Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

November 13, 2026

Company name: GEECHS Inc.
Listing: Tokyo Stock Exchange
Securities code: 7060
URL: https://geechs.com
Representative: Naruhito Sonehara, President & CEO
Contact: Daisuke Sakuma, CFO
TEL: +81-50-1741-6928

Scheduled date to file semi-annual securities report : November 13, 2026
Scheduled date to commence payment of dividends : December 4, 2026
Preparation of supplementary material on financial results : Yes
Holding of financial results briefing : Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2026	14,263	10.6	518	9.0	451	3.2	395	(7.5)	243	(29.2)
Six months ended September 30, 2025	12,891	5.8	476	85.8	437	126.2	427	114.5	343	109.2

Note: Comprehensive income Six months ended September 30, 2026: 247 million yen [(28.3)%]
Six months ended September 30, 2025: 344 million yen [65.7%]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses + Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	23.96	23.95
Six months ended September 30, 2025	33.32	33.32

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
September 30, 2026	7,553	3,068	40.3
March 31, 2026	7,852	3,054	38.7

Reference: Equity
As of September 30, 2026: 3,044 million yen
As of March 31, 2026: 3,039 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	10.00	—	20.00	30.00
Fiscal year ending March 31, 2027	—	15.00			
Fiscal year ending March 31, 2027 (Forecast)			—	17.00	32.00

Note: Revision to the most recently announced forecast of dividends: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2027	28,300	7.3	1,090	11.8	1,000	14.2	970	15.1	630	(2.0)	62.01

Note: Revision to the most recently announced earnings forecasts: None

*Notes:

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: －
Excluded: 1 company (Alive inc.)

(2) Application of special accounting treatments for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations:	None
(ii) Changes in accounting policies due to other reasons:	None
(iii) Changes in accounting estimates:	None
(iv) Restatement:	None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,330,709 shares
As of March 31, 2026	10,330,709 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	171,200 shares
As of March 31, 2026	171,200 shares

(iii) Average number of shares outstanding during the period

Six months ended September 30, 2026	10,159,509 shares
Six months ended September 30, 2025	10,312,621 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.