November 13, 2026

To whom it may concern

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Notice of Revision of Consolidated Earnings Forecasts for the Full Fiscal Year (Upward Revision)

Based on recent performance trends, OPTEX Group Co., Ltd. (hereinafter, the "Company") announces the revision of its earnings forecasts, previously announced on July 31, 2026.

Details

1. Revision of Earnings Forecasts

(1) Revision of full-year consolidated earnings forecasts for FY2026 (Jan. 1-Dec. 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous Forecast (A)	(Million yen) 73,300	(Million yen) 10,500	(Million yen) 10,800	(Million yen) 7,700	(yen) 216.11
Revised Forecast (B)	75,000	11,000	11,200	7,900	221.70
Difference (B-A)	1,700	500	400	200	-
Difference (%)	2.3	4.8	3.7	2.6	-
(Reference) Results for the Previous Fiscal Year (FY12/2025)	65,878	8,153	8,000	6,595	185.16

2. Reason for the Revision

[Revision of full-year consolidated earnings forecasts for FY2026]

Given that our consolidated financial results for the first three quarters have progressed ahead of our previous forecast, we are revising our full-year consolidated earnings forecast after comprehensively considering current performance trends and the future business environment. In addition to the continued strong performance of the SS and IA businesses, improved profitability driven by expanded sales of high-value-added products is also contributing to these results. Net sales are projected to reach 75 billion yen, and operating profit is expected to reach 11 billion yen; ordinary income and profit attributable to owners of the parent are also expected to exceed the previous forecasts.

The assumed exchange rates for the fourth quarter, which form the basis for the full-year consolidated earnings forecast, are 155 yen to the U.S. dollar and 180 yen to the euro, and remain unchanged from the previous forecast announced on July 31, 2026.

(Note) The above forecasts are based on information available and certain assumptions that the Company deems reasonable at the time of the announcement. Actual operating results may differ from these projections due to various factors. End.