November 9, 2026

FOR IMMEDIATE RELEASE

Company Name: UNISOL Holdings Corporation
Representative: Ryohei Furusato
President and Representative Director
(Securities Code: 7128; TSE Prime Market)
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Notice Regarding Revision of New Medium-Term Management Plan "UNISOL II"

UNISOL Holdings Corporation (the "Company") hereby announces that, at the Board of Directors meeting held today, it resolved to revise a portion of the New Medium-Term Management Plan, "UNISOL II," announced on July 9, 2026, as detailed below.

1. Background of the Revision

With the objectives of (1) enhancing management speed, (2) improving capital efficiency and market capitalization, and (3) executing capital policies based on business performance and changes, the Company announced its new MTMP, "UNISOL II," on July 9, 2026, ahead of schedule.

In line with the objectives of the early announcement and "balance sheet management with a commitment to achieving ROE targets"—one of the fundamental directions of the new MTMP—, the Company announced the "Notice Regarding Revision of Dividend Forecast (Increase in Commemorative Dividend)" on the same day, July 9, 2026, followed by the "Notice Regarding Decision of the Acquisition of Own Shares" on July 31, 2026, and has sequentially advanced initiatives related to its capital policies.

While these policies and initiatives have received positive evaluation from investors, the Company has also received higher expectations regarding the further improvement of its capital efficiency. In light of these opinions, as well as the progress of initiatives based on the "Notice Regarding Reduction of Strategic Shareholdings" announced on September 18, 2026, the Company has decided to revise the contents of the new MTMP to further expand shareholder returns and promote agile capital policies.

2. Details of Revisions (Underlined portions indicate changes)

(1) Quantitative Targets for the Final Fiscal Year (Fiscal Year Ending December 31, 2029)

	Before Revision	After Revision
Net Sales	¥188,000 million	¥188,000 million
Operating profit (Operating profit margin)	¥6,000 million (3.2%)	¥6,000 million (3.2%)
Profit attributable to owners of parent	¥4,120 million	¥4,120 million
ROE	6.0% or higher	<u>7.0</u>% or higher

(2) Total Shareholder Returns

	Before Revision	After Revision
Total shareholder returns	about ¥18.0 billion	about ¥<u>26.0</u> billion
Of which, ordinary dividends	about ¥10.0 billion	about ¥10.0 billion
Of which, special dividends	about ¥ 2.0 billion	about ¥ <u>1.5</u> billion (*1)
Of which, repurchase of treasury shares	about ¥ 6.0 billion	about ¥<u>14.5</u> billion

(3) Cash Allocation

	Before Revision	After Revision
Total cash allocation	about ¥40.0 billion	about ¥42.0 billion
Total of investment for improved corporate value, business investment and human capital investment	about ¥22.0 billion	about ¥16.0 billion (*2)
Total shareholder returns	about ¥18.0 billion	about ¥26.0 billion

(4) Other Indicators

	Before Revision	After Revision
ROE for the fiscal year ending December 31, 2032(Vision)	8.0% or higher	9.0% or higher
Financial leverage for the fiscal year ending December 31, 2026 （Equity ratio）	around 1.8 times (around 55%)	around 1.9 times (around 52%)

*1 The total dividend amount has been revised in light of the decrease in the number of shares eligible for dividends resulting from the repurchase of treasury shares already implemented and scheduled to be implemented ahead of schedule in the fiscal year ending December 31, 2026. Note that there is no change to the special (commemorative) dividend amount of ¥80 per share disclosed in the "Notice Regarding Revision of Dividend Forecast (Increase in Commemorative Dividend)" on July 9, 2026.

*2 Regarding growth investments (investment for improved corporate value, business investment, and human capital investment), the Company is also considering utilizing treasury shares acquired through shareholder returns. The scale of growth investments, including the utilization of treasury shares, is expected to be approximately ¥16.0 billion to ¥22.0 billion.

Please refer to the Company's website below for the new MTMP "UNISOL II" reflecting the above revisions.

(Company Website - IR Information - Medium-Term Management Plan)
https://www.unisol-gr.com/en/ir/mtmp/