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November 9, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: UNISOL Holdings Corporation
Listing: Tokyo Stock Exchange
Securities code: 7128
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	124,502	6.2	2,527	25.4	3,143	24.0	1,950	40.1
September 30, 2025	117,219	(2.3)	2,015	(25.9)	2,534	(25.5)	1,392	(64.7)

Note: Comprehensive income For the nine months ended September 30, 2026: ¥2,978 million [64.8%]
For the nine months ended September 30, 2025: ¥1,807 million [(49.5)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	81.21	–
September 30, 2025	58.19	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	117,350	73,540	61.4	3,045.32
December 31, 2025	117,020	73,876	62.1	3,023.08

Reference: Equity
As of September 30, 2026: ¥72,060 million
As of December 31, 2025: ¥72,686 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	–	30.00	–	71.00	101.00
Fiscal year ending December 31, 2026	–	30.00	–		
Fiscal year ending December 31, 2026 (Forecast)				151.00	181.00

Notes: 1. Revisions to the forecast of cash dividends most recently announced: None

2. Breakdown of fiscal year-end dividends for the fiscal year ended December 31, 2026
Ordinary dividend: 71.00 yen, Special dividend: 80.00 yen

3. Consolidated earnings forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	165,000	3.7	3,400	0.6	4,100	(1.9)	2,100	10.1	87.93

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (MT FOOD SYSTEMS CO., LTD.)
Excluded: 1 company (G-NET CORPORATION)

Note: G-NET CORPORATION, which was a consolidated subsidiary, has been excluded from the scope of consolidation due to its dissolution through an absorption-type merger with Maruka Corporation, which is the surviving company and also a consolidated subsidiary. As of January 1, 2026, Maruka Corporation, the surviving company, has changed its trade name to UNISOL Corporation.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	24,298,313 shares
As of December 31, 2025	24,298,313 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	635,784 shares
As of December 31, 2025	254,591 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	24,014,599 shares
Nine months ended September 30, 2025	23,926,997 shares

Note: The number of treasury shares at the end of the period includes the number of the Company's shares owned by trust accounts of the "director stock ownership plan" and the "stock-granting ESOP trust" (230,646 shares as of September 30, 2026; 252,648 shares as of December 31, 2025). In addition, the number of the Company's shares owned by trust accounts of the "director stock ownership plan," the "stock-granting ESOP trust," and the "Impact Neutralization Trust" are included in the number of treasury shares, which are deducted in calculating the average number of shares outstanding during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

Caution regarding forward-looking statements and others

・ Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable. Results may differ materially from the earnings forecasts due to various factors.

Means of access to supplementary material on financial results

The supplementary material on financial results will be available on the Company's website.

Attached Material

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1. Results of operations for the period under review

(1) Overview of consolidated financial results for the period under review

During the first nine months ended September 30, 2026, the Japanese economy continued to show fluctuations in business sentiment. However, indicators such as order amounts for machine tools and the machinery orders have been recovering, and corporate capital investment appetite remained resilient. In the housing and construction markets, while there are signs of recovery in the number of new housing starts, the total floor area of building starts (steel frame structures), particularly in private non-housing buildings, is showing an improving trend from the previous year's decline. However, a full recovery in demand has not yet been achieved, and the situation remains sluggish.

In overseas economies, while the impact of inflation and high interest rates lingered in the United States, overall performance remained resilient against a backdrop of expansion of the hybrid vehicle market and robust investment in defense, aerospace, medical, and AI/data center-related sectors. In Southeast Asia, whereas sluggish demand persisted primarily in the automotive market, results were bolstered by capital investment related to semiconductors and electronic components, investment in the automation of motorcycle manufacturing lines, and demand in the service division. In China, despite a challenging business environment characterized by factors such as a prolonged real estate slump and restrained investment among Japanese automotive parts manufacturers, there were positive developments that included increased production associated with data center and AI-related demand, as well as upbeat conditions in the humanoid robotics industry.

In this environment, the Group is focusing on achieving the targets of the final fiscal year of the Medium-Term Management Plan "UNISOL" to accelerate the enhancement of corporate value. Additionally, based on the new Medium-Term Management Plan "UNISOL II" (fiscal year ending December 31, 2027 to fiscal year ending December 31, 2029), which was disclosed on July 9, 2026, the Group aims to strengthen the earnings base through structural reforms and shift towards high value-added operations, targeting numerical goals including an operating profit of ¥6,000 million in the fiscal year ending December 31, 2029.

In the first nine months ended September 30, 2026, net sales were ¥124,502 million, increasing by 6.2% year on year. Operating profit was ¥2,527 million, increasing by 25.4% year on year, and ordinary profit was ¥3,143 million, increasing by 24.0% year on year. Profit attributable to owners of parent was ¥1,950 million, increasing by 40.1% year on year.

The operating results by segment are as follows:

(Millions of yen)

Segments	Net sales			Segment profit		
	Amount	Year-on-year change (amount)	Year-on-year change (%)	Amount	Year-on-year change (amount)	Year-on-year change (%)
Machinery & Tools	83,862	7,683	10.1	1,291	94	7.9
Construction Products	31,603	375	1.2	1,110	558	101.2
Construction Machinery	6,493	(316)	(4.6)	140	(48)	(25.6)
IoT Solutions	2,543	(459)	(15.3)	146	(49)	(25.4)
Subtotal	124,502	7,282	6.2	2,688	554	26.0
Adjustment				(160)	(42)	
Total	124,502	7,282	6.2	2,527	511	25.4

Machinery & Tools Segment

- Industrial machinery business

  The shift toward automation and labor-saving equipment in response to severe labor shortages led to an increase in inquiries amid a persistently cautious stance with respect to the introduction of production equipment among major customers in the automotive industry. Under the synergy strategy, individual exhibitions of machinery products held mainly for major users in collaboration with the machinery & tools business continued to be well received, and we promoted a shift from product sales to solution sales in partnership with the engineering business.

- Machinery & tools business

  Amid strong demand observed particularly in the semiconductor manufacturing, shipbuilding, and aerospace industries, we appropriately passed on costs associated with increasing prices of tungsten and other raw materials and encountered a progressive shift to our own brand products in the Tools Sector, which contributed to improvement in profit margins. In the Machinery Sector, although results were affected by extended lead times associated with higher value-added products, we made progress in securing major deals that involve addressing needs for automation and labor-saving solutions.

- Global business

  Although results were affected by factors such as a decline in demand for injection molding machines in North America and sluggish automotive-related demand in Asia, we entered into projects with respect to machine tools for defense, aerospace, and medical applications, as well as projects for hybrid vehicles in North America, and made progress in the delivery of large automated production lines. Additionally, performance was driven by a recovery in demand related to AI and data centers in China, the acquisition of orders for melting furnaces and other large equipment, the securing of precision semiconductor processing machines and motorcycle automation projects in Southeast Asia, and the reinforcement of the maintenance and service division.

- Engineering business

  While inquiries for automated and specialized machinery held steady, we promoted a transformation from product sales to solution sales through collaboration with the industrial machinery business, through efforts that included securing projects that involve support for on-site construction work and supervision, as well as support for production line relocation, necessitated by labor shortages.

- Food business

  Having secured projects for the automation of food production processes centered on MT FOOD SYSTEMS CO., LTD., which has been made a consolidated subsidiary, we received orders for and made delivery of automated production lines for major food manufacturers and other clients. Additionally, maintenance and service functions, including sales of spare parts, contributed to business performance in serving as a stable earnings base.

As a result, net sales of this segment were ¥83,862 million, increasing by 10.1% year on year, and segment profit was ¥1,291 million, increasing by 7.9% year on year, resulting in increased sales and profit.

Construction Products Segment

- Building products business

  Amidst the continued challenging business environment with declining demand for steel frames, we have proceeded to partially pass on the increased material costs to sales prices. Additionally, against the backdrop of a worsening labor shortage, sales of high value-added products grew, including automation proposal products that contribute to improved on-site productivity and newly introduced specialized CAD software.

- Piping products business

  Despite persistently sluggish demand for plant construction and intensifying competition, we focused on tapping into demand for equipment piping and promoting sales of automated welding machines and other such products through collaboration with the Machinery & Tools Segment.

- Housing products business

  While renovation demand remained flat amid soaring prices and rising interest rates, we focused on securing large spot projects and acquiring new business with real estate management companies.

As a result, net sales of this segment were ¥31,603 million, increasing by 1.2% year on year, and segment profit was ¥1,110 million, increasing by 101.2% year on year, resulting in increased profit despite only a slight increase in sales. Profits were affected by a reversal of one-off expenses incurred in the previous fiscal year associated with a change in the bonus accrual period, and also bolstered by the penetration of appropriate price pass-throughs and an improvement in profit margins associated with the expansion of high value-added product sales.

Construction Machinery Segment

Sales of crawler cranes and foundation work equipment for foundation contractors progressed smoothly, and we made progress with improving profit margins and capturing new orders with respect to used construction machinery sales. However, a reactionary decrease occurred following the end of rush demand prior to manufacturer price revisions in the previous fiscal year, in addition to being affected by the postponement of delivery and acceptance timing for certain projects such as those involving large foundation work equipment. Profits incurred downward pressure due to factors such as an increase in the proportion of lower-priced attachments and a temporary decline in the equipment rental utilization rate.

As a result, net sales of this segment were ¥6,493 million, decreasing by 4.6% year on year, and segment profit was ¥140 million, decreasing by 25.6% year on year, resulting in decreased sales and profit.

IoT Solutions Segment

In the wholesale sector, net sales decreased due to intensified price competition in the security camera market and stagnant sales to specific customers. In project business, although there was a decline of large-scale projects in the previous fiscal year, we have been making steady progress with the installation of access control systems for logistics warehouses and offices for which orders have already been secured.

As a result, net sales of this segment were ¥2,543 million, decreasing by 15.3% year on year, and segment profit was ¥146 million, decreasing by 25.4% year on year, resulting in decreased sales and profit.

(2) Overview of consolidated financial position for the period under review

Assets

Current assets and non-current assets as of September 30, 2026 were ¥81,029 million and ¥36,320 million, respectively, resulting in total assets of ¥117,350 million, an increase of ¥329 million from the end of the previous fiscal year. This was mainly due to increases in merchandise and finished goods of ¥2,550 million, other under current assets of ¥3,092 million, goodwill of ¥1,344 million, and investment securities of ¥533 million, and decreases in cash and deposits of ¥4,763 million, notes and accounts receivable - trade of ¥1,326 million, and electronically recorded monetary claims - operating of ¥840 million.

Liabilities

Current liabilities as of September 30, 2026 were ¥41,037 million, and non-current liabilities were ¥2,772 million, resulting in total liabilities of ¥43,810 million, an increase of ¥665 million from the end of the previous fiscal year. This was mainly due to increases in notes and accounts payable - trade of ¥1,160 million, contract liabilities of ¥777 million, provision for bonuses of ¥708 million, and long-term borrowings of ¥376 million, and a decrease in electronically recorded obligations - operating of ¥2,354 million.

Net assets

Total net assets as of September 30, 2026 were ¥73,540 million, a decrease of ¥335 million from the end of the previous fiscal year. This was mainly attributable to increases in foreign currency translation adjustment of ¥822 million and non-controlling interests of ¥290 million, a decrease in retained earnings of ¥503 million due to the recording of profit attributable to owners of parent and dividends of surplus, and an increase in treasury shares of ¥1,105 million.

(3) Explanation on consolidated earnings forecasts and other forward-looking statements

There are no changes in consolidated earnings forecasts for the fiscal year ending December 31, 2026, released on February 13, 2026.

Actual results may vary significantly due to various factors in the future. In the event that revisions to the forecast results become necessary, they will be disclosed promptly.

2. Quarterly consolidated financial statements and significant notes thereto

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	29,760	24,997
Notes and accounts receivable - trade	22,652	21,325
Electronically recorded monetary claims - operating	11,464	10,623
Merchandise and finished goods	10,226	12,776
Work in process	2,605	2,368
Raw materials and supplies	404	451
Other	5,461	8,553
Allowance for doubtful accounts	(39)	(67)
Total current assets	82,534	81,029
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,386	11,449
Machinery, equipment and vehicles, net	997	965
Tools, furniture and fixtures, net	608	661
Assets for rent, net	1,116	1,257
Leased assets, net	63	48
Right-of-use assets, net	637	715
Land	9,928	9,899
Construction in progress	69	21
Total property, plant and equipment	24,808	25,018
Intangible assets		
Goodwill	163	1,507
Trade right	640	520
Other	879	875
Total intangible assets	1,682	2,902
Investments and other assets		
Investment securities	3,626	4,160
Retirement benefit asset	1,858	1,874
Deferred tax assets	643	449
Other	2,191	2,218
Allowance for doubtful accounts	(325)	(303)
Total investments and other assets	7,994	8,400
Total non-current assets	34,485	36,320
Total assets	117,020	117,350

Note: All figures are rounded down to the nearest million yen.

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,165	16,325
Electronically recorded obligations - operating	15,344	12,990
Short-term borrowings	469	594
Current portion of long-term borrowings	47	121
Lease liabilities	88	122
Income taxes payable	354	687
Contract liabilities	5,402	6,180
Provision for bonuses	1,046	1,754
Provision for bonuses for directors (and other officers)	27	59
Provision for share awards for employee	7	2
Provision for product warranties	48	85
Other	2,705	2,114
Total current liabilities	40,706	41,037
Non-current liabilities		
Long-term borrowings	357	733
Lease liabilities	633	762
Deferred tax liabilities	660	502
Provision for retirement benefits for directors (and other officers)	73	82
Provision for share awards for directors (and other officers)	56	42
Retirement benefit liability	184	207
Other	472	441
Total non-current liabilities	2,437	2,772
Total liabilities	43,144	43,810
Net assets		
Shareholders' equity		
Share capital	5,000	5,000
Capital surplus	25,380	25,390
Retained earnings	39,336	38,833
Treasury shares	(491)	(1,597)
Total shareholders' equity	69,225	67,626
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,312	1,504
Deferred gains or losses on hedges	(21)	(4)
Foreign currency translation adjustment	1,600	2,422
Remeasurements of defined benefit plans	567	511
Total accumulated other comprehensive income	3,460	4,433
Non-controlling interests	1,189	1,480
Total net assets	73,876	73,540
Total liabilities and net assets	117,020	117,350

Note: All figures are rounded down to the nearest million yen.

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	117,219	124,502
Cost of sales	98,334	103,871
Gross profit	18,884	20,631
Selling, general and administrative expenses	16,869	18,104
Operating profit	2,015	2,527
Non-operating income		
Interest income	109	103
Dividend income	67	75
Purchase discounts	285	291
Rental income	76	82
Foreign exchange gains	–	14
Other	112	150
Total non-operating income	650	718
Non-operating expenses		
Interest expenses	6	22
Rental costs	42	44
Foreign exchange losses	12	–
Other	68	35
Total non-operating expenses	130	101
Ordinary profit	2,534	3,143
Extraordinary income		
Gain on sale of non-current assets	156	33
Gain on sale of investment securities	2	39
Total extraordinary income	159	73
Extraordinary losses		
Loss on sale of non-current assets	0	1
Loss on retirement of non-current assets	28	–
Removal expenses of non-current assets	95	–
Business restructuring expenses	–	20
Total extraordinary losses	124	22
Profit before income taxes	2,569	3,194
Income taxes - current	1,376	1,251
Income taxes - deferred	(263)	(5)
Total income taxes	1,113	1,245
Profit	1,456	1,948
Profit (loss) attributable to non-controlling interests	64	(1)
Profit attributable to owners of parent	1,392	1,950

Note: All figures are rounded down to the nearest million yen.

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	1,456	1,948
Other comprehensive income		
Valuation difference on available-for-sale securities	196	190
Deferred gains or losses on hedges	25	16
Foreign currency translation adjustment	47	879
Remeasurements of defined benefit plans, net of tax	81	(56)
Total other comprehensive income	351	1,029
Comprehensive income	1,807	2,978
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,739	2,923
Comprehensive income attributable to non-controlling interests	68	54

Note: All figures are rounded down to the nearest million yen.

(3) Notes to quarterly consolidated financial statements

Notes on segment information, etc.

[Segment information]

I Nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

1. Information of sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segment					Adjustment (Note 1)	Amounts recorded in the quarterly consolidated statement of income (Note 2)
	Machinery & Tools	Construction Products	Construction Machinery	IoT Solutions	Total		
Net sales							
Sales to external customers	76,178	31,227	6,809	3,003	117,219	–	117,219
Intersegment revenue or transfers	856	0	–	4	860	(860)	–
Total	77,034	31,227	6,809	3,007	118,079	(860)	117,219
Segment profit	1,197	551	188	196	2,133	(118)	2,015

Notes: 1. Adjustment of segment profit, amounting to ¥(118) million, includes ¥(118) million from elimination of intersegment transactions and HD management cost not allocated to each business segment reported.

2. Segment profit is adjusted to operating profit in the quarterly consolidated statement of income.

II Nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

1. Information of sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segment					Adjustment (Note 1)	Amounts recorded in the quarterly consolidated statement of income (Note 2)
	Machinery & Tools	Construction Products	Construction Machinery	IoT Solutions	Total		
Net sales							
Sales to external customers	83,862	31,603	6,493	2,543	124,502	–	124,502
Intersegment revenue or transfers	1,058	60	–	87	1,206	(1,206)	–
Total	84,920	31,664	6,493	2,631	125,709	(1,206)	124,502
Segment profit	1,291	1,110	140	146	2,688	(160)	2,527

Notes: 1. Adjustment of segment profit, amounting to ¥(160) million, includes ¥(160) million from elimination of intersegment transactions and HD management cost not allocated to each business segment reported.

2. Segment profit is adjusted to operating profit in the quarterly consolidated statement of income.

2. Information related to impairment losses or goodwill for non-current assets by reportable segment

(Significant change in goodwill amount)

During the first quarter of the current fiscal year, goodwill amounting to ¥1,429 million was generated in the Machinery & Tools segment due to the acquisition of a portion of shares of MT Food Systems Co., LTD. and its inclusion in the scope of consolidation.

It should be noted that the amount of goodwill is a provisional figure, as the allocation of the acquisition cost has not been completed as of September 30, 2026.

Notes when there are significant changes in amounts of equity

I Nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

The Company set up an Impact Neutralization Trust® (hereinafter referred to as "the Trust") in the third quarter of the current fiscal year based on a resolution of the meeting of the Board of Directors held on August 8, 2025. Through the Trust, the Company acquired 727,000 treasury shares via off-auction closing price trading (ToSTNeT-2) during the third quarter of the current fiscal year, and then sold 150,800 shares on the market, resulting in an increase of ¥1,305 million in treasury shares.

As a result, treasury shares were ¥3,670 million as of September 30, 2026.

II Nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

At the meeting of the Board of Directors held on July 31, 2026, the Company passed a resolution for the acquisition of treasury shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph 3 of the same Act, and has been proceeding with the acquisition of treasury shares, with the acquisition limited to a maximum of 1,000,000 shares and a maximum total acquisition amount of ¥2,000 million, during the period from August 3, 2026 to July 30, 2027.

The Company acquired 398,400 treasury shares during the first nine months ended September 30, 2026. As a result of this acquisition, etc., treasury shares increased by ¥1,105 million during the first nine months ended September 30, 2026.

As a result, treasury shares were ¥1,597 million as of September 30, 2026.

Notes on premise of going concern

Not applicable.

Notes on quarterly consolidated statement of cash flows

The Company has not prepared quarterly consolidated statement of cash flows for the first nine months ended September 30, 2026. In addition, the amounts of depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the first nine months ended September 30, 2025 and 2026 are as stated below.

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Depreciation	1,248	1,370
Amortization of goodwill	61	85