Supplementary Materials for FY2026 2Q Financial Results (Under Japanese GAAP)

Chino Corporation

(6850 : Tokyo Stock Exchange Prime Market)

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1. FY2026 2Q Financial Results

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1) Financial Highlights

FY2026 2Q Financial Results

Orders received 16,046 million yen +11.6% yoy

Net sales 15,008 million yen +5.8% yoy

- Orders received continued to be driven by demand for semiconductors, electronic components, and hydrogen energy related products, among others.
- Net sales increased as capital investment remained robust across a wide range of sectors (semiconductors and electronic components, hydrogen energy, and shipping).

Operating profit 1,639 million yen +78.7% yoy

Ordinary profit 1,664 million yen +73.4% yoy

Profit attributable to owners of parent 920 million yen +96.6% yoy

- Profits increased due to higher revenue, ongoing cost-reduction efforts, sales price adjustments, and improved profit margins in the Instrumentation Systems segment (where a large-scale project with a low profit margin was recognized in the same period of the previous year), among other factors.

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2) Performance Summary (1)

◇ Consolidated Results

(Millions of yen)

	FY2025 2Q	FY2026 2Q	change	
Orders received	14,378	**16,046**	1,668	11.6%

	FY2025 2Q	FY2026 2Q	change	
Net sales	14,187	**15,008**	821	5.8%
Gross profit <% of Net sales>	4,081 <28.8%>	**5,335** **<35.6%>**	1,254 <6.8p>	30.7%
Operating profit <% of Net sales>	917 <6.5%>	**1,639** **<10.9%>**	722 <4.4p>	78.7%
Ordinary profit <% of Net sales>	960 <6.8%>	**1,664** **<11.1%>**	704 <4.3p>	73.4%
Profit attributable to owners of parent <% of Net sales>	468 <3.3%>	**920** **<6.1%>**	452 <2.8p>	96.6%

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2) Performance Summary (2)

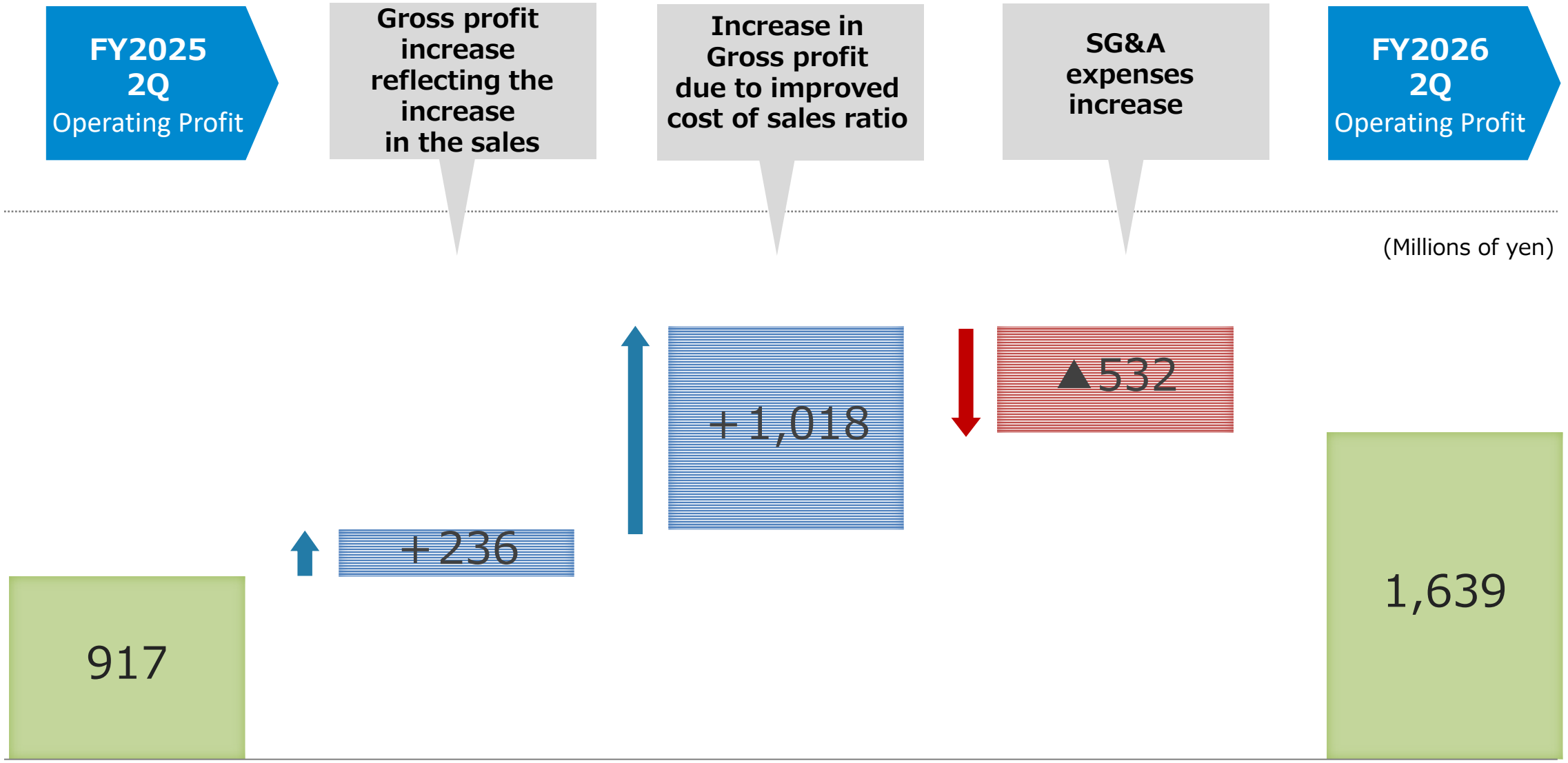
◇ Business Results by Segment

(Millions of yen)

Segment	Orders received				Net sales				Segment profit (Operating profit)			
	FY2025 2Q	FY2026 2Q	Change		FY2025 2Q	FY2026 2Q	Change		FY2025 2Q	FY2026 2Q	Change	
Measurement & Control Instruments	4,566	**4,961**	395	8.7	4,620	**4,915**	294	6.4	699	**737**	38	5.5
Instrumentation Systems	4,566	**6,086**	1,520	33.3	4,532	**4,531**	▲0	▲0.0	213	**700**	486	228.3
Sensors	4,739	**4,466**	▲273	▲5.8	4,502	**5,019**	516	11.5	937	**1,206**	268	28.6
Others	505	**532**	26	5.2	531	**542**	10	1.9	136	**217**	81	59.8
Corporate expenses									▲1,069	**▲1,221**	▲152	—
Total	14,378	**16,046**	1,668	11.6	14,187	**15,008**	821	5.8	917	**1,639**	722	78.7

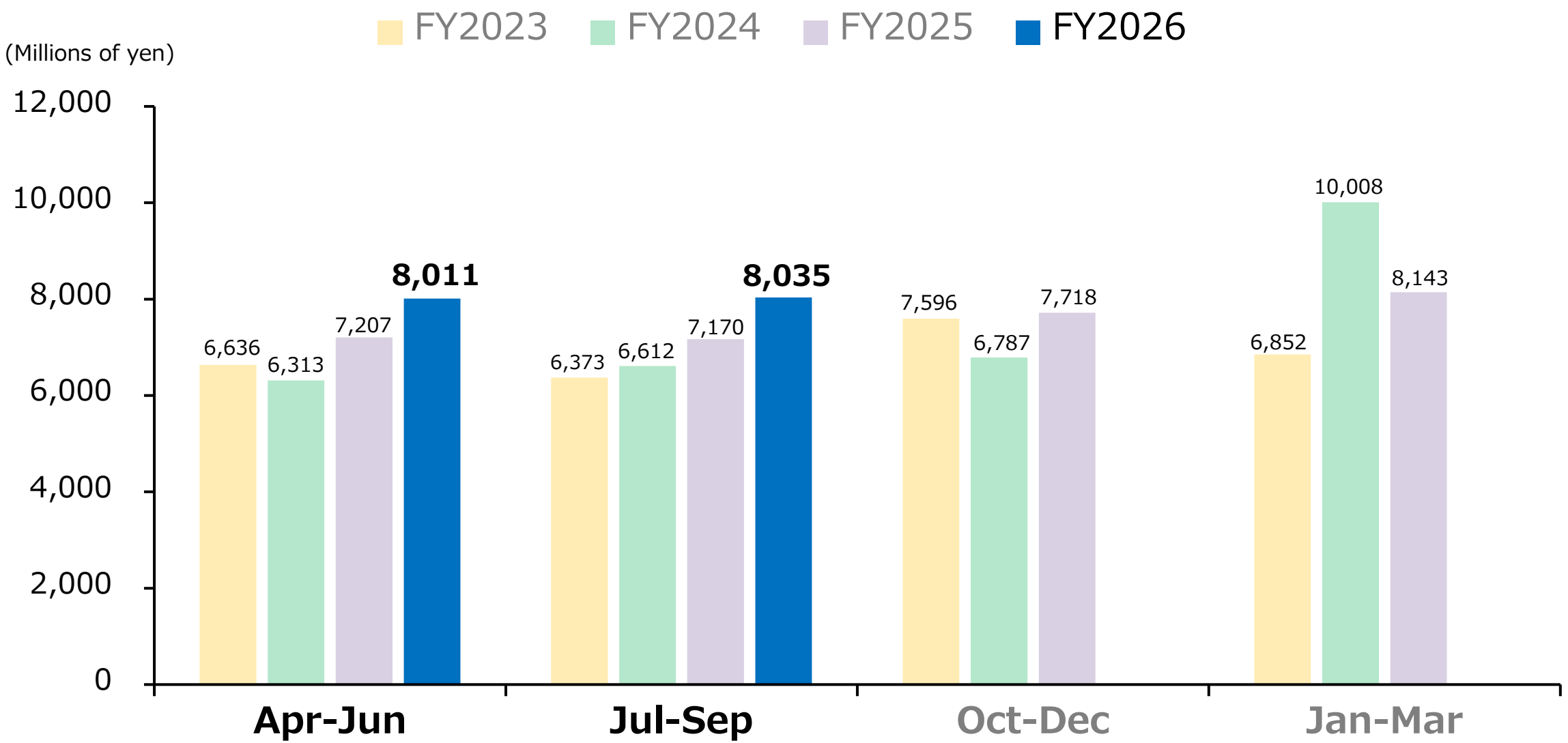
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3) Analysis of Increase/Decrease in Operating Profit



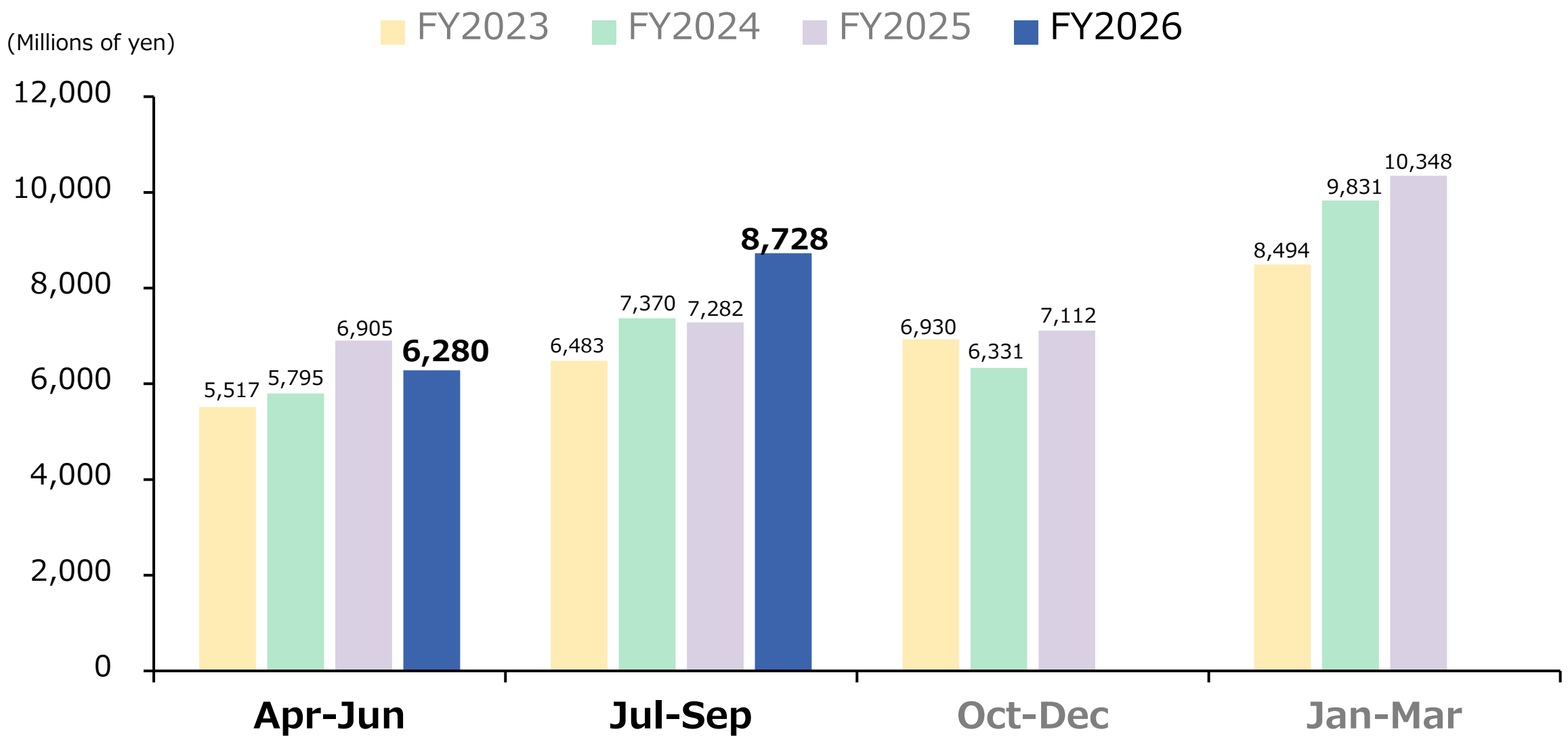
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4) Orders received Trends



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4) Net sales Trends



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5) Performance Trends by Segment
<Measurement & Control Instruments>

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Profit and Loss

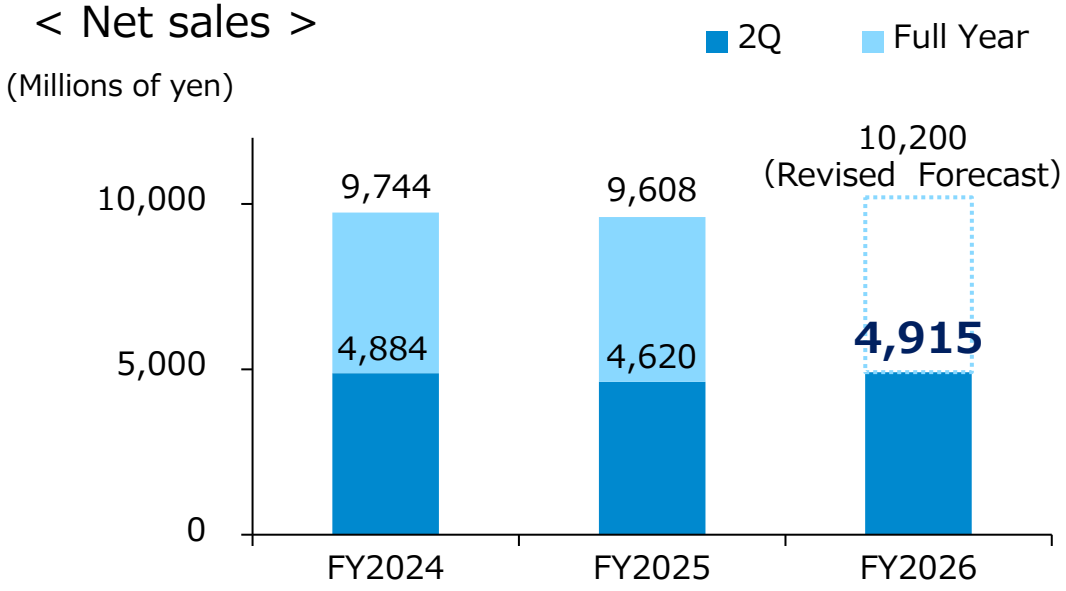
Net sales 4,915 million yen +6.4% yoy

Segment Profit 737 million yen +5.5% yoy

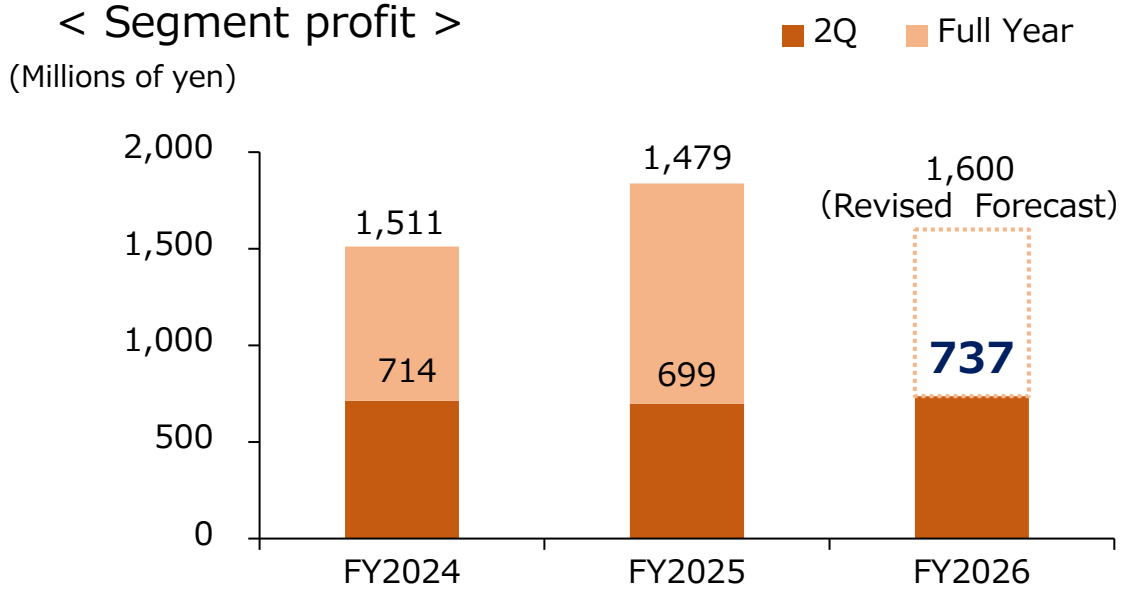
Status by Product

- Demand remained strong, particularly for manufacturing equipment for semiconductors and electronic components and for heat treatment systems, leading to increased revenue.
- Profits increased due to higher revenue and adjustments to selling prices, among other factors.

< Net sales >



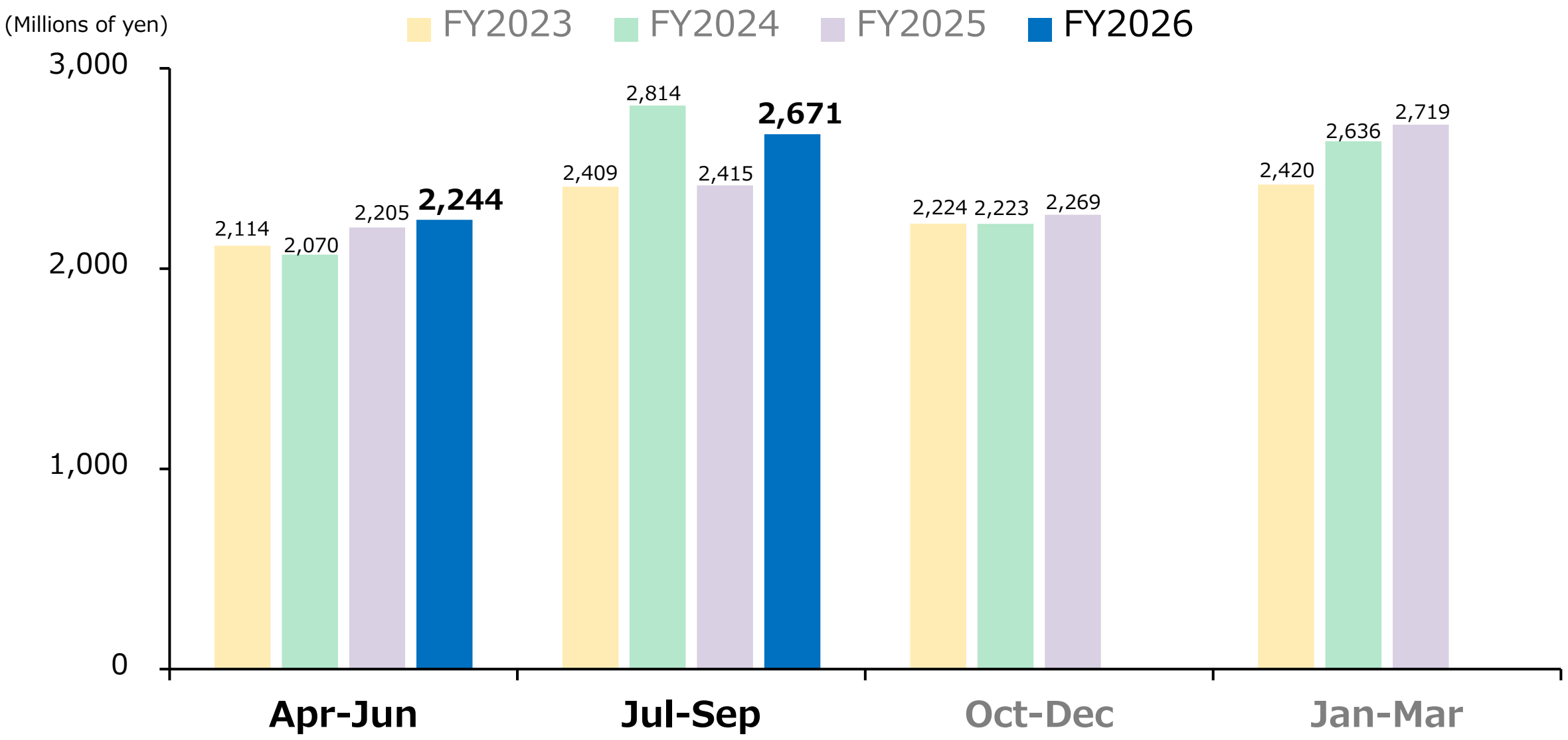
< Segment profit >



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5) Sales Trends

<Measurement & Control Instruments>



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5) Performance Trends by Segment
<Instrumentation Systems>

Profit and Loss

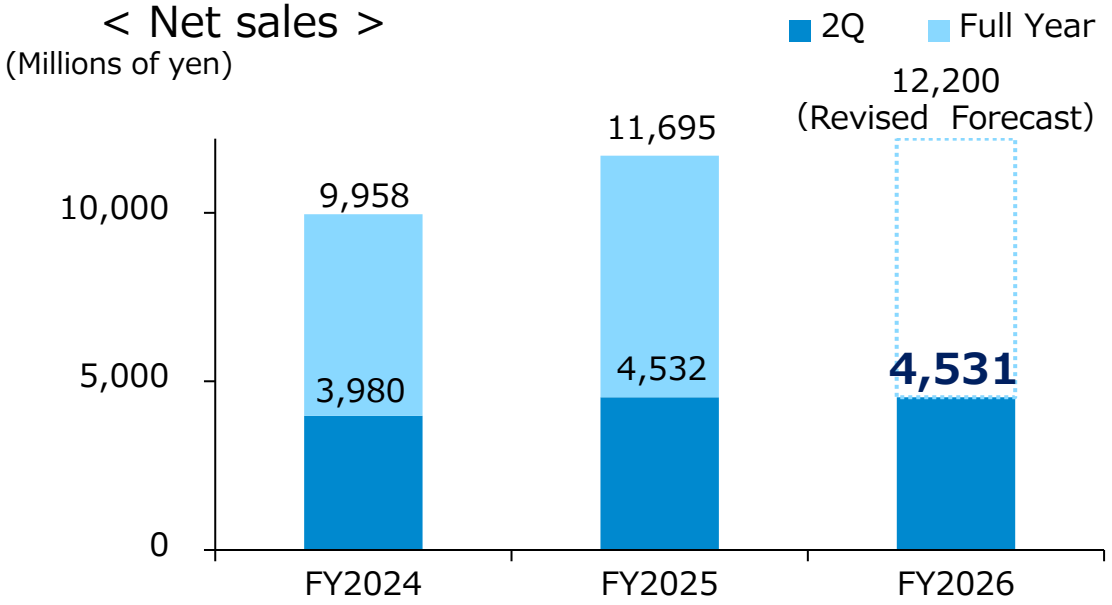
Net sales 4,531 million yen ▲0.0% yoy

Segment Profit 700 million yen +228.3% yoy

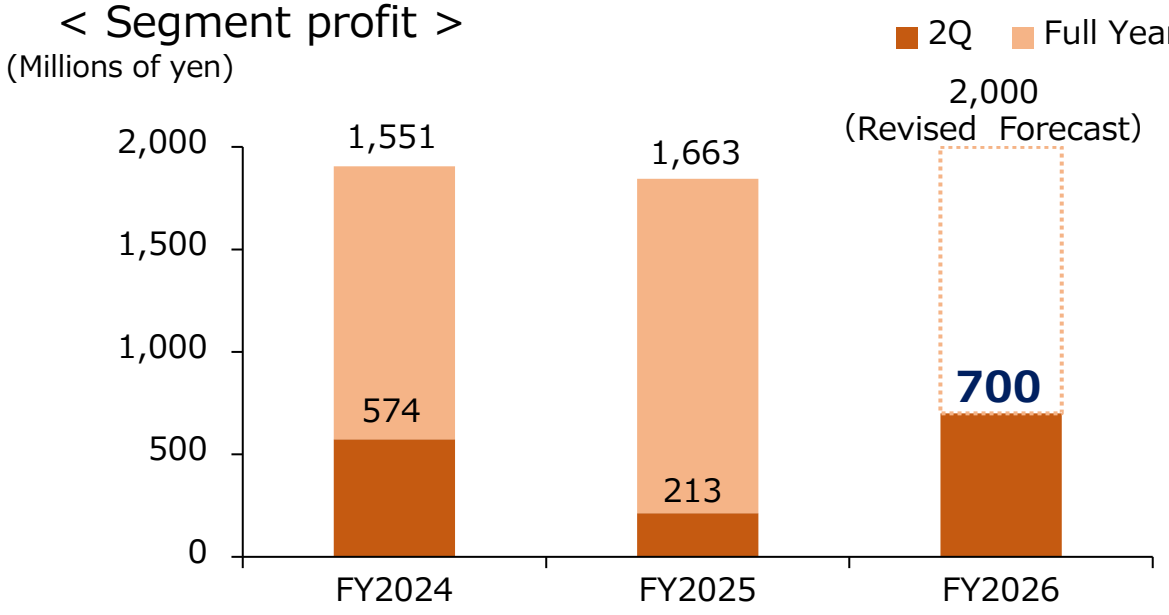
Status by Product

- Although sales of air conditioner compressor evaluation systems declined, net sales remained on par with the same period last year, driven by demand for water electrolysis testing systems (for research and development in hydrogen energy utilization) and equipment for the manufacture of electronic components.
- Profits increased significantly due to an improvement in profit margins (as large-scale projects with low profit margins were recognized in the same period of the previous year).

< Net sales >

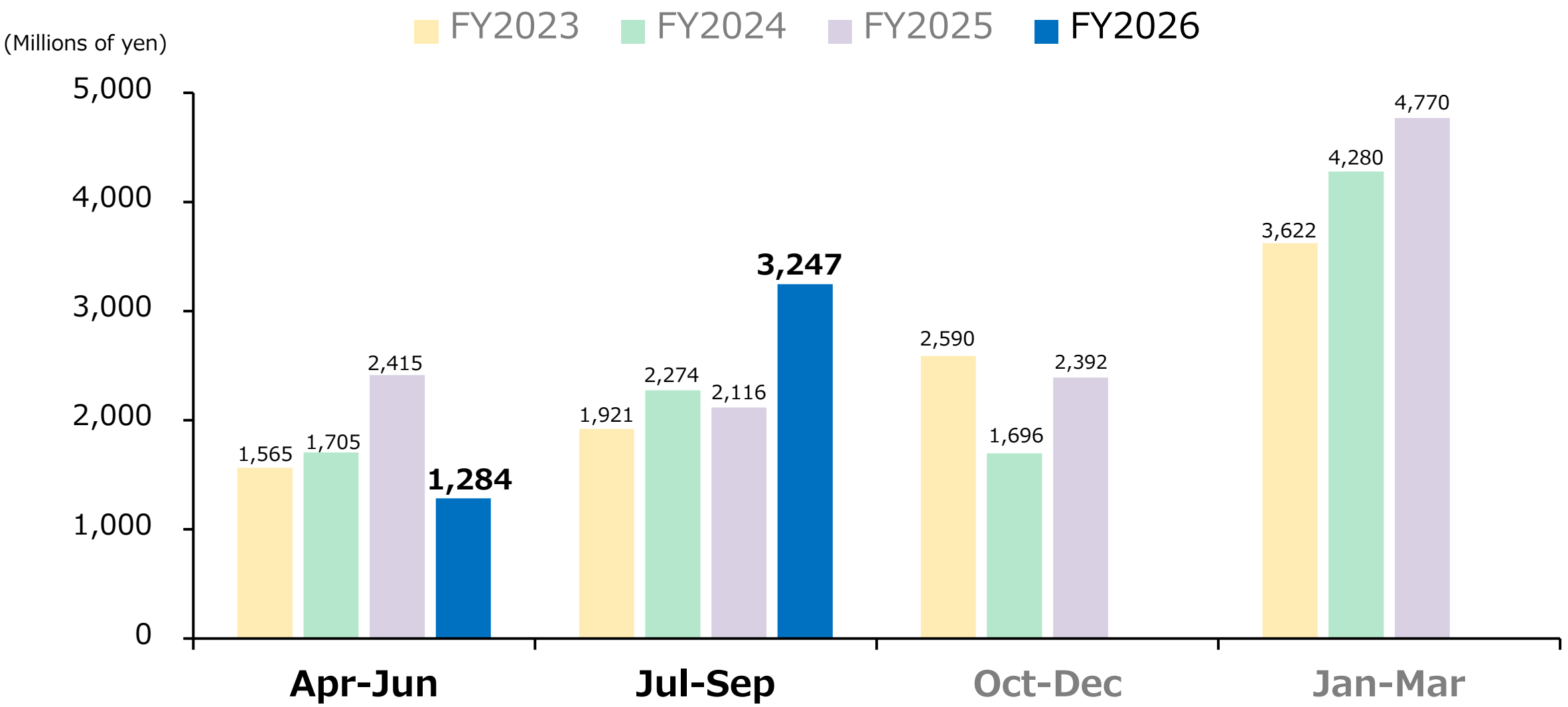


< Segment profit >



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5) Sales Trends
<Instrumentation Systems>



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5) Performance Trends by Segment
<Sensor>

Profit and Loss

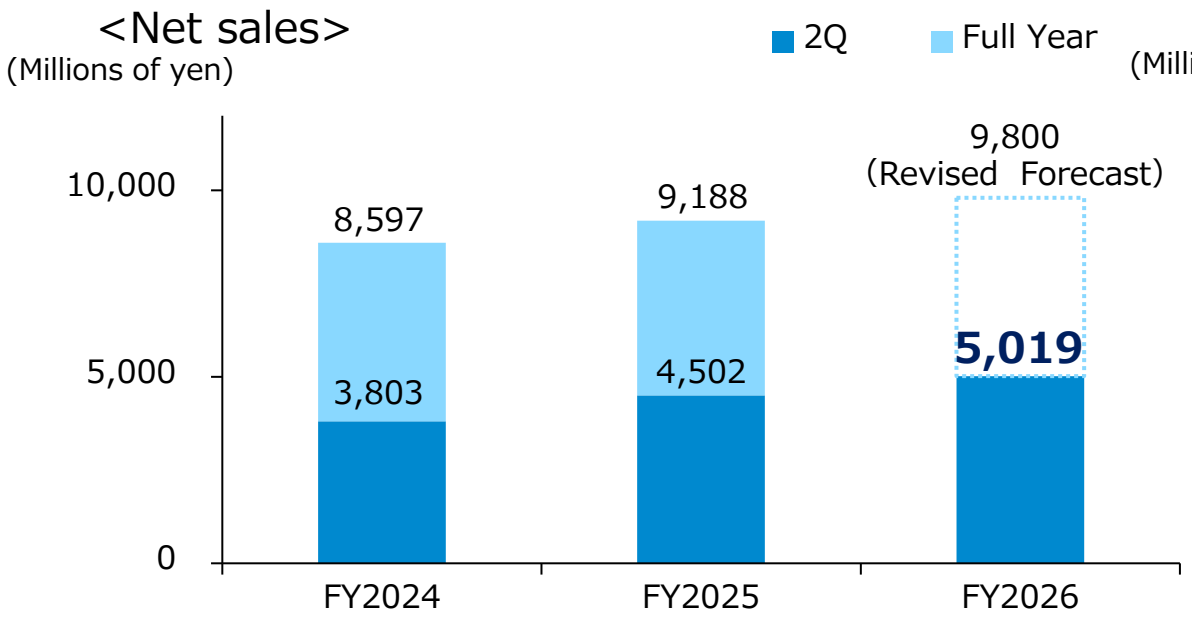
Net sales 5,019 million yen +11.5% yoy

Segment Profit 1,206 million yen +28.6% yoy

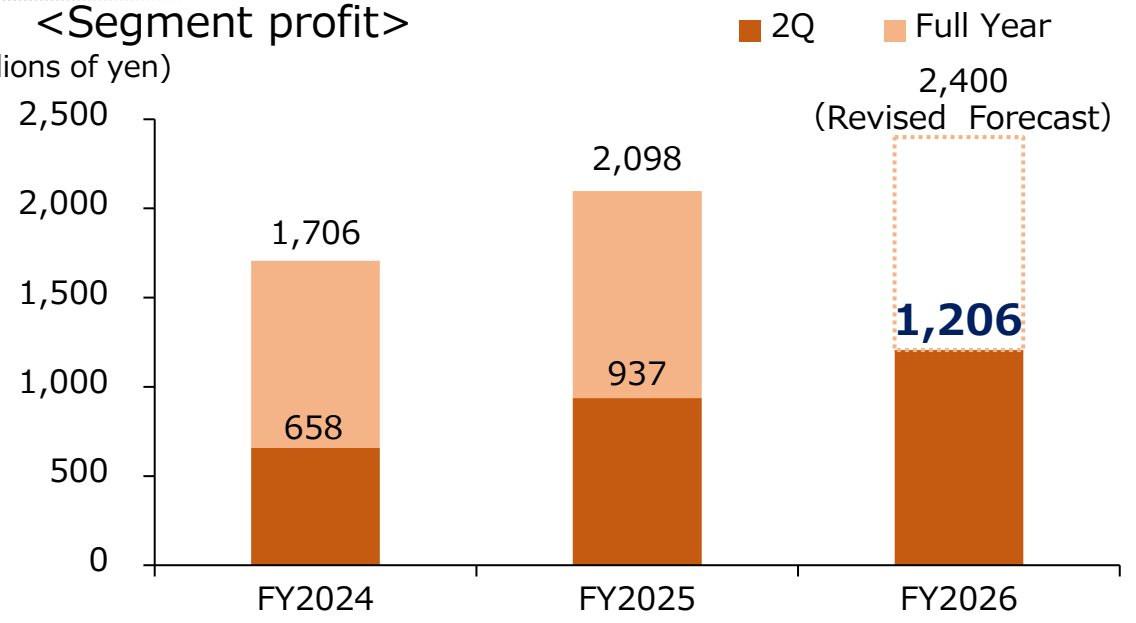
Status by Product

- Demand remains strong, particularly for semiconductor and electronic component manufacturing equipment and thermal processing applications.
- Increased revenue from group company Meiyo Electric Co., Ltd. (manufactures and sells Temperature Sensors for ships) contributed to the growth.
- Profits increased due to higher revenue and adjustments to selling prices, among other factors.

<Net sales>

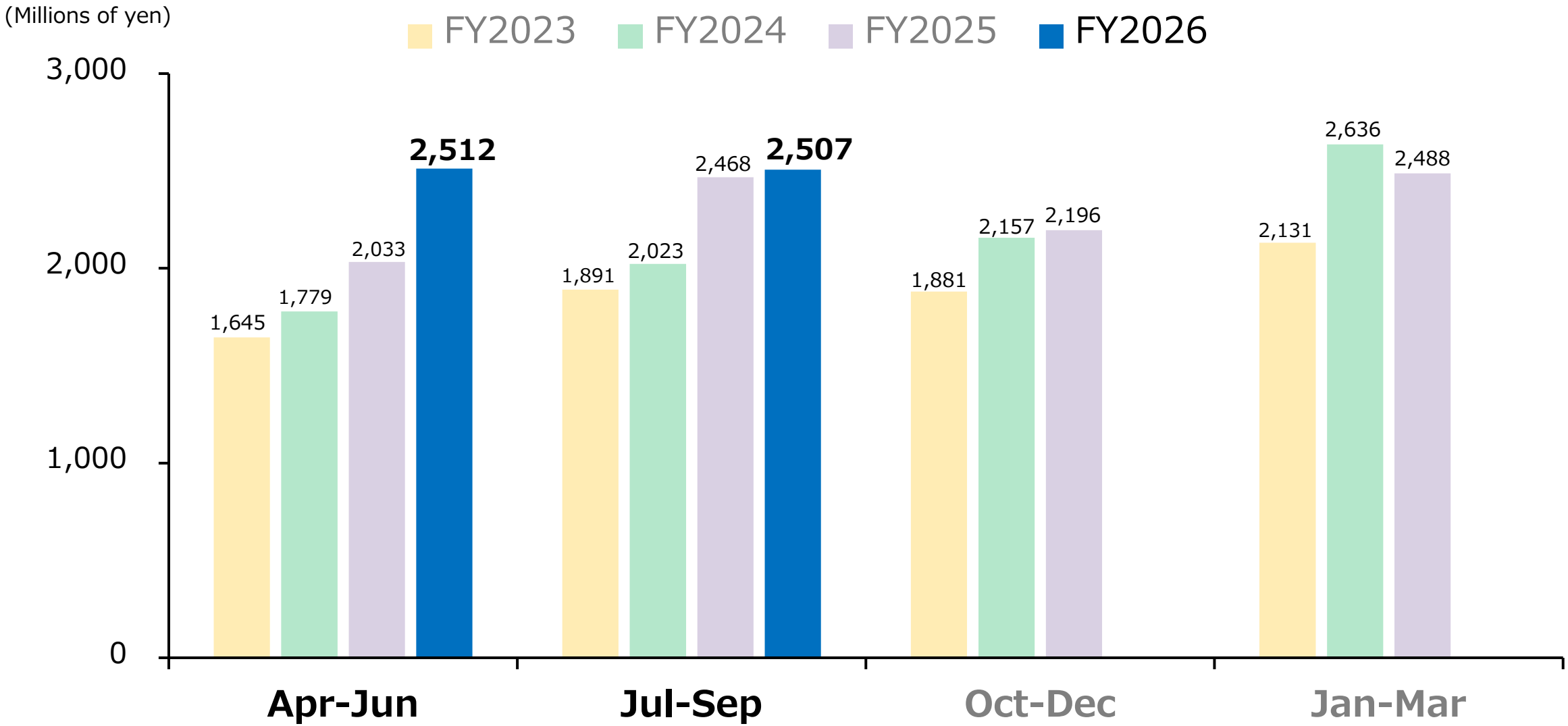


<Segment profit>



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5) Sales Trends
<Sensor>



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6) Consolidated Balance Sheet

- Assets: Assets decreased by 1,316 million yen compared to FY2025 due to a decrease in trade receivables.
- Liabilities: The decrease in trade payables resulted in a decrease in current liabilities of 1,243 million yen, while the decrease in non-current liabilities resulted in a decrease of 294 million yen, as a result, total liabilities decreased by 1,537 million yen compared to FY2025.
- Net assets: Net assets increased by 220 million yen compared to FY2025, primarily due to an increase in accumulated other comprehensive income.

(Millions of yen)

Item	FY2025 (Mar.31,2026)	FY2026 2Q (Sep.30,2026)	Change
Current assets	29,579	27,545	▲2,033
Cash and deposits	9,621	8,954	▲666
Trade receivables	10,202	8,146	▲2,055
Inventories	9,457	10,064	606
Others	298	380	81
Non-current assets	11,529	12,246	716
Property, plant and equipment	6,487	6,716	229
Intangible assets	445	490	45
Investments and other assets	4,597	5,039	442
Total assets	41,109	39,792	▲1,316

Item	FY2025 (Mar.31,2026)	FY2026 2Q (Sep.30,2026)	Change
Current liabilities	9,723	8,479	▲1,243
Trade payables	4,585	3,901	▲683
Short-term borrowings	1,673	1,673	0
Others	3,464	2,904	▲560
Non-current liabilities	4,801	4,507	▲294
Long-term borrowings	2,518	2,251	▲266
Others	2,283	2,255	▲27
Total net assets	26,585	26,805	220
Total shareholders' equity	22,055	21,824	▲230
Total accumulated other comprehensive income	1,324	1,758	434
Non-controlling interests	3,205	3,222	16
Total liabilities and net assets	41,109	39,792	▲1,316

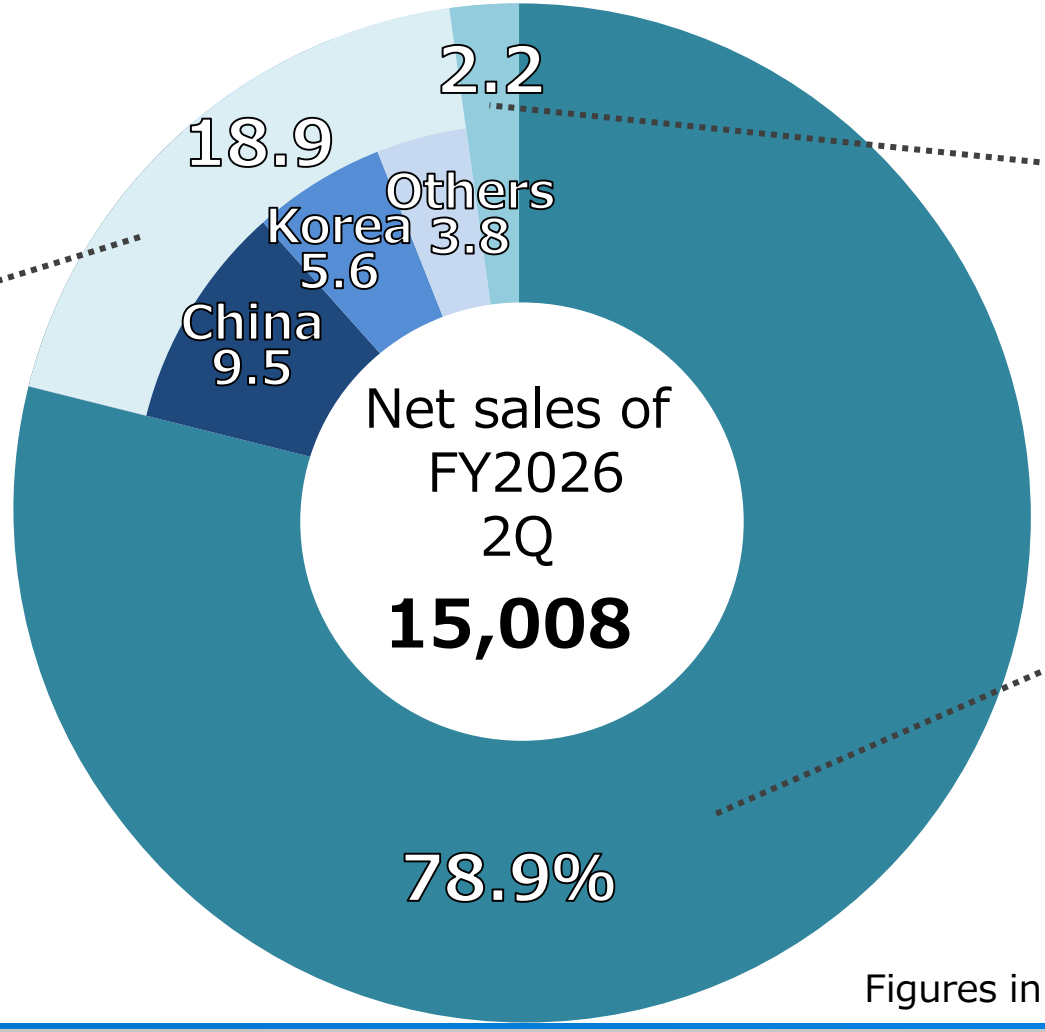
※ Equity ratio <as of Sep.30, 2026>: 59.3% (+2.4P compared to FY2025)

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7) Net Sales by Region

- Domestic sales : Domestic net sales increased by 1,341 million yen compared to FY2025 2Q.
- Overseas sales : Overseas net sales decreased by 519 million yen compared to FY2025 2Q.
  (Asia: ▲563 million yen <Thailand: ▲384 million yen, India: ▲269 million yen>)

(Millions of yen)



Asia
2,841
(3,404)

China	1,421	(1,407)
Korea	844	(844)

North America	1.4%	213 (156)
Europe	0.4%	65 (97)
Others	0.4%	51 (33)

Japan
11,837
(10,495)

Figures in parentheses represent FY2025 2Q.

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2. Shareholder Returns

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Dividend History (※After Share Split)

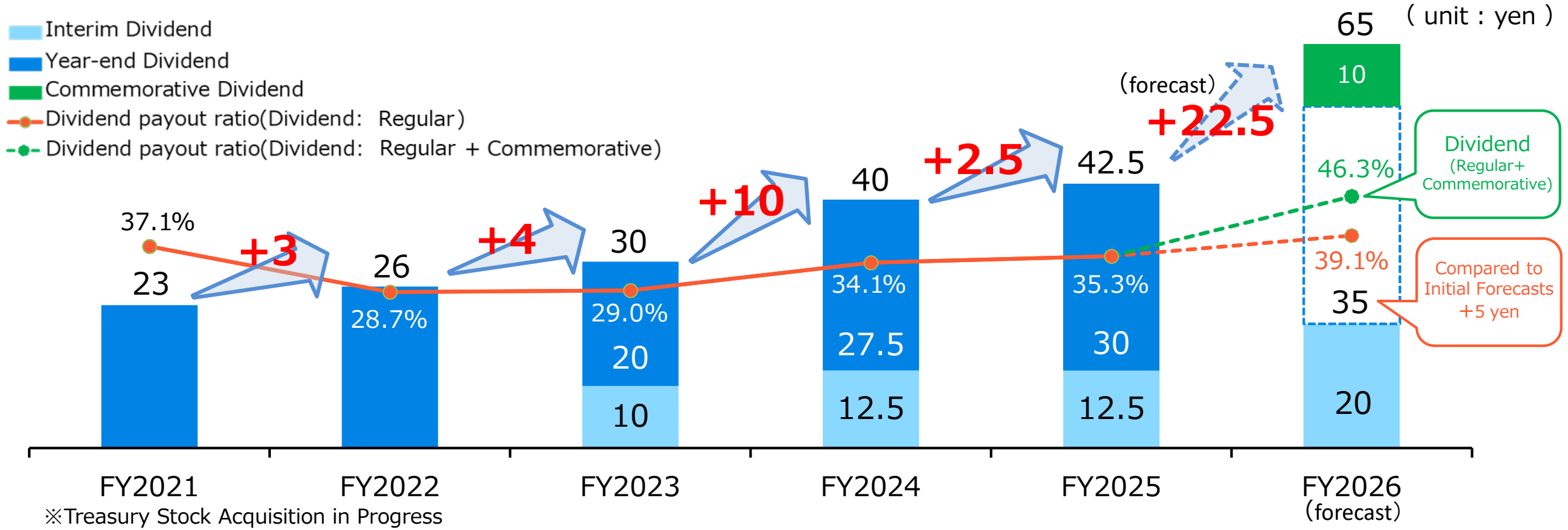
※We conducted two for one share split on October 1, 2025.
The below graph (FY2021–FY2026) is based on post-share split figures.

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- FY2026 Interim Dividend : **20** yen
- 〃 Year-end Dividend (forecast) : **35** yen
- 〃 Commemorative Dividend : **10** yen

} **65** yen

(Compared to Initial Forecasts **+5 yen**
Compared to FY2025 **+22.5 yen**)



※Treasury Stock Acquisition in Progress
① Period: Nov. 2025 to Nov. 2026 ② Maximum Repurchase Limit: Total Number of Shares: 860,000 shares; Total Amount: 1,300 million yen

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3. Topics

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Repurchase of Treasury Shares (Results Report)

1. Repurchase of treasury shares (Summary)

With the aim of **enhancing shareholder returns** and **improving capital efficiency**, we repurchased treasury shares as described below, pursuant to a resolution adopted at the Board of Directors meeting held on November 12, 2025.

1) Repurchase Period

November 13, 2025 to November 12, 2026

2) Shares to be repurchased (maximum)

①Number of shares: 860,000 shares

※Percentage of total issued shares (excluding Treasury shares): 5.05%

②Amount: 1,300 million yen

2. Results of the Repurchase of Treasury Shares

① Number of shares: 818,400 shares（95.16% of the maximum number of shares)

② Amount: 1,299 million yen（99.99% of the maximum amount)

3. Others

The repurchased treasury shares are scheduled to be cancelled.

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Issued “Chino Report 2026 (Japanese version)”

We published the “Chino Report 2026 (Japanese version)” in October 2026.
This report is an integrated report designed to provide our stakeholders with a deeper understanding of our Group’s business activities and medium- to long-term management initiatives.
In this issue, we highlight our Group’s strengths and value creation mechanisms, as well as our initiatives regarding human resources and organizational structure that support our growth strategy, and provide insights into the current state of management and future prospects from the perspective of our outside directors.

※The English version is scheduled for release at the end of December 2026.



Top Message



Outside Directors Roundtable Discussion

< Featured in the Chino Report >

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4. Forecast for FY2026

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Forecast for FY2026
(Revised Announcement, November 11, 2026)

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Based on our 2Q performance and the outlook for 2H, which is expected to see continued robust demand for capital expenditures from our major customers (in the manufacturing sector), particularly in the semiconductor and electronic components, decarbonization related (hydrogen energy), and shipbuilding industries, we have revised upward our FY2026 earnings forecast and dividend per share forecast.

(Millions of yen)

	FY2026 Revised Forecas (Announced on November 11, 2026)	FY2026 Initial Forecast (Announced on May 14, 2026)	Change	
Net sales	**33,500**	32,500	1,000	3.1%
Operating profit	**3,800**	3,300	500	15.2%
Ordinary profit	**3,900**	3,400	500	14.7%
Profit attributable to owners of parent	**2,300**	2,150	150	7.0%
Dividend Per Share	**65 yen**	60 yen	5 yen	8.3%

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Precautions

The forward-looking statements contained in this document are not guarantees of future performance. Based on information currently available to our group. This includes potential risk and uncertainties.

Accordingly, actual results may differ from these forecasts due to the economic environment surrounding our business, demand trends, and other factors.

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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