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November 13, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: AlphaPurchase Corporation
Listing: Tokyo Stock Exchange
Securities code: 7115
URL: https://www.alphapurchase.co.jp/
Representative: Takao Tanabe, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for individual investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	46,242	8.0	1,035	0.3	1,044	0.7	710	(0.9)
September 30, 2025	42,822	6.1	1,033	22.6	1,037	25.3	717	20.7

Note: Comprehensive income For the nine months ended September 30, 2026: ¥710 million [(0.9%)]
For the nine months ended September 30, 2025: ¥717 million [20.7%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	72.40	70.82
September 30, 2025	73.97	70.91

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	16,849	7,133	42.3
December 31,2025	19,854	6,742	34.0

Reference: Equity
As of September 30, 2026: ¥7,133 million
As of December 31, 2025: ¥6,742 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	37.00	37.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				37.00	37.00

Note: Revisions to the forecast of cash dividends most recently announced: None
Breakdown of fiscal year-end dividends for the fiscal year ending December 31, 2025
Ordinary dividends: 32.00yen; 25th anniversary commemorative dividends: 5.00yen

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	9,925,000 shares
As of December 31, 2025	9,854,500 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	84,712 shares
As of December 31, 2025	87,512 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	9,818,361 shares
Nine months ended September 30, 2025	9,697,064 shares

The company has introduced a Board Benefit Trust (BBT). The number of treasury stock outstanding at end of period includes the Company's shares (84,600 shares as of September 30 2026, 87,400 shares as of December 31, 2025) held by the trust account. The shares in the Company held by the trust account are included in the treasury stock to be excluded from the calculation of the average number of shares outstanding during period (85,769 shares for the nine months ended September 30, 2026, 37,436 shares for the nine months ended September 30, 2025)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this report, such as forecast, are based on information currently available and certain assumptions that the Company believes to be reasonable and should not be construed as a guarantee that the Company will achieve these projections. Actual results may differ from the aforementioned forecasts depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	5,367,177	3,674,953
Accounts receivable - trade	10,158,203	8,506,196
Contract assets	215,016	154,993
Electronically recorded monetary claims	339,185	-
Merchandise	740,431	1,075,553
Work in process	2,699	-
Supplies	778	735
Costs on construction contracts in progress	60,812	260,464
Other	261,446	234,842
Allowance for doubtful accounts	(1,000)	(820)
Total current assets	17,144,750	13,906,920
Non-current assets		
Property, plant and equipment		
Buildings and structures	85,815	147,173
Accumulated depreciation	(57,486)	(64,034)
Buildings and structures, net	28,328	83,139
Tools, furniture and fixtures	274,331	314,647
Accumulated depreciation	(244,613)	(256,561)
Tools, furniture and fixtures, net	29,718	58,085
Construction in progress	-	3,082
Total property, plant and equipment	58,046	144,307
Intangible assets		
Software	1,736,753	1,982,987
Software in progress	610,529	562,207
Total intangible assets	2,347,283	2,545,194
Investments and other assets		
Shares of subsidiaries and associates	0	-
Guarantee deposits	149,265	135,289
Deferred tax assets	154,548	117,384
Other	468	-
Allowance for doubtful accounts	(36)	-
Total investments and other assets	304,246	252,673
Total non-current assets	2,709,576	2,942,176
Total assets	19,854,327	16,849,097

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	12,065,555	8,918,026
Current portion of long-term borrowings	3,372	-
Accounts payable - other	300,181	283,694
Income taxes payable	323,477	74,724
Accrued consumption taxes	44,177	82,010
Contract liabilities	30,315	8,267
Provision for bonuses	184,256	147,472
Other	88,213	60,694
Total current liabilities	13,039,550	9,574,891
Non-current liabilities		
Asset retirement obligations	27,614	59,906
Provision for share awards for directors (and other officers)	43,181	78,229
Other	1,206	2,153
Total non-current liabilities	72,001	140,290
Total liabilities	13,111,552	9,715,181
Net assets		
Shareholders' equity		
Share capital	644,176	663,025
Capital surplus	846,898	865,746
Retained earnings	5,477,551	5,823,766
Treasury shares	(225,851)	(218,622)
Total shareholders' equity	6,742,775	7,133,915
Total net assets	6,742,775	7,133,915
Total liabilities and net assets	19,854,327	16,849,097

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	42,822,603	46,242,934
Cost of sales	38,303,584	41,518,533
Gross profit	4,519,018	4,724,400
Selling, general and administrative expenses	3,485,990	3,688,641
Operating profit	1,033,028	1,035,758
Non-operating income		
Interest income	6,939	10,159
Other	2,063	1,488
Total non-operating income	9,002	11,648
Non-operating expenses		
Interest expenses	29	0
Foreign exchange losses	2,540	1,337
Loss on retirement of non-current assets	1,581	-
Other	678	1,620
Total non-operating expenses	4,829	2,957
Ordinary profit	1,037,201	1,044,449
Profit before income taxes	1,037,201	1,044,449
Income taxes - current	305,891	296,457
Income taxes - deferred	14,063	37,164
Total income taxes	319,954	333,621
Profit	717,247	710,827
Profit attributable to owners of parent	717,247	710,827

(Quarterly Consolidated Statements of Comprehensive Income)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	717,247	710,827
Comprehensive income	717,247	710,827
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	717,247	710,827

(3) Quarterly Consolidated Statements of Cash Flows

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,037,201	1,044,449
Depreciation	526,487	534,757
Increase (decrease) in allowance for doubtful accounts	(69)	(216)
Increase (decrease) in provision for bonuses	(17,756)	(36,784)
Increase (decrease) in provision for share awards for directors (and other officers)	28,787	35,048
Interest and dividend income	(6,939)	(10,159)
Interest expenses	29	0
Foreign exchange losses (gains)	3,700	(272)
Loss on retirement of non-current assets	1,581	-
Decrease (increase) in trade receivables	1,161,331	2,051,251
Decrease (increase) in inventories	(246,333)	(532,032)
Increase (decrease) in trade payables	(2,822,984)	(3,147,528)
Increase (decrease) in accounts payable - other	25,437	(15,978)
Increase (decrease) in accrued consumption taxes	(52,948)	37,833
Other, net	81,751	18,257
Subtotal	(280,722)	(21,375)
Interest and dividends received	6,939	12,405
Interest paid	(34)	(1)
Income taxes paid	(393,590)	(580,588)
Income taxes refund	388	369
Net cash provided by (used in) operating activities	(667,019)	(589,190)
Cash flows from investing activities		
Purchase of property, plant and equipment	(7,136)	(72,217)
Purchase of intangible assets	(658,563)	(715,783)
Payments of guarantee deposits	(42,921)	(363)
Proceeds from refund of guarantee deposits	8,722	14,338
Other, net	(3,166)	(32)
Net cash provided by (used in) investing activities	(703,064)	(774,057)
Cash flows from financing activities		
Repayments of long-term borrowings	(16,660)	(3,372)
Proceeds from issuance of shares	90,205	37,696
Purchase of treasury shares	(225,786)	-
Dividends paid	(261,964)	(364,854)
Net cash provided by (used in) financing activities	(414,205)	(330,529)
Effect of exchange rate change on cash and cash equivalents	(3,700)	272
Net increase (decrease) in cash and cash equivalents	(1,787,989)	(1,693,504)
Cash and cash equivalents at beginning of period	5,759,082	5,360,227
Cash and cash equivalents at end of period	3,971,092	3,666,722

(4) Note to Quarterly Consolidated Financial Statements

(Notes to Going Concern Assumption)

Not applicable

(Notes to Significant Changes in the amount of Shareholder's Equity)

Not applicable

(Additional information)

(Changes in Presentation Method)

In the past, certain expenses incurred by subsidiaries in the FM Business was recorded as selling, general and administrative expenses. However, from the beginning of the current consolidated fiscal year, such expenses have been included in cost of sales.

This change was implemented in order to enable more precise cost management through a review of expense classification and to more appropriately reflect the actual conditions of the business.

As a result, in the consolidated statements of income for the third quarter of the previous consolidated fiscal year, an amount of ¥15,621 thousand that was recorded as selling, general and administrative expenses was reclassified to cost of sales. Consequently, cost of sales increased by the same amount, while gross profit and selling, general and administrative expenses decreased by the same amount. There was no impact on operating profit.

(Segment Information)

Information regarding Net Sales and Profit or Loss by the reportable Segments, and disaggregation of revenue from contracts with customers

I. For nine months ended September 30, 2025 (From January 1, 2025 to September 30, 2025)

(Thousands of yen)

	Reportable Segment			Other (Note)	Total	Adjustments	Posted amount to the quarterly consolidated statements of income
	MRO Business	FM Business	Total				
Net Sales							
Goods or services transferred at a point in time	33,723,969	7,575,860	41,299,829	9,400	41,309,229	-	41,309,229
Goods or services transferred over time	244,390	1,266,083	1,510,473	2,901	1,513,374	-	1,513,374
Revenue from contracts with customers	33,968,359	8,841,943	42,810,302	12,301	42,822,603	-	42,822,603
Sales to external customers	33,968,359	8,841,943	42,810,302	12,301	42,822,603	-	42,822,603
Intersegment sales and transfer	-	-	-	193,278	193,278	(193,278)	-
Total	33,968,359	8,841,943	42,810,302	205,579	43,015,881	(193,278)	42,822,603
Segment profit (loss)	875,003	103,937	978,940	54,087	1,033,028	-	1,033,028

(Notes)

The “Other” category is a business segment not included in the reported segments and includes software-related businesses.

II. For nine months ended September 30, 2026 (From January 1, 2026 to September 30, 2026)

(Thousands of yen)

	Reportable Segment			Other (Note)	Total	Adjustments	Posted amount to the quarterly consolidated statements of income
	MRO Business	FM Business	Total				
Net Sales							
Goods or services transferred at a point in time	34,761,338	9,308,360	44,069,699	4,532	44,074,231	-	44,074,231
Goods or services transferred over time	248,049	1,907,253	2,155,302	13,400	2,168,702	-	2,168,702
Revenue from contracts with customers	35,009,387	11,215,614	46,225,002	17,932	46,242,934	-	46,242,934
Sales to external customers	35,009,387	11,215,614	46,225,002	17,932	46,242,934	-	46,242,934
Intersegment sales and transfer	-	-	-	195,430	195,430	(195,430)	-
Total	35,009,387	11,215,614	46,225,002	213,362	46,438,364	(195,430)	46,242,934
Segment profit (loss)	859,335	122,727	982,063	53,695	1,035,758	-	1,035,758

(Notes)

The “Other” category is a business segment not included in the reported segments and includes software-related businesses.