actual results may differ significantly due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to "1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2026 (3) Explanation of forward-looking Information and Consolidated Financial Results Forecasts (Page 4 on the Appendix).

1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2026

(1) Explanation of Operating Results

During the six months ended September 30, 2026, the Japanese economy continued on a moderate recovery trend, supported by improvements in employment and income environments and the effects of various policy measures. On the other hand, the outlook remains uncertain due to downside risks to the economy stemming from developments in the Middle East and volatility in financial and capital markets.

Under these circumstances, the Group has upheld its management policies of "Focusing on the information technology and entertainment fields," "Striving to enhance corporate value," and "Taking proactive actions with entrepreneurial spirit." As its mid- to long-term management strategy, the Group has implemented various measures to: (i) create new customer value in information technology (security and M2M/IoT) fields; (ii) create new IP in entertainment (gaming machines and games) fields; and (iii) promote business development and expansion in global markets.

As a result, key operating results during the six months ended September 30, 2026 were as follows.

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	4,701	5,112	411	8.8
Gross profit	1,212	1,423	210	17.4
Operating profit(loss)	(144)	6	150	—
Ordinary profit	2,186	477	(1,709)	(78.2)
Profit(loss) attributable to owners of parent	4,442	(8,933)	(13,375)	—

Main factors of increase/decrease

Net sales: Net sales for the six months ended September 30, 2026 increased by 411 million yen compared to the same period of the previous fiscal year to 5,112 million yen. The primary factor was steady sales growth across all reportable segments, namely the Global Data Intelligence business, the Entertainment-related business, and the IT-related business.

Operating profit: Gross profit increased by 210 million yen year-on-year to 1,423 million yen. Although selling, general and administrative (SG&A) expenses increased by 59 million yen compared to the same period of the previous fiscal year, operating income turned positive to 6 million yen (from an operating loss of 144 million yen in the same period of the previous fiscal year) due to the revenue growth and higher gross profit.

Ordinary profit: Ordinary profit decreased by 1,709 million yen year-on-year to 477 million yen. This was primarily due to a decrease of 1,767 million yen in share of profit of entities accounted for using equity method from Cellebrite DI Ltd., an equity-method associate, to 439 million yen.

Profit (loss) attributable to owners of parent: Despite recording a gain on change in equity of 2,534 million yen related to Cellebrite, the Group recorded approximately 11,996 million yen in income taxes (including understatement penalty taxes and other levies) following the receipt of a reassessment notice (*) from the Nagoya Regional Taxation Bureau regarding the fiscal year ended March 31, 2025. Consequently, profit attributable to owners of parent decreased by 13,375 million yen year-on-year to a loss of 8,933 million yen.

(*) *Note: This reassessment notice pertains to the tax treatment of shares of Cellebrite DI Ltd. received by the Company without consideration. The Company is dissatisfied with this disposition by the tax authorities and has filed an application for examination with the Nagoya National Tax Tribunal in accordance with relevant laws and regulations.*

<Overview of individual segments>

[Global Data Intelligence business]

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	578	793	215	37.2
Gross profit	133	160	26	20.2
Segment profit	63	82	19	30.8

Main factors of increase/decrease

In the Global Data Intelligence business, both net sales and segment profit increased year-on-year, driven by sales centered on Cellebrite products and an increase in subscription contracts.

[Entertainment-related business]

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	2,789	2,838	48	1.8
Gross profit	648	721	72	11.2
Segment profit	307	297	(9)	(3.1)

Main factors of increase/decrease

- Gaming machine-related business: Both net sales and segment profit increased year-on-year, primarily due to an increase in shipment volumes of gaming machine components.
- Game content business: Although two new titles were released, both net sales and segment profit decreased year-on-year.

[IT-related business]

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	1,342	1,487	144	10.7
Gross profit	421	539	118	28.2
Segment profit	66	144	78	117.3

Main factors of increase/decrease

In the IT-related business, domestic demand in the same period of the previous fiscal year saw a temporary decline as the migration demand to LTE (4G) following the shutdown of 3G networks by telecom carriers ran its course. However, during the six months ended September 30, 2026, this impact subsided. Coupled with sales price revisions implemented in response to rising costs and steady sales expansion in Malaysia by EKTech Group (a consolidated subsidiary), the segment recorded year-on-year increases in both net sales and segment profit.

[Wellness business]

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	—	0	0	—
Gross profit	—	0	0	—
Segment profit	(11)	(17)	(5)	—

Main factors of increase/decrease

In the Wellness business, the Company commenced sales in the second quarter under review of products from MyWaves Technologies Limited, a leader in improving sleep quality through sleep-tech, via consolidated subsidiary Sun Digital Health Co., Ltd. Segment loss expanded year-on-year due to minimal sales volume during the initial launch phase and the incurrence of upfront expenses.

(2) Explanation of Financial Position

< Status of assets, liabilities, and net assets>

	As of Mar. 31, 2026 (Millions of yen)	As of Sep. 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Current assets	8,610	7,103	(1,506)	(17.5)
Non-current assets	45,041	41,606	(3,434)	(7.6)
Total assets	53,652	48,710	(4,941)	(9.2)
Current liabilities	5,276	9,394	4,118	78.1
Non-current liabilities	195	179	(15)	(7.9)
Total liabilities	5,471	9,574	4,103	75.0
Total net assets	48,181	39,136	(9,044)	(18.8)

Main factors of increase/decrease

(Assets)

- Current Assets:
  - *Current assets* decreased primarily due to decreases of 700 million yen in money held in trust, 403 million yen in notes and accounts receivable - trade and electronically recorded monetary claims, and 370 million yen in raw materials.
- Non-current Assets:
  - *Non-current assets* decreased mainly due to a decrease of 7,271 million yen in investment securities, partially offset by an increase of 3,797 million yen in shares of subsidiaries and associates.

(Liabilities)

- Current Liabilities:
  - *Current liabilities* increased primarily due to increases of 3,714 million yen in short-term borrowings, 184 million yen in notes and accounts payable - trade, and 180 million yen in contract liabilities.

(Net assets)

- Net Assets:
  - *Total net assets* decreased mainly due to a decrease of 10,012 million yen in retained earnings, partially offset by increases of 856 million yen in foreign currency translation adjustment and 107 million yen in valuation difference on available-for-sale securities.

< Status of Cash Flows >

	Six months ended September 30, 2025 (Millions of yen)	Six months ended September 30, 2026 (Millions of yen)	Year-on-year change in amount (Millions of yen)
Cash flows from operating activities	872	(10,650)	(11,522)
Cash flows from investing activities	3,835	8,132	4,297
Cash flows from financing activities	(2,865)	2,614	5,479

Main factors of increase/decrease

(Cash Flows from Operating Activities)

Net cash used in operating activities was 10,650 million yen compared to net cash provided of 872 million yen in the same period of the previous fiscal year. Primary outflows/deductions were income taxes paid of 12,130 million yen and gain on change in equity of 2,534 million yen, while the primary inflow was profit before income taxes of 3,133 million yen.

(Cash Flows from Investing Activities)

Net cash provided by investing activities was 8,132 million yen compared to net cash provided of 3,835 million

yen in the same period of the previous fiscal year. Primary inflows were proceeds from cancellation of money held in trust of 700 million yen and proceeds from sale and redemption of investment securities of 7,506 million yen, while the primary outflow was purchase of property, plant and equipment and intangible assets of 104 million yen.

(Cash Flows from Financing Activities)

Net cash provided by financing activities was 2,614 million yen compared to net cash used of 2,865 million yen in the same period of the previous fiscal year. The primary inflow was a net increase in short-term borrowings of 3,708 million yen, while the primary outflow was dividends paid of 1,078 million yen.

(3) Explanation of Forward-Looking Information, including Consolidated Financial Results Forecasts

Taking into account recent business performance trends, the Company has revised its consolidated financial results forecasts for the fiscal year ending March 31, 2027, which were announced on May 15, 2026. For details, please refer to the "Notice Concerning Revisions to Full-Year Financial Results Forecast" announced today (November 13, 2026).

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,242,194	2,314,583
Money held in trust	700,000	-
Accounts receivable trade and electronically recorded monetary claims	1,359,185	955,449
Accounts receivable	38,767	38,865
Finished goods	475,221	446,241
Work in process	331,019	230,246
Raw materials	2,390,039	2,019,144
Other	1,074,536	1,099,535
Allowance for doubtful accounts	(99)	(99)
Total current assets	8,610,866	7,103,967
Non-current assets		
Property, plant and equipment		
Land	949,043	949,043
Other, net	424,590	435,095
Total property, plant and equipment	1,373,634	1,384,139
Intangible assets		
Goodwill	459,278	452,840
Other	168,227	175,330
Total intangible assets	627,506	628,170
Investments and other assets		
Investment securities	11,031,651	3,760,512
Deferred tax assets	324,871	371,257
Shares of subsidiaries and associates	31,037,897	34,835,449
Other	646,211	627,338
Total investments and other assets	43,040,632	39,594,557
Total non-current assets	45,041,773	41,606,867
Total assets	53,652,639	48,710,834

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,018,310	1,202,350
Short-term borrowings	2,416,500	6,131,432
Current portion of long-term borrowings	36,504	36,504
Accrued expenses	264,263	246,943
Income taxes payable	66,411	113,036
Advances received	55,598	42,423
Contract liabilities	1,185,870	1,366,174
Provision for bonuses	94,499	95,710
Other	138,335	160,278
Total current liabilities	5,276,294	9,394,854
Non-current liabilities		
Long-term borrowings	138,658	120,406
Deferred tax liabilities	8,430	6,746
Deferred tax liabilities for land revaluation	10,212	10,212
Retirement benefit liability	6,714	7,410
Other	31,116	34,905
Total non-current liabilities	195,131	179,680
Total liabilities	5,471,425	9,574,535
Net assets		
Shareholders' equity		
Share capital	2,097,606	2,097,606
Capital surplus	3,570,504	3,558,327
Retained earnings	50,317,706	40,305,249
Treasury shares	(10,766,291)	(10,722,293)
Total shareholders' equity	45,219,526	35,238,888
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(124,957)	(17,280)
Deferred gains or losses on hedges	54,550	46,734
Revaluation reserve for land	(434,495)	(439,049)
Foreign currency translation adjustment	3,419,102	4,275,570
Total accumulated other comprehensive income	2,914,200	3,865,973
Share award rights	15,142	2,566
Share acquisition rights	32,344	28,870
Total net assets	48,181,214	39,136,299
Total liabilities and net assets	53,652,639	48,710,834

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	4,701,096	5,112,573
Cost of sales	3,488,488	3,689,514
Gross profit	1,212,607	1,423,058
Selling, general and administrative expenses	1,356,721	1,416,593
Operating profit (loss)	(144,113)	6,464
Non-operating income		
Interest and dividend income	152,592	28,930
Foreign exchange gains	2,600	-
Gain on sale of securities	-	48,737
Share of profit of entities accounted for using equity method	2,206,633	439,163
Other	3,010	8,956
Total non-operating income	2,364,836	525,788
Non-operating expenses		
Interest expenses	14,133	34,224
Foreign exchange losses	-	3,551
Commission for purchase of treasury shares	10,304	-
Commission expenses	9,390	17,198
Other	575	122
Total non-operating expenses	34,405	55,097
Ordinary profit	2,186,317	477,155
Extraordinary income		
Gain on sale of non-current assets	-	149
Gain on sale of investment securities	-	194,682
Gain on change in equity	2,234,015	2,534,765
Total extraordinary income	2,234,015	2,729,598
Extraordinary losses		
Loss on sale of investment securities	-	72,971
Other	0	0
Total extraordinary losses	0	72,971
Profit before income taxes	4,420,333	3,133,782
Income taxes	(21,694)	70,615
Income taxes for prior periods	-	11,996,729
Total income taxes	(21,694)	12,067,344
Profit (loss)	4,442,027	(8,933,562)
Profit (loss) attributable to owners of parent	4,442,027	(8,933,562)

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit (loss)	4,442,027	(8,933,562)
Other comprehensive income		
Valuation difference on available-for-sale securities	86,898	115,534
Revaluation reserve for land	-	(4,554)
Foreign currency translation adjustment	(25,701)	17,172
Share of other comprehensive income of entities accounted for using equity method	(2,064,012)	823,622
Total other comprehensive income	(2,002,815)	951,773
Comprehensive income	2,439,212	(7,981,788)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,439,212	(7,981,788)

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,420,333	3,133,782
Depreciation	116,623	102,997
Amortization of goodwill	28,983	33,909
Increase (decrease) in allowance for doubtful accounts	(101)	0
Increase (decrease) in provision for bonuses	350	1,210
Increase (decrease) in retirement benefit liability	213	695
Interest and dividend income	(152,592)	(28,930)
Interest expenses	14,133	34,224
Foreign exchange losses (gains)	4	228
Loss (gain) on sale of investment securities	-	(170,448)
Share of loss (profit) of entities accounted for using equity method	(2,206,633)	(439,163)
Loss (gain) on change in equity	(2,234,015)	(2,534,765)
Decrease (increase) in trade receivables	330,061	417,533
Decrease (increase) in inventories	287,160	501,038
Increase (decrease) in trade payables	203,360	180,847
Decrease (increase) in prepaid expenses	(143,566)	(25,071)
Decrease (increase) in accounts receivable - other	6,147	1,874
Decrease (increase) in deposits paid	(27,588)	12,223
Decrease (increase) in long-term prepaid expenses	34,625	3,390
Increase (decrease) in contract liabilities	267,933	180,303
Increase (decrease) in accrued expenses	(11,072)	(3,855)
Increase (decrease) in deposits received	25,704	(1,109)
Increase (decrease) in accrued consumption taxes	(272,760)	(2,209)
Other, net	(43,333)	70,224
Subtotal	643,971	1,468,932
Interest and dividends received	61,907	28,930
Interest paid	(14,133)	(34,224)
Income taxes paid	(27,732)	(12,130,661)
Income taxes refund	208,764	16,893
Net cash provided by (used in) operating activities	872,778	(10,650,129)

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from investing activities		
Net decrease (increase) in time deposits	10,030	30,176
Proceeds from cancellation of money held in trust	18,100,000	700,000
Investments in money held in trust	(14,000,000)	-
Purchase of investment securities	(182,825)	-
Proceeds from sale and redemption of investment securities	-	7,506,995
Purchase of property, plant and equipment	(53,607)	(51,247)
Purchase of intangible assets	(37,875)	(53,150)
Net cash provided by (used in) investing activities	3,835,722	8,132,773
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	327,951	3,708,200
Proceeds from long-term borrowings	9,048	-
Repayments of long-term borrowings	(22,998)	(18,252)
Dividends paid	(1,113,363)	(1,078,895)
Proceeds from exercise of employee share options	8,934	8,154
Purchase of treasury shares	(2,060,969)	-
Other, net	(13,886)	(5,143)
Net cash provided by (used in) financing activities	(2,865,282)	2,614,064
Effect of exchange rate change on cash and cash equivalents	(568)	(19,079)
Net increase (decrease) in cash and cash equivalents	1,842,649	77,628
Cash and cash equivalents at beginning of period	1,986,385	2,093,850
Cash and cash equivalents at end of period	3,829,034	2,171,479

(4) Notes on Semi-annual Consolidated Financial Statements

(Notes regarding assumption of going concern)

Not applicable

(Notes if there are significant changes in the amount of shareholders' equity)

Not applicable

(Notes on Changes in Accounting Policies)

(Application of the Practical Guidelines on Accounting for Financial Instruments)

Effective from the beginning of the first quarter of the current consolidated fiscal year, the Company has applied the "Practical Guidelines on Accounting for Financial Instruments" (Implementation Guidance No. 9, March 11, 2025; hereinafter referred to as the "Revised Practical Guidelines on Accounting for Financial Instruments"). Accordingly, the Company has applied Paragraph 132-2 of the Revised Practical Guidelines on Accounting for Financial Instruments to measure stocks without market prices (excluding shares of subsidiaries and associates of the Company) included in the underlying assets of partnerships, etc., that meet the requirements set forth in the said paragraph at fair value, and has used these valuations as the basis for accounting for investments in partnerships, etc. In addition, the application of the Revised Practical Guidelines on Accounting for Financial Instruments follows the transitional treatment set forth in Paragraph 205-2, and its impact on the quarterly consolidated financial statements is immaterial.

(Change in Method for Calculating Tax Expenses)

Tax expenses were previously calculated using the standard method. However, in order to further improve efficiency in quarterly accounting operations, effective from the first quarter of the consolidated fiscal year under review, the Company and certain consolidated subsidiaries have changed to a method of calculating tax expenses by reasonably estimating the effective tax rate after the application of tax-effect accounting to profit before income taxes for the consolidated fiscal year, and multiplying profit before income taxes for the quarter by the estimated effective tax rate. However, for entities where calculating tax expenses using the estimated effective tax rate would yield a significantly unreasonable result, calculations are made using the statutory effective tax rate, taking into account significant adjustment items.

Note that this change had a minor impact, and therefore retrospective application was not performed.

(Notes on Accounting Treatment Specific to Preparation of Semi-annual Consolidated Financial Statements)

(Calculation of Tax Expenses)

Tax expenses for the Company and certain consolidated subsidiaries are calculated by reasonably estimating the effective tax rate after the application of tax-effect accounting to profit before income taxes for the consolidated fiscal year including the first quarter under review, and multiplying profit before income taxes for the quarter by the estimated effective tax rate.

Income taxes - deferred are included in income taxes.

(Segment information, etc.)

[Segment information]

I. Six months ended September 30, 2025 (April 1 to September 30, 2025)

1. Information on net sales and profit (loss) for each reportable segment and information on the disaggregation of revenue

(Thousands of yen)

	Global Data Intelligence business	Entertainment-related business	IT-related business	Wellness business	Total	Adjusted amount (Note 1)	Amount reported on consolidated financial statements (Note 2)
Sales							
Goods transferred at a point in time	45,723	2,779,650	1,127,248	—	3,952,621	—	3,952,621
Goods transferred over time	532,817	—	215,657	—	748,474	—	748,474
Revenue from contracts with customers	578,540	2,779,650	1,342,906	—	4,701,096	—	4,701,096
Revenue from external customers	578,540	2,779,650	1,342,906	—	4,701,096	—	4,701,096
Transactions with other segments	—	9,776	—	—	9,776	(9,776)	—
Total	578,540	2,789,426	1,342,906	—	4,710,872	(9,776)	4,701,096
Segment profit	63,283	307,239	66,503	(11,290)	425,737	(569,850)	(144,113)

(Notes) 1. Adjusted amount for segment profit (loss) of ¥(569,850) thousand includes elimination of intersegment transactions of ¥2,485 thousand and company-wide expenses not allocated to each reportable segment of ¥(572,336) thousand. The company-wide expenses mainly consist of general and administrative expenses not attributable to reportable segments.

2. Segment profit (loss) has been adjusted with operating profit (loss) on the quarterly consolidated statements of income.

II. Six months ended September 30, 2026 (April 1 to September 30, 2026)

1. Information on net sales and profit (loss) for each reportable segment and information on the disaggregation of revenue

(Thousands of yen)

	Global Data Intelligence business	Entertainment-related business	IT-related business	Wellness business	Total	Adjusted amount (Note 1)	Amount reported on consolidated financial statements (Note 2)
Sales							
Goods transferred at a point in time	92,182	2,836,493	1,115,139	89	4,043,903	—	4,043,903
Goods transferred over time	701,677	—	366,992	—	1,068,669	—	1,068669
Revenue from contracts with customers	793,859	2,836,493	1,482,131	89	5,112,573	—	5,112,573
Revenue from external customers	793,859	2,836,493	1,482,131	89	5,112,573	—	5,112,573
Transactions with other segments	—	1,879	5,089	—	6,969	(6,969)	—
Total	793,859	2,838,493	1,487,221	89	5,119,543	(6,969)	5,112,573
Segment profit	82,798	297,570	144,542	(17,021)	507,889	(501,425)	6,464

(Notes) 1. Adjusted amount for segment profit (loss) of ¥(501,425) thousand includes elimination of company-

wide expenses not allocated to each reportable segment of ¥(501,425) thousand. The company-wide expenses mainly consist of general and administrative expenses not attributable to reportable segments.

2. Segment profit (loss) has been adjusted with operating (loss) on the quarterly consolidated statements of income.