

August 4, 2026

Company name: HIROSE ELECTRIC CO., LTD.
Representative: Shin Kamagata
President and Representative Director
(Code: 6806, Tokyo Stock Exchange – Prime Section)
Contact person details: Masakazu Yamaoka
General Manager of Finance Department
(Tel: +81-45-620-7410)

Notice Regarding the Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027

Based on recent business performance trends, we have revised our earnings forecast for the Second Quarter and the Full Fiscal Year ending March 2027, which was announced on May 11, 2026, as follows.

Revision of Consolidated Earnings Forecast for the Second Quarter of FY2027 (April 1, 2026 to September 30, 2026)

(Yen in millions)

	Revenue	Operating Profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings Per share
Previous Forecast (A) (May 11, 2026)	115,000	23,000	24,000	17,000	519.54 yen
Revised Forecast (B)	125,000	25,500	27,500	16,500	504.26 yen
Change (B-A)	10,000	2,500	3,500	(500)	-
Rate of change (%)	8.7	10.9	14.6	(2.9)	-
(Ref.) Results for the previous year's Q2 (FY2025 Q2)	102,025	20,461	22,101	15,523	459.37 yen

Revision of Consolidated Earnings Forecast of FY 2027 (April 1, 2026 to March 31, 2027)

(Yen in millions)

	Revenue	Operating Profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share
Previous Forecast (A) (May 11, 2026)	230,000	46,000	48,000	34,000	1,039.08 yen
Revised Forecast (B)	250,000	50,000	53,000	35,000	1,069.63 yen
Change (B-A)	20,000	4,000	5,000	1,000	-
Rate of change (%)	8.7	8.7	10.4	2.9	-
(Ref.) Results for the fiscal year ended Mar, 2026	211,264	42,995	46,626	33,142	991.91 yen

Exchange rates for the full year are assumed to be 1US\$ = JPY 155.00, 1€ = JPY180.00, and 1 South Korean won = JPY0.1050, respectively.

Reasons for the revision

Foreign exchange trends and stronger-than-expected performance, primarily in the general industrial business, are expected to exceed our previous assumptions. Meanwhile, one of our major subsidiaries recognized income tax expense in the first quarter following the results of a tax audit by the tax authorities. Based on these factors, we have revised the consolidated earnings forecasts for the second quarter and the full fiscal year announced on May 11, 2026. There is no change in the dividends' forecast.

*Forward-looking statements stated in this document are based on information currently possessed by Hirose or current assumption related to uncertain factors affecting future business performance. Actual financial performance could be significantly different from our expectations because of various factors. The number of shares issued used for calculation of estimated figure of "basic earnings per share" is the same as weighted average number of shares expected currently.