November 5, 2026

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Katsumi Azuma
President, Chief Executive Officer
(Code: 6963, TSE Prime Market)
Contact: Tatsuhide Goto, Division Manager,
Public and Investor Relations Div
(Tel: 075-311-2121)

Notice of Revisions to Earnings Forecasts

ROHM Co., Ltd. (the "Company") has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, which was announced on May 12, 2026, as indicated below to better reflect recent trends in its business results.

1. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	Yen
Previously announced forecast (A)	510,000	30,000	36,000	29,000	75.12
Revised forecast (B)	550,000	50,000	53,000	45,000	116.56
Change (B-A)	40,000	20,000	17,000	16,000	-
Percent change (%)	7.8	66.7	47.2	55.2	-
(Reference) Results for the previous fiscal year (year ended March 31, 2026)	481,148	10,864	19,222	-158,424	-410.46

2. Reasons for the revisions

In the electronics industry, data center-related investment is expanding rapidly with the widespread adoption of generative AI, and demand remains at a high level, particularly for servers and storage products. In the industrial equipment market, demand is recovering, particularly for factory automation (FA) applications, while the automotive market continues to see resilient demand, mainly for xEV applications. In terms of profitability, although costs continue to rise due to higher raw material prices and energy and logistics expenses, profitability is expected to improve beyond the initial forecast, reflecting higher net sales as well as progress in price revisions and cost reduction initiatives. Based on these circumstances, the ROHM Group has revised its consolidated financial results forecast for the fiscal year ending March 31, 2027, as shown above. The assumed exchange rate for the second half of the year ending March 31, 2027 is 1.00 USD = 153 JPY.

The ROHM Group will continue to steadily implement structural reforms while working to expand sales of products for growth markets and working to achieve profitability in the SiC business, with the aim of achieving sustainable growth in corporate value.

<Notabilia on forecast data>
Statements regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, and actual business results may differ considerably due to various factors.

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.