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November 13, 2026

Company name: JAPAN POST INSURANCE Co., Ltd.
Representative: ONISHI Toru, Director and President, CEO, Representative Executive Officer
Stock exchange listing: Tokyo Stock Exchange Prime Market (Code Number: 7181)

Notice Regarding Revisions to the Full-Year Consolidated Financial Results Forecast and Year-End Dividend Forecast

JAPAN POST INSURANCE Co., Ltd. (hereinafter the "Company") hereby announces that it has decided to revise the consolidated financial results forecast and year-end dividend forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) disclosed on May 15, 2026 with the announcement of the financial results for the fiscal year ended March 31, 2026 (net income per share was disclosed on August 7 2026 with the announcement of those for the three months ended June 30, 2026), as shown below.

1. Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(1) Details of the revision

(Millions of yen unless otherwise noted)

	Ordinary income	Ordinary profit	Net income attributable to Japan Post Insurance	Net income per share (Yen)
Previous forecast (A)	5,130,000	250,000	141,000	¥130.35
Revised forecast (B)	5,330,000	200,000	172,000	¥159.01
Change (B - A)	+200,000	(50,000)	+31,000	—
Percentage Change (%)	+3.9%	(20.0)%	+22.0%	—
Reference: Results of the previous	5,625,758	271,946	168,798	¥152.55

fiscal year (the fiscal year ended March 31, 2026)				

Adjusted profit*1 is expected to increase to approximately ¥180.0 billion from the initial forecast of approximately ¥155.0 billion.

*1 Adjusted profit is an indicator of the source of return to shareholders, which is calculated by adding to the net income attributable to Japan Post Insurance, the increased burden of regular policy reserves in the first year of new policies (after tax) and the amortization of goodwill.

(2) Reasons for the Revision

The Company has revised upward its forecast for ordinary income due to an expected increase in investment income due to the improved investment environment compared with that of when the initial consolidated financial results forecast*2 was formulated.

The Company has revised downward its forecast for ordinary profit due to, in addition to the factors mentioned above, expected increases in investment expenses caused by the occurrence of losses on sales of securities, etc.

The Company has revised upward its forecast for net income attributable to Japan Post Insurance. In addition to the factors mentioned above, this is because the impact that gains or losses on the sale of securities, among others, have on profit will be neutralized by the reversal of the reserve for price fluctuations, and as a result, investment income is expected to increase due to the improved investment environment.

*2 The consolidated financial results forecast for the fiscal year ending March 31, 2027, which was announced on May 15, 2026. This was formulated based on market trends as of the end of March 2026.

2. Revision to the Year-End Dividend Forecast for the Fiscal Year Ending March 31, 2027

(1) Details of the revision

	Annual Dividends		
	Interim Dividends	Year-end Dividends	Total
Previous forecast		¥25	¥50

Revised forecast		¥27	¥52
Dividends paid for the fiscal year ending March 31, 2027	¥25		
Reference: Dividends paid for the fiscal year ended March 31, 2026	¥20.66 (¥62)	¥20.66 (¥62)	¥41.33 (¥124)

Note. As disclosed, the Company conducted a 3-for-1 stock split of shares of common stock, effective April 1, 2026. The dividends for the fiscal year ended March 31, 2026, are shown taking such stock split into consideration. Figures in parentheses represent actual dividends before the stock split. For details of the stock split, please refer to the "Notice Concerning the Stock Split and Partial Amendments to the Articles of Incorporation in Association with the Stock Split" disclosed on January 29, 2026.

(2) Reasons for the Revision

With the revision of its consolidated financial results forecast, the Company is increasing its year-end dividend forecast for the fiscal year ending March 31, 2027, by 2 yen from 25 yen per share to 27 yen per share.

Note: The above figures are based on judgments using information available as of the date when this announcement was made, and actual results may differ from the forecast figures due to various factors.