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November 12, 2026

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Listing： Tokyo Stock Exchange Prime Market
Securities code： 6905
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Notice Regarding Revision of Financial Forecasts for the Second Quarter (Interim Period)

COSEL CO., LTD. (the "Company") hereby announces that it has revised its financial forecasts for the second quarter (interim period) of the fiscal year ending May 20, 2027, previously announced on September 18, 2026, as follows.

Revision of Financial Forecasts for the Second Quarter (Interim Period)

Consolidated Financial Forecasts for the Second Quarter (Interim Period) (from May 21, 2026 to November 20, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	15,380	970	1,030	1,430	34.76
Revised Forecasts (B)	15,730	1,125	1,197	2,186	53.14
Change (B-A)	350	155	167	756	
Change (%)	2.3	16.0	16.2	52.9	
(Reference) Consolidated results for the Six Months Ended November 20, 2025	11,134	△659	117	△6	△0.15

Note: The forecasted net income per share for the interim period does not take into account the planned number of treasury shares to be acquired, as announced today.

Reason for revision

The business environment surrounding the Group remains favorable, with continued strong demand related to semiconductor manufacturing equipment and a recovery in demand, particularly in the factory automation (FA) sector.

Under these circumstances, net sales are expected to remain broadly in line with the previous forecast, while operating profit and ordinary profit are expected to exceed the previous forecast, mainly due to an improvement in the cost of sales ratio resulting from higher capacity utilization, the timing of certain expenses, and other factors.

In addition, following a further review of the accounting treatment and the effects of tax-effect accounting associated with the transfer of shares in Powerbox International AB, a former consolidated subsidiary, profit attributable to owners of parent is expected to exceed the previous forecast.

Accordingly, the Company has revised its financial forecasts for the second quarter (interim period), previously announced on September 18, 2026.

Full-Year Financial Forecasts

The Company expects the business environment reflected in the revised forecasts for the second quarter (interim period) to continue into the second half of the fiscal year.

However, the Company believes that further review is necessary to improve the reliability of the forecasts for the second half, taking into account future trends in material prices, the timing of certain expenses, the business outlook for Group companies, and other factors.

Accordingly, the Company has decided to maintain its full-year financial forecasts announced on September 18, 2026, at this time. The Company plans to review these forecasts again when it announces its financial results for the second quarter (interim period), scheduled for December 18, 2026, and will announce revisions if necessary.

*Financial forecasts are calculated based on information obtained at the time of publication, but include many uncertainties, such as changes in demand trends, fluctuations in exchange rates between various currencies, and trends in stock markets. Therefore, please be aware that actual results may deviate from financial forecasts due to changes in the domestic and external environment.

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