November 4th, 2026

Company Name SUMIDA CORPORATION
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Notice Concerning Revision to Full-Year Consolidated Financial Results Forecast and Unchanged Year-End Dividend Forecast

In accordance with recent performance trends, we have revised our full-year consolidated financial results forecast for the fiscal year ending December 31st, 2026, which was previously announced on February 6th, 2026, as follows.
The year-end dividend forecast for the fiscal year ending December 31st, 2026 remains unchanged.

1. Revisions to the full-year consolidated financial results forecast

Revisions to the financial results forecast for the fiscal year ending December 31st, 2026 are as follows:

	Revenue	Operating Profit	Profit before income taxes	Profit attributable to owners of parent	Basic earnings per share
	million yen	million yen	million yen	million yen	yen/share
Previous Forecast (A) (Announced February 6th, 2026)	156,000	7,500	4,850	3,650	110.40
Revised Forecast (B)	163,800	6,000	3,100	2,300	69.50
Change (B-A)	7,800	(1,500)	(1,750)	(1,350)	–
Change (%)	5.0	(20.0)	(36.1)	(37.0)	–
(Reference) Result for FY2025 (Fiscal year ending December 31st, 2025)	147,194	7,439	4,830	3,618	109.47

*The exchange rate and copper price assumptions used for the financial forecast are as follows.

Exchange Rate: USD / JPY 158.00 yen
EUR / JPY 183.00 yen
CNY / JPY 23.00 yen
HKD / JPY 20.00 yen

LME Copper Price: 13,000 USD/t

2. Reason for the revision

The Group has expanded business primarily in the three areas identified as growth drivers in our Mid-term Business Plan 2026–2028—xEV-related, data center-related, and Schmidbauer-related—resulting in record-high revenue for the first nine months of the current consolidated fiscal year. At the same time, amid the adverse impact of foreign exchange fluctuations on earnings and persistently high raw material costs, particularly for copper, the Group has been working to improve profitability through measures such as increasing sales volume, passing through increased raw material costs to selling prices, launching new products, and improving productivity. However, during the third quarter of the current consolidated fiscal year, the improvement in earnings resulting from these measures was less than initially anticipated; therefore, in light of the current business environment, we have decided to revise our full-year consolidated financial results forecast. Revenue has remained solid, and we recognize that steadily translating this revenue into improved earnings is a key challenge for us. To address this, we will implement all feasible measures to improve profitability.

3. Year-End Dividend Forecast

To strengthen shareholder returns, our dividend policy is to “pay dividends while maintaining a consolidated dividend payout ratio of 30% or higher and taking into account a Dividend on Equity (DOE) ratio of 3% and other factors”.

Although we have revised our full-year consolidated financial results forecast downward, in light of our dividend policy and our commitment to enhancing shareholder value over the medium to long term, we plan to maintain the year-end dividend unchanged from the initial forecast, at 27.0 JPY per share.

Disclaimer

The statements concerning SUMIDA CORPORATION’s future business performances in this release such as earnings forecast is based on information currently available and certain assumptions deemed to be reasonable by SUMIDA CORPORATION, and do not mean that SUMIDA CORPORATION promises to achieve these figures. Actual results may differ materially from the statements due to a variety of factors.

[Note on translation]

This is a translation of the original Japanese document and provided for informational purpose only. If there are any discrepancies between this and the original, the original Japanese document prevails.