(English Translation)
This English translation is for reference purposes only.
In the event of any discrepancy, the Japanese version prevails.

November 9, 2026

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Stock code: 6947
Listing: Tokyo Stock Exchange, Prime Market
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Revision to Earnings Forecast

ZUKEN Inc. has reviewed the current performance trends and revised the earnings forecast that was announced on May 14, 2026 as follows.

Revision to Earnings Forecast

Revision to the Consolidated Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	46,000	6,700	7,800	5,700	270.45
Revised forecast (B)	48,500	7,300	8,400	6,100	289.43
Change (B – A)	2,500	600	600	400	
Percentage change (%)	5.4	9.0	7.7	7.0	
(Reference) Previous fiscal year's results (Fiscal year ended March 31, 2026)	43,101	5,865	7,133	5,400	253.15

Reason for the revision

Net sales for the current fiscal year are expected to exceed the previous forecast, taking into account firm sales of IT solutions supported by growing customer demand for storage servers and other equipment, current orders and other factors. Operating profit, ordinary profit and profit attributable to owners of parent are also expected to exceed the previous forecast due to the increase in net sales. As a result, ZUKEN has revised its previously announced consolidated forecast.

Please note that the impact of the cyberattack described in the "Notice Regarding a Cyberattack on an Overseas Subsidiary," announced on October 28, 2026, on ZUKEN's financial results is currently under review and has not been reflected in the above earnings forecast. If the incident is found to have a material impact on financial results, ZUKEN will promptly make an announcement.

*The above forecasts are based on information available at the time this document was prepared and actual results may differ from these forecasts for a number of reasons.