(NOTE) This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the Japanese original shall prevail.

November 10, 2026

To whom it may concern,

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Notice Concerning Recording of Extraordinary Losses, Difference between Consolidated Financial Results Forecasts and Actual Results for the Six Months Ended September 30, 2026 and Revisions to Full-Year Consolidated Financial Results Forecasts

Nippon Chemi-Con Corporation (the "Company") hereby announces that it recorded extraordinary losses for the consolidated accounting period for the second quarter of the fiscal year ending March 31, 2027 (July 1, 2026 to September 30, 2026) as follows, and also announces that there were differences between the consolidated financial results forecasts for the six months ended September 30, 2026 announced on May 14, 2026 and the actual results announced today as follows. Based on recent performance trends, the Company has revised its full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 as follows.

1. Recording of extraordinary losses

With respect to the "Notice Concerning Judgment Rendered in Singapore Against Our Singapore Subsidiary" announced on September 24, 2026, the Company filed an appeal against the judgment with the Singapore Court of Appeal. However, in anticipation of the possibility that the first-instance judgment rendered by The Singapore International Commercial Court would be upheld and become final, the Company recorded extraordinary losses of JPY 2,040 million, which was equivalent to the net assets of the Singapore subsidiary, as a loss on litigation for the consolidated cumulative second quarter of the fiscal year ending March 31, 2027.

2. Difference between consolidated financial results forecasts and actual results for the six months ended September 30, 2026

(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	77,000	3,000	2,000	1,500	53.91
Actual results (B)	78,155	3,763	2,779	45	(3.52)
Change (B)-(A)	1,155	763	779	(1,454)	—
Change (%)	1.5	25.5	39.0	(97.0)	—
(Reference) Actual results for the previous interim consolidated accounting period (Six months ended September 30, 2025)	64,246	956	779	269	12.63

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3. Revisions to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	160,000	8,000	6,000	4,000	142.17
Revised forecasts (B)	160,000	8,000	6,000	2,000	59.08
Change (B)-(A)	0	0	0	(2,000)	—
Change (%)	0.0	0.0	0.0	(50.0)	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	136,821	3,369	2,094	2,367	106.29

Reasons for differences and revision

Regarding the consolidated financial results for the six months ended September 30, 2026, demand for power supplies and communications equipment expanded due to continued large-scale investment in data centers in line with the growing use of generative AI in the ICT-related market and the AI server-related market. Net sales, operating profit and ordinary profit in the automobile-related market exceeded expectations due to strong sales against the backdrop of rising demand for high-voltage and high-reliability components as AD/ADAS (automated driving and advanced driver assistance systems) became more sophisticated. Interim profit attributable to owners of parent was lower than the previously announced forecasts due to the recording of extraordinary losses related to litigation.

Regarding the full-year consolidated financial results forecasts, despite the impact of rising raw material prices due to geopolitical risks such as the situation in the Middle East, the Company has maintained its initial forecasts for net sales, operating profit, and ordinary profit, as demand for peripheral components in the ICT/AI server-related market is expected to continue expanding from the third quarter onward on the back of investment in data centers, while demand in the automobile-related market and the industrial equipment-related market is also expected to remain firm. Profit attributable to owners of parent is expected to be lower than the previous forecast due to the recording of extraordinary losses due to litigation in the interim period.

In light of these circumstances, the Company has revised the full-year financial results forecasts announced on May 14, 2026 as described above.

End