November 9, 2026

FOR IMMEDIATE RELEASE

Company Name: UNISOL Holdings Corporation
Representative: Ryohei Furusato
President and Representative Director
(Securities Code: 7128; TSE Prime Market)
Contact: Hideyuki Sakakihara
Executive Officer, Head of Corporate Administration Unit
(Tel: 06-6946-1600)

Notice Regarding Expansion of Share Repurchase Limit, Repurchase of Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3), and Status of Share Repurchase

UNISOL Holdings Corporation, hereinafter the "Company" hereby announces that, while its Board of Directors has resolved matters regarding the acquisition of its own shares at a meeting held on July 31, 2026, pursuant to the provisions of Article 156 of the Companies Act as applied by replacing the terms pursuant to Article 165, Paragraph 3 of the same Act, the Board of Directors resolved at a meeting held today (November 9, 2026) to expand the share repurchase limit and determined specific acquisition methods for a portion thereof, as described below.

1. Reasons for Changes to Matters Related to Share Repurchase

Based on "Intentional Balance Sheet Management toward ROE Targets," which is one of the basic directions set forth in the new Medium-Term Management Plan "UNISOL II" announced on July 9, 2026, the Company announced the "Notice Regarding the Determination of the Acquisition of Own Shares" on July 31, 2026. The Company has now decided to expand the share repurchase limit for the purpose of further enhancing shareholder returns and promoting agile capital policies.

In addition, having received contact regarding the intention to sell common stock of the Company from Symphony Financial Partners, a major shareholder of the Company, the Company has decided to execute repurchases through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) (the "Acquisition") in order to mitigate the impact on market supply and demand and to execute flexible repurchases. Note that the Acquisition may result in a change in the Company's major shareholders.

The acquired treasury shares will be utilized primarily for the following three purposes:

(1) Growth investments such as strategic M&A and capital alliances,
(2) Shareholder returns through cancellation of treasury shares, and
(3) Human capital investments such as stock compensation for employees

For details regarding revisions to the new Medium-Term Management Plan accompanying this expansion of the repurchase limit, please refer to the "Notice Regarding Revision of New Medium-Term Management Plan 'UNISOL II'" announced today.

2. Details of Changes to Matters Related to Share Repurchase

	Before Change (Resolved on July 31, 2026)	After Change (Resolved on November 9, 2026)
(1) Class of shares to be acquired	Common stock	Common stock
(2) Total number of shares to be acquired	1,000,000 shares (maximum) (4.2% of total number of issued shares (excluding treasury shares))	5,000,000 shares (maximum) (21.2% of total number of issued shares (excluding treasury shares))
(3) Total amount for share acquisition	¥2,000,000,000 (maximum)	¥15,000,000,000 (maximum)
(4) Acquisition period	From August 3, 2026 to July 30, 2027	From August 3, 2026 to July 30, 2027
(5) Acquisition method	Market purchases on the Tokyo Stock Exchange	Market purchases on the Tokyo Stock Exchange (including Off-Auction Own Share Repurchase Trading (ToSTNeT-3))

3. Method of Acquisition

The Company will entrust the repurchase at the Tokyo Stock Exchange Off-Auction Own Share Repurchase Trading (ToSTNeT-3) at 8:45 a.m. on November 10, 2026, at today's (November 9, 2026) closing price of 2,877 yen.

The buy order will be valid only for the specified trading time, and no changes to other trading systems or trading hours will be made.

4. Details of Acquisition

(1) Class of shares to be acquired	Common stock
(2) Total number of shares to be acquired	4,500,000 shares (maximum)
(3) Total amount for share acquisition	¥12,946,500,000 (maximum)
(4) Announcement of acquisition results	The results will be announced after the close of trading at 8:45 a.m. on November 10, 2026

Notes:

1. No change will be made to the number of shares to be acquired. However, depending on market trends, etc., part or all of the acquisition may not be executed.
2. The acquisition will be executed with sell orders corresponding to the planned number of shares to be acquired.

5. Status of Share Repurchase

(1) Class of shares acquired	Common stock
(2) Total number of shares acquired	18,400 shares
(3) Total amount for share acquisition	¥53,504,898
(4) Acquisition period	From November 2, 2026 to November 9, 2026
(5) Acquisition method	Market purchases on the Tokyo Stock Exchange

(Reference) Details resolved at the Board of Directors meeting held on July 31, 2026

(1) Class of shares to be acquired	Common stock
(2) Total number of shares to be acquired	1,000,000 shares (maximum) (4.2% of total number of issued shares (excluding treasury shares))
(3) Total amount for share acquisition	¥2,000,000,000 (maximum)
(4) Acquisition period	From August 3, 2026 to July 30, 2027

Cumulative total of own shares acquired pursuant to the above Board of Directors' resolution (as of November 9, 2026)

Total number of shares acquired	483,300 shares
Total amount of share acquisition	¥1,393,156,081